



Scalix Installation Guide

Version 12

Revision 4

Scalix Installation Guide

Published by Scalix, Inc.

Scalix Inc.
488 Madison Ave,
4th Floor,
New York, NY
10022

Copyright © 2013 Scalix, Inc.
All rights reserved.

Product Version: 12
Document Revision: 4

Notice for Open-Source Software

Copyright (c) 1998-2013 The OpenSSL Project. All rights reserved.

Redistribution and use in source and binary forms, with or without modification, are permitted provided that the following conditions are met:

1. Redistributions of source code must retain the above copyright notice, this list of conditions and the following disclaimer.
2. Redistributions in binary form must reproduce the above copyright notice, this list of conditions and the following disclaimer in the documentation and/or other materials provided with the distribution.
3. All advertising materials mentioning features or use of this software must display the following acknowledgment: "This product includes software developed by the OpenSSL Project for use in the OpenSSL Toolkit. (<http://www.openssl.org/>)"
4. The names "OpenSSL Toolkit" and "OpenSSL Project" must not be used to endorse or promote products derived from this software without prior written permission. For written permission, please contact openssl-core@openssl.org.
5. Products derived from this software may not be called "OpenSSL" nor may "OpenSSL" appear in their names without prior written permission of the OpenSSL Project.
6. Redistributions of any form whatsoever must retain the following acknowledgment: "This product includes software developed by the OpenSSL Project for use in the OpenSSL Toolkit (<http://www.openssl.org/>)"

THIS SOFTWARE IS PROVIDED BY THE OpenSSL PROJECT "AS IS" AND ANY EXPRESSED OR IMPLIED WARRANTIES, INCLUDING, BUT NOT LIMITED TO, THE IMPLIED WARRANTIES OF MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE ARE DISCLAIMED. IN NO EVENT SHALL THE OpenSSL PROJECT OR ITS CONTRIBUTORS BE LIABLE FOR ANY DIRECT, INDIRECT, INCIDENTAL, SPECIAL, EXEMPLARY, OR CONSEQUENTIAL DAMAGES (INCLUDING, BUT NOT LIMITED TO, PROCUREMENT OF SUBSTITUTE GOODS OR SERVICES; LOSS OF USE, DATA, OR PROFITS; OR BUSINESS INTERRUPTION) HOWEVER CAUSED AND ON ANY THEORY OF LIABILITY, WHETHER IN CONTRACT, STRICT LIABILITY, OR TORT (INCLUDING NEGLIGENCE OR OTHERWISE) ARISING IN ANY WAY OUT OF THE USE OF THIS SOFTWARE, EVEN IF ADVISED OF THE POSSIBILITY OF SUCH DAMAGE.

This product includes cryptographic software written by Eric Young

Notices

The information contained in this document is subject to change without notice.

Scalix Inc. makes no warranty of any kind with regard to this material, including, but not limited to, the implied warranties of merchantability and fitness for a particular purpose. Scalix Inc. shall not be liable for errors contained herein or for incidental or consequential damages in connection with the furnishing, performance, or use of this material.

UNIX is a registered trademark of The Open Group.

Linux is a registered trademark of Linus Torvalds.

Fedora is a registered trademark of Red Hat, Inc. Red Hat is a registered trademark of Red Hat Software, Inc. Enterprise Linux is a trademark of Red Hat, Inc. RPM is a trademark of Red Hat Software, Inc.

SUSE is a registered trademark of Novell, Inc.

Java is a registered trademark of Sun Microsystems, Inc.

Microsoft, Windows 7, Windows XP, Windows 2000, Windows NT, Exchange, Outlook, Active Directory, PowerPoint, and Internet Explorer are registered trademarks or trademarks of Microsoft Corporation.

IBM is a registered trademark of International Business Machines Corporation.

Mozilla and Sunbird are registered trademarks of the Mozilla Foundation.

Eudora is a registered trademark of QUALCOMM Incorporated.

Palm is a trademark of Palm, Inc.

Apple is a registered trademark of Apple Computer, Inc.

All other company names, product names, service marks, fonts, and logos are trademarks or registered trademarks of their respective companies.

Restricted Rights Legend

Use, duplication, or disclosure is subject to restrictions as set forth in contract subdivision (c)(1)(ii) of the Rights in Technical Data and Computer Software clause 52.227-FAR14.

Contents

Introduction to This Guide	5
About This Guide	5
How to Use This Guide	5
Related Documents	6
Getting Help	6
Introduction to Scalix	7
Scalix System	7
Product Editions.	8
User Types	10
Scalix Architecture	11
Scalix Architecture	11
Scalix Overview	17
Planning Your Installation	19
Introduction	19
Scalix Components.	20
Installation Mode	22
Working with Multi-Server Installations	23
Sample Installation Scenarios	24
GUI Versus CLI Installation	30
System Requirements	31
Required Hardware and DNS Setup	31
Required Software	33
Compatible Web Browsers, E-mail Clients, and Mobile Platforms	35
Storage Requirements	36
Scalability Guidelines	36
Pre-Installation.	37
Checking your License	37
Preparing the Network	38
Preparing the Operating System	39
Preparing the Firewall.	42
Installing Debugging Binaries	42

Typical Installation	43
Performing a Typical Installation	43
Confirming Installation Success	55
Starting Scalix	60
Custom Installation	63
Before You Begin	63
Installing Scalix Server and Scalix Management Agent	64
Installing Other Scalix Components	81
Confirming Installation Success	96
Starting Scalix	96
Upgrading Scalix	97
Before You Start	97
Upgrading Scalix	99
Upgrading in a High-Availability Environment	114
Upgrading to SmartCache	114
Upgrading to the Search and Index Service	117
Reconfiguring Scalix	119
Reconfiguring Components	119
Uninstalling Scalix	121
Uninstalling Scalix	121
Installing, Upgrading, and Uninstalling with the CLI	123
Before You Begin	123
Installing Scalix on a Single Server	124
Installing Scalix on Multiple Servers	131
Upgrading Scalix	138
Reconfiguring Components	139
Starting Scalix	140
Uninstalling Scalix Components	140

Introduction to This Guide

About This Guide

This guide outlines planning and procedures for installing the Scalix mail system.
For information on setup of end-user applications, see the *Scalix Client Deployment Guide*.
For information on configuration, see the *Scalix Setup and Configuration Guide*.

How to Use This Guide

This guide uses the following typographical conventions.

Table 1: Conventions Used

Convention	Explanation
<Angle Brackets>	Values that you need to supply are sometimes shown using angle brackets. For example: Access <code>http://<server_name>/webmail</code> .
Numbered and alphabetized lists versus bullets	Numbered and alphabetized lists denote steps to be followed while bullets provide information.
Buttons	The boldface font indicates a button, a link, a field, or any other user interface element to click or press as well as a keyboard stroke. For example: Click Finish or type in the User-name field.
Code	This smaller font indicates code to write or run. For example: <code>scalix-installer.sh</code>
<i>Italics</i>	Indicates a document or section, a directory path, a file, or the name of a window. For example: Go to the <i>/var/opt/scalix</i> folder. Or: The <i>Reply</i> screen appears.

Related Documents

Scalix manuals include:

- *Scalix Release Notes*
- *Scalix Installation Guide*
- *Scalix Migration Guide*
- *Scalix Setup and Configuration Guide*
- *Scalix Client Deployment Guide*
- *Scalix Administration Guide*
- *Scalix API Guide*

In addition, there are online help systems in:

- Scalix Management Console
- Scalix Web Access
- Microsoft Outlook (when enabled for the Scalix connector)

Getting Help

For help with installation, contact technical support at **support@scalix.com**

For documents, a knowledge base, and forums, see

<http://www.scalix.com/community/resources/>

Introduction to Scalix

This chapter introduces Scalix, including editions and user types.

Contents

This chapter includes the following information:

- “Scalix System” on page 7
- “Product Editions” on page 8
- “User Types” on page 10

Scalix System

Scalix is software for e-mail, calendaring, and related groupware functions. It is installed onto computers with Linux operating systems and provides an alternative to Microsoft Exchange Server. It can also integrate into existing networks with Microsoft Exchange Server. It offers price and performance advantages combined with greater security, performance, openness, and flexibility compared to other operating and messaging systems.

Based on open standards and proven e-mail server technology, you can create a robust and scalable environment. Scalix can be used for offices with fewer than one hundred users and scales up to support organizations with hundreds of thousands of users.

The Scalix architecture supports many e-mail clients and devices, without loss of functionality or data integrity. This means full-function support for popular clients, such as Microsoft Outlook and Novell Evolution, as well as Internet Message Access Protocol (IMAP) and Post Office Protocol (POP) clients. End users enjoy advanced features, including:

- Calendaring
- Scheduling with real-time free/busy lookup
- Contact management
- Task management
- Public folders
- Access of e-mail in a Web browser (Webmail) and popular e-mail applications
- Resource booking

Product Editions

There are three editions of Scalix.

Scalix Enterprise Edition – Ideal for companies that demand the full range of functionality in a commercial e-mail and calendaring system. It includes multi-server support, can have any number of Premium users, the full complement of Scalix advanced capabilities, and a variety of technical support options.

Scalix Small Business Edition – Functionally equivalent to Scalix Enterprise Edition except that it allows single-server installations only and does not include the capabilities for high availability and multi-instance support. For Scalix Small Business Edition 50, there are 50 Premium user licenses included. For Scalix Small Business Edition 20, there are 20 Premium user licenses included.

Scalix Community Edition – Free, single-server, unlimited-use version of Scalix that is suitable for cost-conscious organizations that want an e-mail and calendaring system but do not require advanced groupware and collaboration functionality for their user population. It includes 10 Premium user licenses, which is the maximum possible, and an unlimited number of Standard users, a subset of Scalix functionality, and fee-based technical support.

The following table compares the editions.

Table 1: Features and Editions (version 12 example, subject to change)

Feature	Enterprise Edition	Small Business Edition 50 and 20	Community Edition
User Types			
Premium Users	Min Purchase: 50 Max: Unlimited	Included: 50 or 20 Max: 250	Included: 5 Max: 5
Standard Users	Free Max: Limits apply and can become unlimited with the purchase of a premium support package	Free Max: Limits apply and can become unlimited with the purchase of a premium support package	Free Max: Unlimited
Core Functionality			
E-mail and calendaring server	Multi-server	Single-server	Single-server
Internal user directory	✓	✓	✓
Choice of graphical interface or command-line interface	✓	✓	✓
IMAP/POP e-mail client access	✓	✓	✓
Web client (Scalix Web Access)	Group scheduling in calendar for Premium users	Group scheduling in calendar for Premium users (max 250)	Group scheduling in calendar for Premium users (max 5)
Microsoft Outlook support	Premium users	Premium users (max 250)	Premium users (max 5)

Table 1: Features and Editions (version 11.3 example, subject to change)

Novell Evolution support	Group scheduling in calendar for Premium users	Group scheduling in calendar for Premium users (max 250)	Group scheduling in calendar for Premium users (max 5)
Public folders	Premium users	Premium users (max 250)	Premium users (max 5)
Recovery folders	Premium users	Premium users	Not available
High availability	✓	Not available	Not available
Multiple instances per server	✓	Not available	Not available
Migration tools	✓	✓	Not available
Upgrade to Scalix Enterprise Edition	Not applicable	With license key; re-installation not required	With license key; re-installation not required
Mobile access	✓	✓	✓
Ecosystem Support			
Meta-directory support via LDAP	✓	✓	✓
iCal and CalDAV support	✓	✓	✓
Microsoft Exchange Server interoperability and co-existence	✓	✓	Not available
Active Directory integration	✓	✓	Not available
Anti-virus	With flexible third-party interface	With flexible third-party interface	With flexible third-party interface
Anti-spam	With flexible third-party interface	With flexible third-party interface	With flexible third-party interface
Archiving	✓	✓	Not available
Wireless e-mail and personal information manager (PIM)	E-mail and PIM via Notify	E-mail and PIM via Notify	E-mail-only via POP/IMAP

User Types

There are two types of user accounts: Premium and Standard.

Premium Users

Premium users have access to the full functionality of Scalix. The following capabilities are available only to Premium users:

- Microsoft Outlook and Evolution support
- Group scheduling functionality, including free/busy lookup in Microsoft Outlook, Scalix Web Access, and Evolution clients
- Wireless e-mail and PIM
- Access to public folders
- Personal folder sharing
- Delegate access

Any number of licensed Premium users can be deployed with Scalix Enterprise Edition. There is a limit of 250 Premium users for Scalix Small Business Edition and 5 Premium users for Scalix Community Edition.

Standard Users

Access includes e-mail, personal calendar, and contacts through Scalix Web Access and Evolution as well as e-mail access using IMAP and POP clients. Use is ideal for cost-conscious organizations with users who do not have high-end groupware and collaboration requirements.

The maximum number varies with edition.

Flexible, Cost-Effective E-mail For Everyone

The distinction between Premium and Standard users provides the flexibility to cost-effectively provide e-mail for all users. For example, manufacturers and retailers can designate headquarters staff as Premium users because they require advanced groupware capabilities, while less demanding users, such as shop floor or store personnel, require Standard use with e-mail and personal calendaring capabilities. Similarly, educational institutions can decide that faculty and staff are Premium users while students are Standard users. The flexibility is at its best when there is a clear distinction between users, for example Premium users at one location and Standard users at another location who do not need the advanced features.

Scalix Architecture

This chapter introduces the Scalix architecture.

Contents

This chapter includes the following information:

- “Scalix Architecture” on page 11
- “Scalix Overview” on page 17

Scalix Architecture

The Scalix mail system is a client-server architecture based on international standards and an open architecture. It allows use of different client and third-party applications to send and receive messages between multiple Scalix servers, either inside or outside a company's network. If you are not interested in architecture, you can skip this section.

A Linux operating system environment establishes the base for the actual Scalix platform.

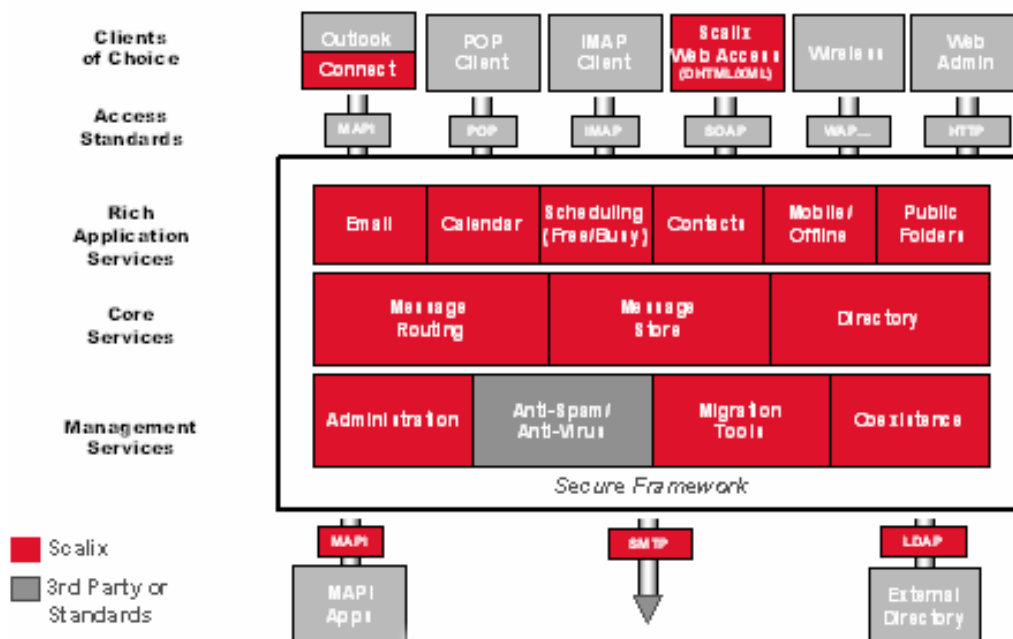


Figure 1: Scalix Architecture

The open interface provides flexibility for integrating with best-of-breed solutions in important areas, such as anti-virus protection, authentication, backup, and recovery tools.

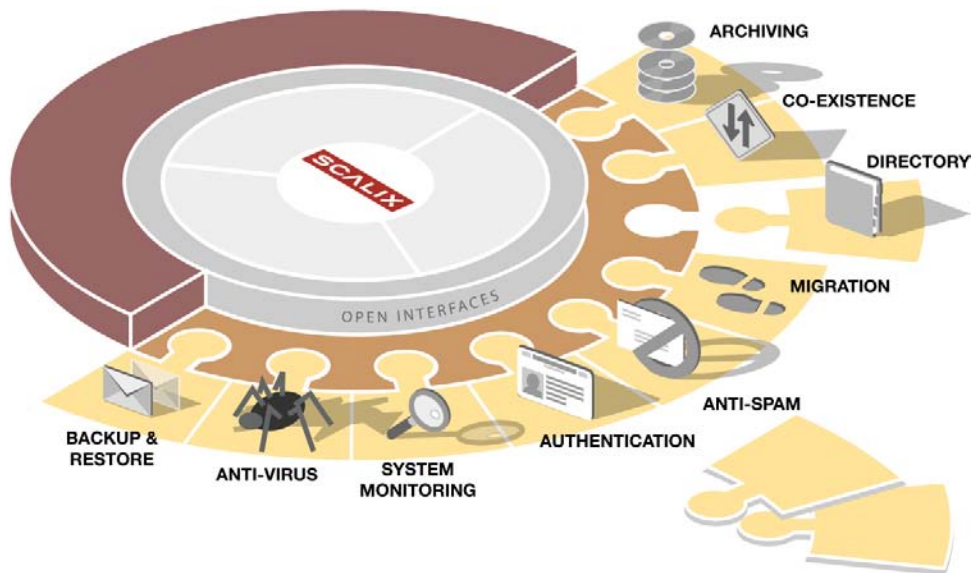


Figure 2: Scalix Open Architecture

The system broadly complies with messaging standards ranging from RFC 822 to include MAPI, IMAP4, POP3, MIME, SMTP, CalDAV, and LDAP.

Mail API (MAPI) is a programming interface from Microsoft that enables a client application to send to and receive mail from Microsoft Exchange Server or a Microsoft Mail (MS Mail) messaging system. Microsoft applications such as Outlook, the Exchange client, and Microsoft Schedule use MAPI.

The Internet Message Access Protocol (IMAP) is a standard interface between an e-mail application and the mail server.

The Post Office Protocol (POP) is a standard interface between an e-mail application and the mail server.

The Simple Mail Transfer Protocol (SMTP) is a standard protocol for sending e-mail. Scalix uses Sendmail and SMTP to send messages between servers in the Scalix network.

CalDAV is a calendaring protocol. It allows users to view calendar events, such as free/busy times, and to synchronize their calendar using a Web browser.

The Lightweight Directory Access Protocol (LDAP) is used to simplify directory provisioning and enable search directories. LDAP is a protocol used to access a directory listing. In Scalix, the LDAP server is a daemon process based on a client-server model. It provides an interface to enable LDAP clients to store and retrieve data from a Scalix directory.

Message Routing and Local Delivery

The Service Router is the process on the Scalix server that decides (or routes) where a message is supposed to go.

The Local Delivery process on the Scalix server determines where a message ends up in the message store on the local computer for a local user.

Scalix's routing services check the recipients in a message, and then send the message to be either delivered locally to another Scalix system or to leave Scalix entirely over a gateway. When a message cannot be delivered due to an addressing fault, the routing services create non-delivery notifications that go to the originator of the message as well as the configured error manager.

Once the message has arrived at its destination, the local delivery process places it in the recipient's inbox.

Local Delivery and Service Router also handle public distribution list expansion and address resolution, up to the point where they try to correct misspelled e-mail addresses by phonetic matching.

Because all messages must pass through the Service Router, it is the preferred location for integrating virus scanners, filtering rules, and message archiving.

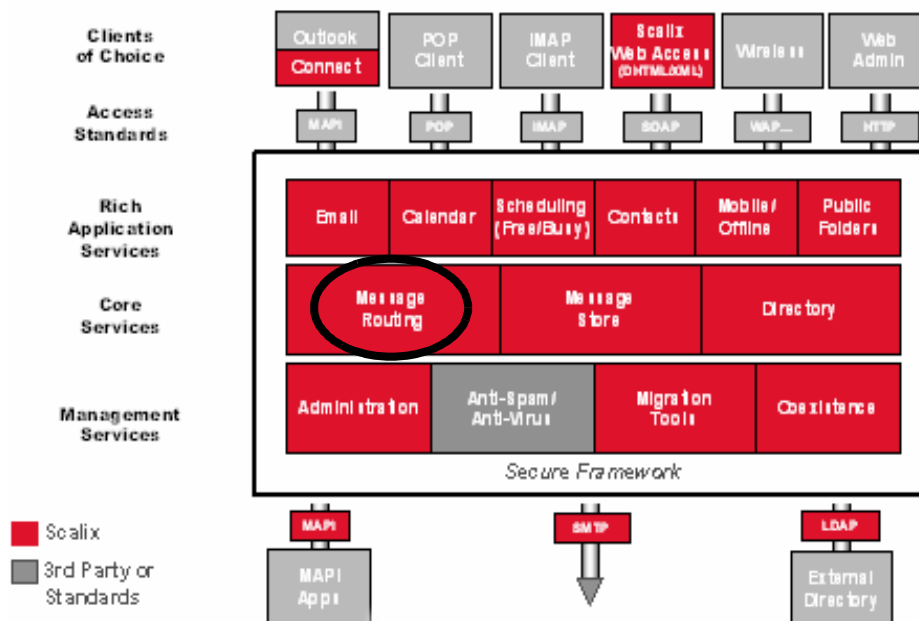


Figure 3: Message Routing

Message Store

The message store is a collection of files, held in file system directories on the Scalix server. It holds new messages received and messages in transit for clients that use the message store (server-based clients). It holds old messages that are files for reference in folders, copies of outgoing messages, draft messages, messages being prepared, private distribution lists, and personal information, such as calendaring, tasks, and journaling information. It holds public folders, which are accessible to multiple users.

While the message store is not a database, if you erase the message store, you erase the user accounts and their mail.

The message store is created when you install the Scalix Server component.

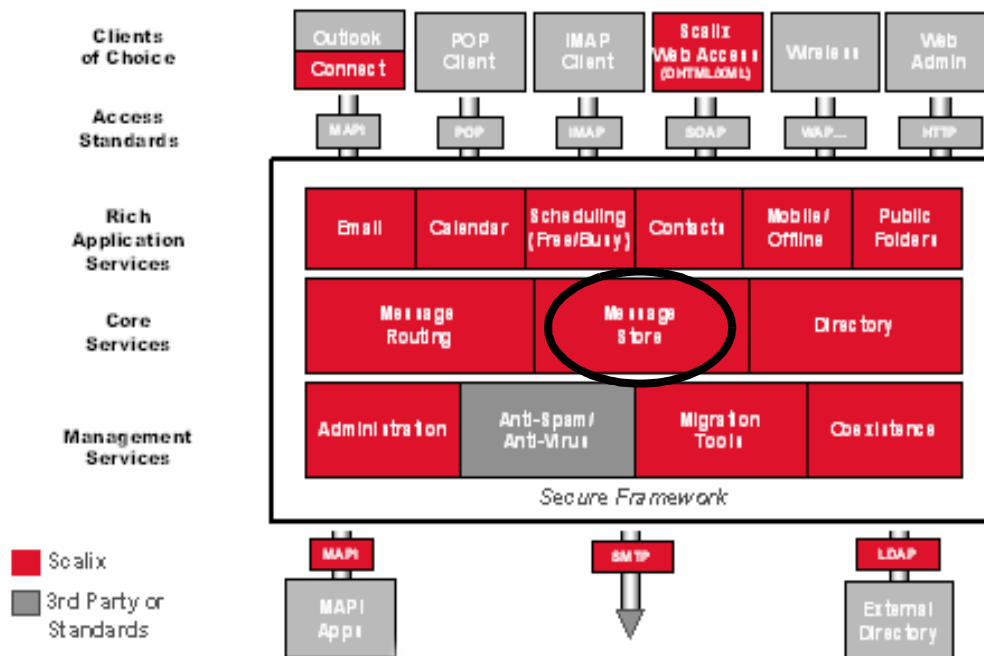


Figure 4: Message Store

Directories

Scalix holds directories of known users. They are databases that clients use to look up names and addresses and which enable auto-completion of e-mail addresses. They can contain Scalix and non-Scalix users, other administrator-configurable information, such as job titles and phone numbers, and can be shared with other Scalix directories or synchronized with Microsoft Exchange Servers. They are searchable.

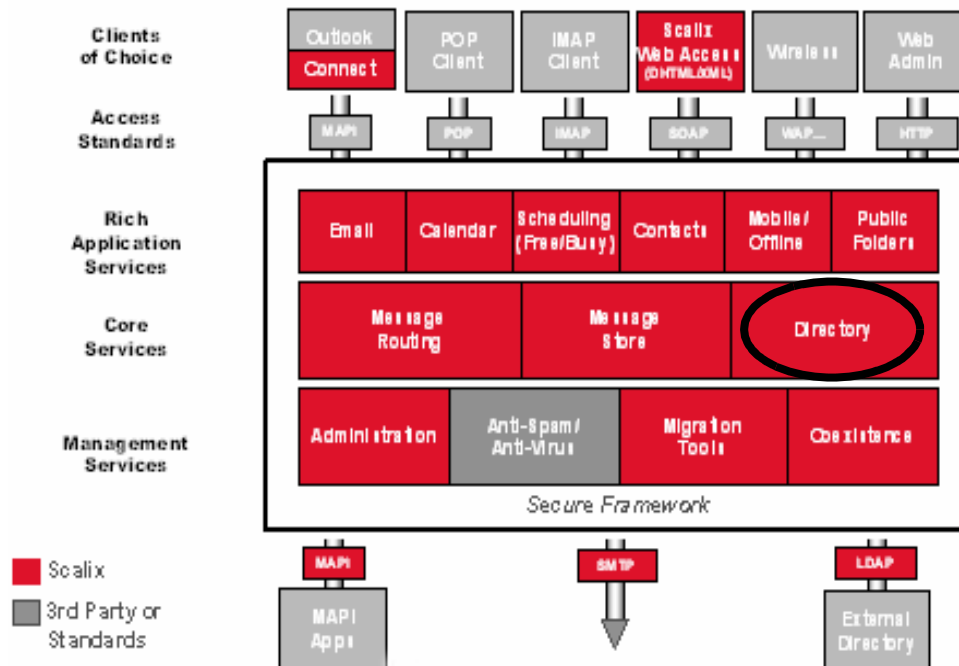


Figure 5: Directories

Gateways

Gateways pass messages from the Scalix network to different mail environments. They convert outgoing messages from a Scalix format to one that an external service can send, and later convert the addresses into a format that the target environment can handle, such as an SMTP address.

Scalix includes the standard SMTP gateway to convert Scalix-formatted messages to SMTP-formatted messages and vice-versa. This gateway is called the “UNIX Mail Gateway” or “Internet Mail Gateway” on Scalix, but because SMTP is the standard in messaging interoperability it also connects to almost any other messaging system.

Other gateways can be written for connection to other mailing systems.

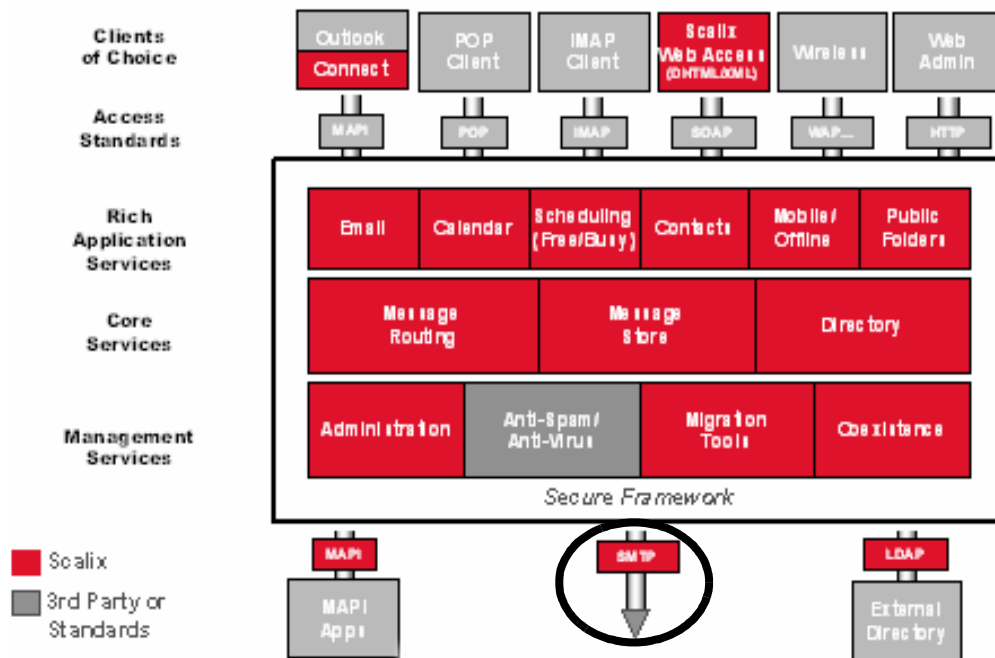


Figure 6: Gateways

Transports

Transports are services that Scalix uses to pass Scalix-formatted messages to other Scalix services. Scalix uses Sendmail and the SMTP format to send messages between servers in the Scalix network, and other connections can be written.

Search and Index Service

The Scalix Search and Index Service provides real-time indexing of all private and public folder messages. Built on the open-source Lucene technology, it enables sub-second, mailbox-wide message retrieval. It is localizable, and its Web services interface is available.

Messaging Services

Scalix Messaging Services are server-based application programming interfaces (APIs) for e-mail and calendaring application integration. They enable integration of Linux messaging with critical applications, such as content management, mobile solutions, customer relationship management (CRM) software, and enterprise resource planning (ERP) packages. Calendaring functions and data can be integrated directly into other applications, or the data from other applications can be directly integrated into e-mail and calendaring.

Scalix Overview

Scalix has two main parts: the server and its clients.

Scalix Server(s)

The Scalix server provides message storage, collection, routing, and delivery. This includes e-mail messages and personal information management (PIM)/groupware information, such as calendaring data, contacts, and task lists. It also integrates with add-on services, such as virus scanning, anti-spam services, and content-type conversion.

Server management is performed two ways:

- **Scalix Management Console** — Also called SAC — A graphical user interface for regular tasks, such as user account creation, public distribution list management, and permission management
- **Command-line interface** — For more advanced tasks, such as backups, integration of anti-virus and anti-spam applications, and authentication setup

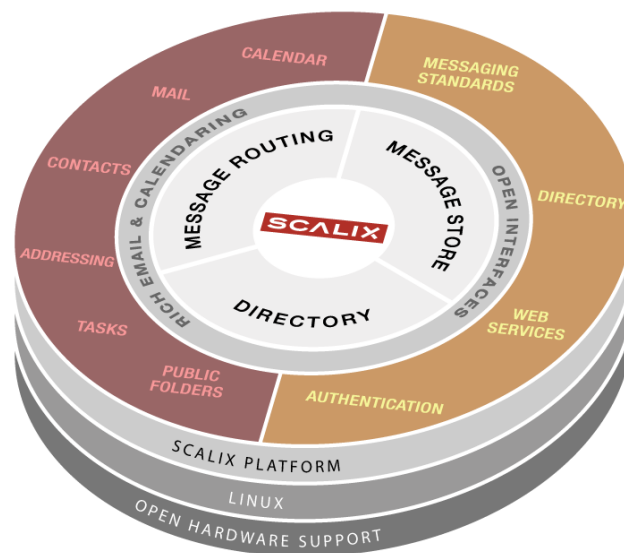


Figure 7: Scalix Open Architecture - Server

Clients

The clients are applications that allow users to create, view, and manipulate e-mail, access address directories, track message delivery, and more. The clients use the IMAP, POP, or User Access Layer (UAL) protocol to connect to the Scalix server, where they access the message store, directory, and personal folders. IMAP and POP are standard mail protocols, and UAL is a proprietary Scalix protocol that enables communication between clients and Scalix server.

Scalix operates seamlessly and transparently with many clients, including:

- Microsoft Outlook
- Novell Evolution
- IMAP and POP clients, such as Mozilla Thunderbird, Microsoft Outlook Express, and Eudora
- CalDAV clients, such as Apple iCal, Mozilla Sunbird and Lightning
- Scalix Web Access (SWA) to access e-mail in a Web browser over the Internet

In Scalix, the iMAP4 server enables a client to: access, list, read, and delete items from inboxes, filing cabinets and public folders; read parts of a message without downloading the entire message, keep a record of which messages have been read, and update messages on the server from a client. IMAP extensions also provide for calendaring and contact management.

The Scalix POP3 server enables clients to list, read, and delete items from the inbox area of the Scalix message store. The Scalix POP3 server does not provide access to any other areas of the message store, such as public folders.

Client management is performed in five places:

- Scalix Management Console to set access levels, global server properties, and more
- Command-line interface to set access levels and more
- Configuration files to set properties, logging customizations, and more
- Scalix Connectors to enable the use of Microsoft Outlook and Evolution
- Third-party administration interfaces

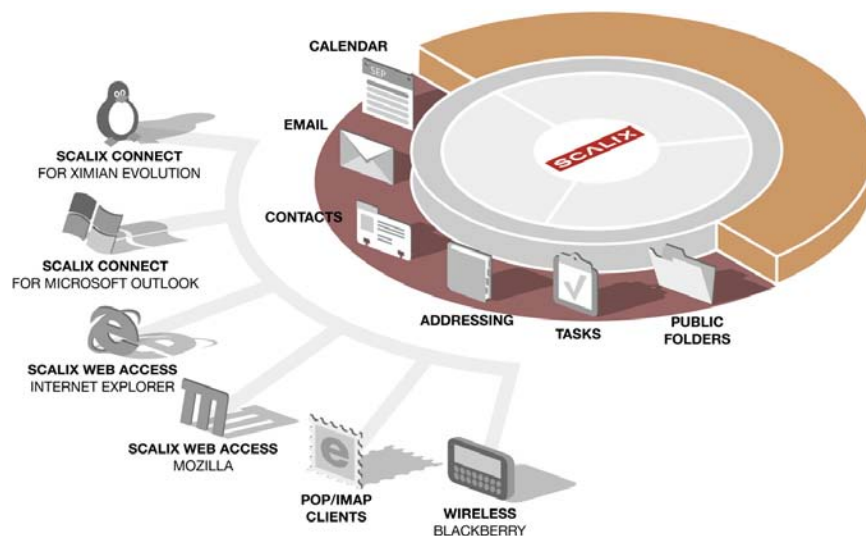


Figure 8: Scalix Open Architecture - Clients

Planning Your Installation

This chapter outlines concepts for planning an installation, including Scalix components and where to install them.

Contents

This chapter includes the following information:

- “Introduction” on page 19
- “Scalix Components” on page 20
- “Installation Mode” on page 22
- “Working with Multi-Server Installations” on page 23
- “Sample Installation Scenarios” on page 24
- “GUI Versus CLI Installation” on page 30

Introduction

There are many ways to deploy Scalix. Depending on the edition, you can install it on a single server or multiple servers, in one location or distributed across many, with multiple instances per server, and clustered for failover protection. In addition, you can install using a graphical user interface (GUI) or a command-line interface (CLI).

Before starting installation, plan the deployment. Draw a chart of all servers with the components to be installed and passwords to be used. Passwords required are for the Scalix administrator (user name is `sxadmin` by default), for secure Lightweight Directory Access Protocol (LDAP) communication, and for the database (user name is `scalix` by default).

Before installation, also determine the security requirements for your deployment. For example, you have the option to link to an external Kerberos system for secure communication between Scalix servers. (Outlined later in “Working with Multi-Server Installations” on page 23.)

Scalix recommends the following:

- Plan migration of existing data and minimize the amount of legacy data to move over. See the *Scalix Migration Guide*.
- Avoid any single point of failure
- Use multiple instances for high availability

- Consider the amount of data to back up and reduce it as much as possible
- Use LDAP to simplify directory provisioning and enable search directories. In Scalix, the LDAP server is a daemon process based on a client-server model that provides an interface to enable LDAP clients to store and retrieve data from a Scalix directory without any information about the operation of Scalix. It provides LDAP clients access to shared Scalix directories that do not have an associated password. The Scalix Server component provides LDAP services.
- Establish policies on mailbox limits and sanctions, such as limitations on mailbox size, message size, number of users, and amount of time to retain data

Scalix Components

Scalix has several installation packages that you can install on one server or more, or mixed and matched. Some of them are required in all situations, while others are dependences and/or optional. The components are outlined in the table.

Table 1: Scalix Components

Component	Explanation
Scalix Libical	Dependency for Scalix Server. Required component when using the Scalix Server component.
Scalix Character Set Detection	Dependency for Scalix Server (version 11.3 and later). Required component when using the Scalix Server component.
Scalix Server	Central component that stores mail and calendar items, routes messages, establishes protocols for accessing mail, provides LDAP, and manages all connections in a distributed server arrangement. Required component and must be accompanied by the Scalix Management Agent component.
Scalix DB	PostgreSQL database integration. Configures the server to communicate with the Postgres database, which is a pre-installation requirement. Required component when using the Scalix Messaging Services component.
Scalix Apache/Tomcat Connector	Bridge between Tomcat and the Apache server. Tomcat is a server that executes Java. Required component on all servers.
Scalix Tomcat	Version of Tomcat that is specially configured for use with Scalix. Tomcat is a server that executes Java. Required component on all servers.
Scalix Messaging Services	Provides access to mailbox services. Required component when using the Scalix Web Access (SWA), Scalix Search and Index Service, or the Scalix Mobile Client component.
Scalix Management Agent	Manages calls between the Scalix Management Console (SAC) and its associated servers. Required component when the Scalix Management Console is used. If you do not intend to use Scalix Management Console to manage users, you need not install the Scalix Management Agent. Component must be on same computer as the Scalix Server component.

Table 1: Scalix Components

Component	Explanation
Scalix Web Access (SWA)	Web-based client interface through which users can send and retrieve e-mail, calendar items, and more. Optional component when using clients other than Scalix Web Access to access e-mail.
Scalix Management Services	Three parts: Management Server, Scalix Management Console (SAC), and Scalix Management Agent. Web-based interface with which the system administrator can manage user accounts, groups, distribution lists, servers, and more. Optional but recommended component so that you can use the Web interface to administer Scalix. Can be installed in front-end, back-end, or stand-alone. Scalix Management Console (SAC) is a browser-based application that enables most day-to-day system administration tasks on a Scalix messaging system. It can be accessed with a compatible browser on either Windows or Linux workstations. It provides access to a range of Scalix server options, including user account management, starting and stopping server services, administering queues, public distribution lists, and changing low-level server configuration settings. It also provides system monitoring to assess the status of processes and resources.
Scalix Text Extractors	Full-text extractors extract text from Portable Document Format (PDF) documents. Full-text indexing for common attachment types, such as Word, Excel, and PowerPoint. Optional component in Scalix Enterprise Edition and Scalix Business Edition. Install on same computer as Scalix Server component.
Scalix Search and Index Service	Web-based application that accesses Scalix Web Access' search indexes. Optional component, but normally installed with Scalix Server component.
Scalix Mobile Client	Enables Web-based access for hand-held devices to access mailbox services. Optional component.

Another way to plan your installation is around the main components, meaning Scalix Server and Scalix Web Access, as outlined in the following table.

Table 2: Component Requirements

Component	Requirements
Scalix Server	Scalix Libical Scalix Character Set Detection Scalix Apache/Tomcat Connector Scalix Tomcat Scalix Management Agent Scalix Management Services (optional but recommended so that you can use the Web interface to administer Scalix) Scalix Text Extractors Scalix Search and Index Service (should be with Scalix Server) Scalix Messaging Services (required for Scalix Search and Index Service) (on same or other computer) Scalix DB (required for Scalix Messaging Services) (on same or other computer)
Scalix Web Access (SWA)	Scalix Apache/Tomcat Connector Scalix Tomcat Scalix Messaging Services (on same or other computer)
Scalix Mobile Client	Scalix Messaging Services (on same or other computer)

Installation Mode

There are two installation modes:

- **Typical** – All components are installed on a single host computer. Best for small companies or organizations with few users, especially those located in one small geographic region. Does not provide failover service or data backup. This is the only installation option for Scalix Small Business Edition and Scalix Community Edition. For Scalix Enterprise Edition, typical mode can also be used in multi-server installations. For example you have one centralized server with all components on it, then additional servers with duplicated services such as distributed Web applications.
- **Custom** – Various components can be installed on separate host computers in a variety of combinations. Suitable for companies with a large user base, or organizations spread over a large geographical territory where distributed servers are advantageous or required. Option when using Scalix Enterprise Edition.

Working with Multi-Server Installations

Multi-server or distributed setups are better for large companies or organizations, especially those with offices in different geographical locations. Multiple servers are also recommended in companies where failover is required for uninterrupted service and data backup, or if load balancing is required.

If you choose a multi-server environment, the installer handles some of the setup for you. The rest of the multi-server setup is covered in the *Scalix Setup and Configuration Guide*.

There are no firm guidelines on how many users to allow per server. Some factors to take into consideration are:

- Number of users and their usage patterns
- Number of sites and the distance between them
- Level of security required
- Firewall setup
- Will administration of the system be centralized or distributed
- Network setup. Some scenarios work better with a local area network (LAN) while others are preferable in a wide area network (WAN).
- Bandwidth
- Clients
- Do you need external directory integration?
- Where you route Internet service in or out
- Where you install anti-spam and anti-virus software

Before beginning your multi-server installation, read the rest of this chapter and consult Scalix Professional Services for some guidelines on how best to balance considerations for an optimal experience.

Some Rules about Multi-Server Installations

To enable and use a multi-server installation of Scalix:

- If you intend to use Kerberos for security (optional), use requires an external Kerberos environment, such as Active Directory or Kerberos running on Linux, plus creation of a Kerberos keytab for the Scalix Management Agent. See the *Scalix Setup and Configuration Guide* for more information about Kerberos authentication. If the external Kerberos environment goes offline, Scalix may or may not go offline as follows. When Kerberos is used to secure communication for management services and it goes offline, user access remains available. Or, when Kerberos is used for authentication and it goes offline, then Scalix goes offline.

In a multiple or remote server system, Scalix recommends configuration of Kerberos authentication so that data transmitted between the management console and instances of the Scalix Management Agent is encrypted. Before doing this, make sure you create a keytab file for the Scalix Management Console service and all instances of the Scalix Management Agent. If necessary, securely copy the keytabs onto the respec-

tive systems hosting these services. Then the Scalix installer enables you to configure Kerberos for communication between Scalix Management Agent and Scalix Management Console when these components are installed on separate servers.

- Verify Scalix Server Directory Synchronization Agreements to ensure timely data synchronization between the servers in your environment. The default is 24 minutes. See the *Scalix Setup and Configuration Guide* for more information about directory synchronization.

Sample Installation Scenarios

There are many ways to install Scalix, particularly when multi-server installations are possible. Several scenarios are outlined to help you. We recommend that you work with Scalix Professional Services to determine the best solution.

Location in Network

Placement in a local area network (LAN) or demilitarized zone (DMZ) between the LAN and Internet depend on the edition. For Scalix Business Edition and Scalix Community Edition, which allow single-server installation, the easiest place to install Scalix is in the LAN. With Scalix Business Edition, you can perform a single-server installation or distribute functions over multiple installations. When using firewall(s), here are some suggestions:

- Scalix Servers typically are behind a corporate firewall within a LAN. Scalix Web Access can be deployed in the DMZ.
- When done this way, you can use virtual private networking (VPN) for remote access. The VPN server is placed in a DMZ. There is usually a firewall protecting the DMZ from the Internet, and no special provisions are needed on the Scalix side. In the figure shown here, Scalix Server is installed in the LAN and Scalix Web Access is installed in the DMZ. The installation in the DMZ is the mail server. Another option is to have multiple Scalix Servers in the LAN, then a non-Scalix mail server in the DMZ that acts as a gateway for anti-virus and anti-spam functions.

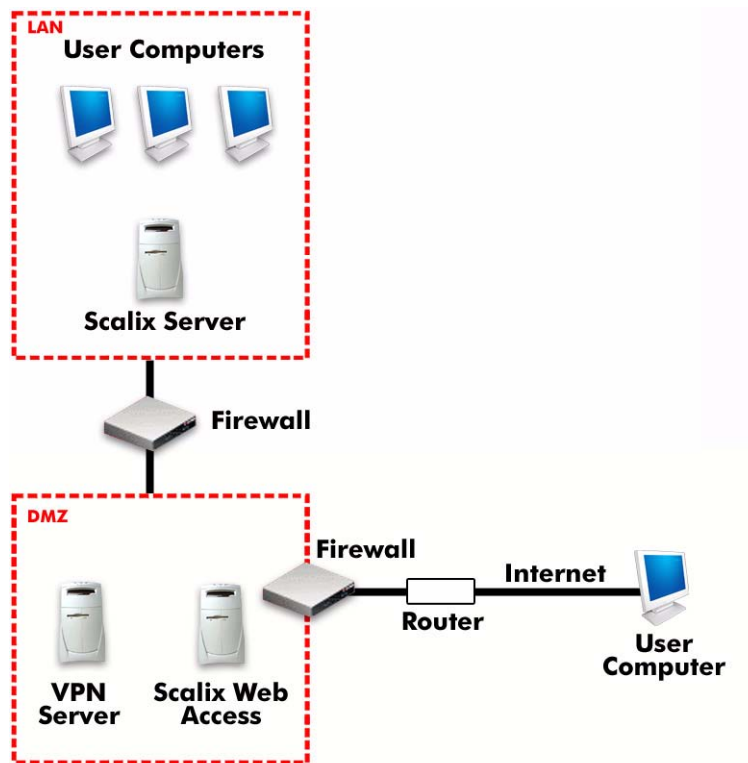


Figure 1: Multi-Server Scalix Installation in LAN and DMZ

- For small and medium-sized companies with limited network equipment, you can put the Scalix server in the DMZ to make it remote-accessible. In this case, place strong security on the relevant network communication.

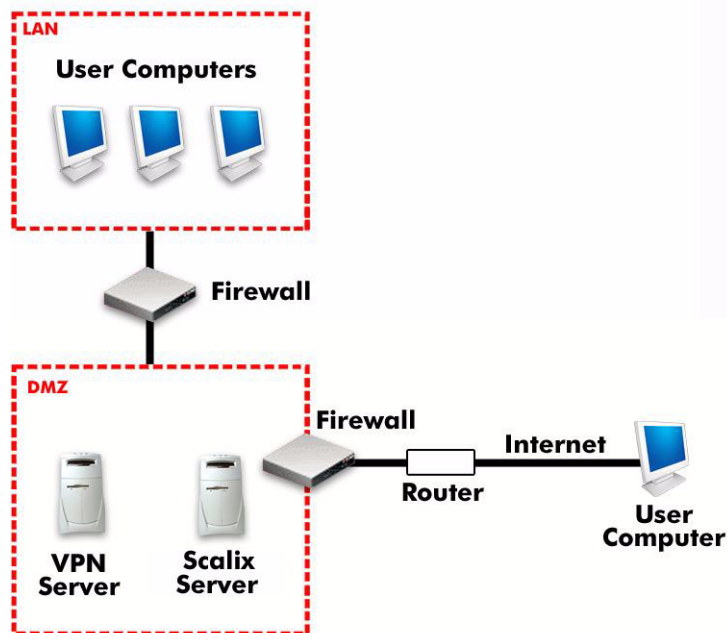


Figure 2: Scalix Installed in DMZ

- For a small company with limited network equipment, you can put the Scalix server in your main network, firewalled to the Internet. When you are using Scalix Small Business Edition or Scalix Community Edition, with which only a single-server installation is possible, the easiest place to install Scalix is in the LAN.

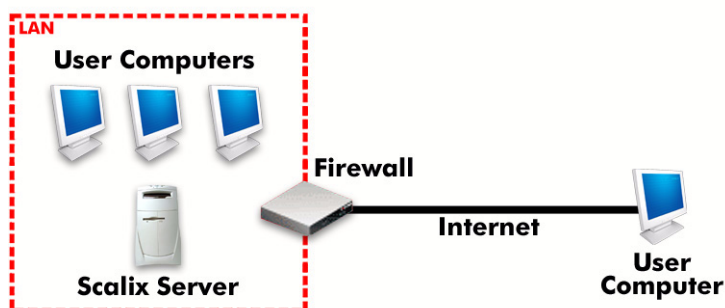


Figure 3: Scalix Installed in LAN

Typical Two-Server Approach

Using the LAN-DMZ approach outlined in the previous section, you typically do a full installation on a Scalix computer in the LAN and install Scalix Web Access and related components on a Scalix computer in the DMZ. The Scalix computer in the DMZ is the mail server.

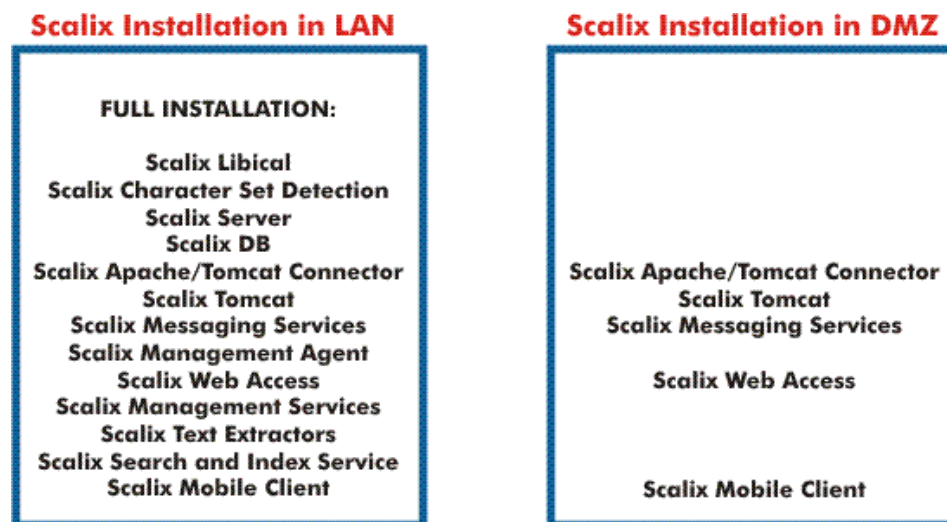


Figure 4: Example of Components Installed on Scalix Computers in LAN and DMZ

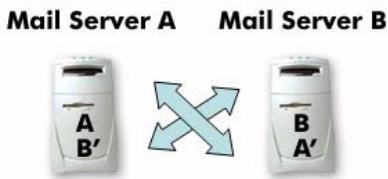
One example is shown here, and there are many possible combinations. For example, Scalix Management Services can be installed on the computer in the LAN, DMZ, or as stand-alone. For the Scalix Web Access computer in the DMZ, you need Scalix Messaging Services. You can reference it to the one in the LAN or install it in the DMZ too; if the connection is for a wide area network (WAN), as shown, you can install it in the DMZ too for performance reasons.

Clustered for High-Availability Failover

With Scalix Enterprise Edition, you can set up a dual-server failover system to ensure high availability. In this scenario, server A fails over to Server B and vice-versa. Each machine has an active physical instance (A or B) and a virtual instance (A' or B') that takes the load if the other fails.

Clustering software provided by Scalix at the time of installation is responsible for relocating the instances among the computers at the time of failure.

Each instance needs to be a complete vertical stack, with the Scalix Server, Postgres database, Scalix Management Agent, Tomcat, and Scalix Search and Index Service components installed. Each computer needs to have the same components installed. Connections from either of the servers to the shared storage must be through direct means, such as a cable, Fibre Channel, or iSCSI. NFS is not recommended or supported at this time.



A fails over to B' and B fails over to A'

Figure 5: Clustered for High Availability

To complete this setup, you run the installation wizard twice on each machine, naming each of the two instances on Server A as <A> and <B'>, respectively, then on Server B, naming them and <A'>, respectively. The setup is similar to the following:

- Physical server with Internet protocol (IP) address 10.17.96.55 = mail1
- Physical server with IP address 10.17.96.56 = mail2
- Virtual server IP address 10.17.96.57 = virtual1
- Virtual server IP address 10.17.96.58 = virtual2

This enables the system to find the failover instance when needed. Using the operating system's Domain Name System (DNS) configuration process, add the virtual instances to the DNS just as you would a physical server. The e-mail applications of end users access the virtual IP addresses and the DNS configuration enables this.

Configuration for high availability is outlined in the *Scalix Setup and Configuration Guide*.

Distributed for Load Balancing

In this scenario, you split your user base among two or more platform servers, each server being a full stack with the Scalix Server, Postgres database, Scalix Management Agent, Tomcat, Search and Index Service, and Scalix Web Access components installed. And the browser selects among the platform servers using round-robin DNS. One or all of the servers can have the Scalix Management Console and/or Scalix Mobile Client. All platform servers are synchronized.

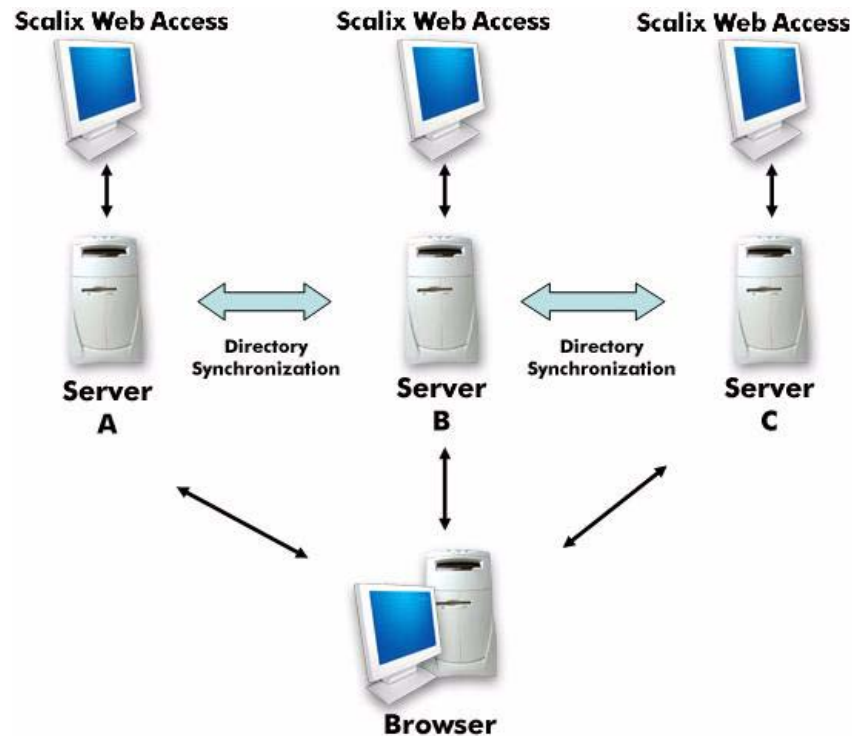


Figure 6: Distributed for Load Balancing

Distributed for Geographical Purposes

In this scenario, you put a platform server in each geographical location and designate each as a bridgehead. Two are shown here. All other servers communicate to other geographical locations through the two bridgeheads. All platform servers in this scenario are full stacks with the Scalix Server, Postgres database, Scalix Management Agent, Tomcat, and Search and Index Service components installed. One or all of the servers can have the Scalix Management Console and/or the Scalix Mobile Client on them. All platform servers are synchronized.

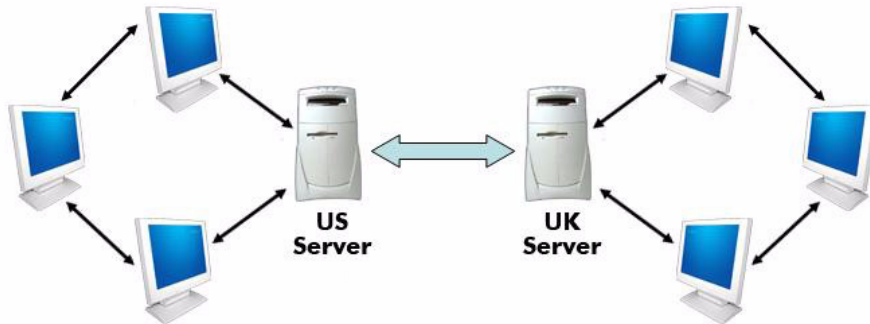


Figure 7: Distributed for Geographical Purposes

Distributed for a DMZ

You can put an Apache proxy server in a DMZ, which is between the Internet and your LAN, for security reasons. You designate it as the gateway to the Scalix system. For more on securing your Scalix system, see the *Scalix Setup and Configuration Guide*.

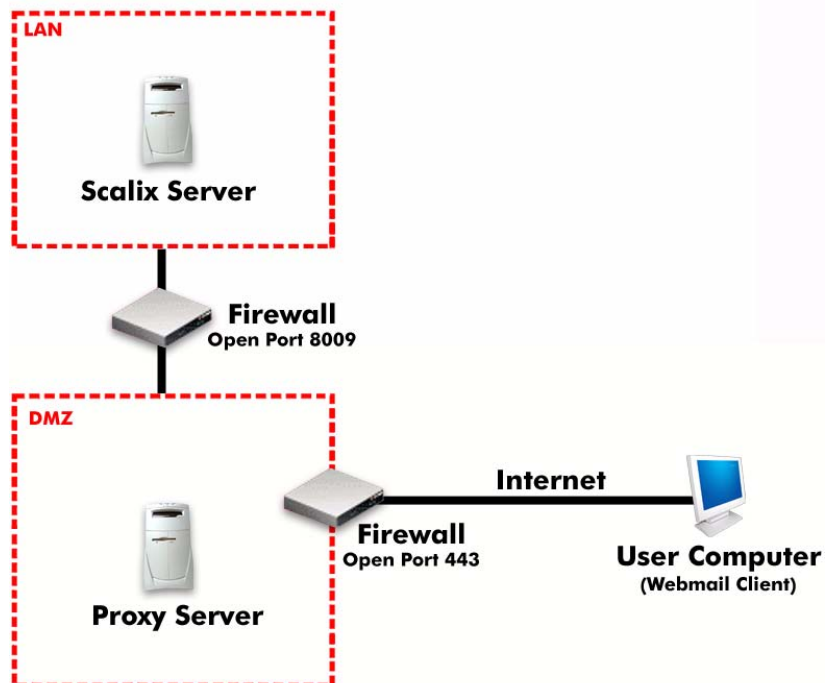


Figure 8: Apache Proxy Server as Gateway in DMZ

GUI Versus CLI Installation

There are two methods of installation:

- **Graphical user interface (GUI)** — Best for those who do not have extensive experience with the Linux operating system
- **Command line interface (CLI)** — Suited for large-scale, complex multi-server installations run by administrators with extensive knowledge of Linux commands. They are also easier to run remotely.

System Requirements

This chapter outlines hardware, software, and storage requirements for Scalix.

Contents

This chapter includes the following information:

- “Required Hardware and DNS Setup” on page 31
- “Required Software” on page 33
- “Compatible Web Browsers, E-mail Clients, and Mobile Platforms” on page 35
- “Storage Requirements” on page 36
- “Scalability Guidelines” on page 36

Required Hardware and DNS Setup

Hardware and Domain Name System (DNS) server requirements are outlined in the table. You add DNS entries, which map the Scalix computer name with the Internet protocol (IP) address, so that computers know which computer is your Scalix server.

Table 1: Required Hardware and DNS Setup

Component	Requirements
Hardware / host computers	Any Intel x86 or x86_64 computer that supports Linux. Any AMD or AMD64 computer that supports Linux. Scalix can be installed on 64-bit Intel or IBM computers, and in 64-bit Linux environments as 32-bit applications.
Operating systems (Linux)	You can install and run Scalix in: <ul style="list-style-type: none">• Red Hat Enterprise Linux 5 and 6• SUSE Linux Enterprise Server 10 and 11• Fedora 9 (not officially supported; use for evaluation purposes only)• CentOS 5 and 6 (not officially supported; use for evaluation purposes only)• openSUSE 12 (not officially supported; use for evaluation purposes only)

Table 1: Required Hardware and DNS Setup

Component	Requirements
RAM	RAM space requirements vary. Some factors that influence needs are the number of users, mailbox size, and the client type. Start with 1 GB RAM.
Disk space	<p>Some factors that influence needs are the number of servers deployed, the number of users, and mailbox size. Guidelines to work from are:</p> <ul style="list-style-type: none"> • Minimum base installation requirements — 200 MB • Plus user mailbox requirements — Multiply the maximum mailbox size limit by the number of users, for example 200 MB x 200 users = 40 GB • Plus Scalix Web Access and mobile caches — An additional 15% of data being indexed is needed for the application caches for Scalix Web Access and Scalix Mobile Client • Plus Logical Volume Management (LVM) snapshot — After adding the base installation requirements plus user mailbox requirements, add 30% more for the LVM snapshot <p>For more information about creating a separate partition for the message store, see “Installing Red Hat Enterprise Linux” on page 41.</p> <p>To check the amount of free disk space on a computer, use the <code>df -h</code> command.</p>
DNS	All Scalix servers in the network must be configured for forward and reverse lookup entry on the DNS server. You also need a DNS alias for <code>scalix-default-mail</code> so that the fully qualified domain name for the target host (for the <code>scalix-default-mail</code> alias) is set to any Scalix Server. An example is provided in the next chapter.

Required Software

There are specific requirements. To minimize grief, ensure that software outlined here is installed before you start Scalix installation.

Java / Java Runtime Environment (JRE)

Unlike previous version of Scalix ie Scalix 11.X, you need to install Java Development Kit (JDK) packages. Due to license limitations the Oracle JRE is not packaged together with Scalix anymore. You need to have installed and verify that JRE is installed properly and no libraries are in conflict.

Installing Java during installation of Red Hat, for example, is equivalent to installing JRE.

Listing Installed Software

In order to determine if you have the right software installed, you can view it.

To list all of the .rpm packages that are installed on the system, run this command:

```
rpm -qa
```

You can also determine the version number for a specific package (for example, diffutils) with the -q extension:

```
rpm -q diffutils
```

Or check in the software management application, for example click **Applications > Add/Remove Software** in Red Hat 5.

You need this information for the next section.

Required Software

Intel and AMD64 host computers have installation requirements, as detailed in the following table.

The method to install a package varies with operating system. To install an application on Red Hat, for example, enter yum install and the package name. For example,

```
yum install cyrus-sasl-md5.i386
```

To view which file/version to install, enter

```
yum search sasl|more
```

where sasl is the name of the program that you are searching for.

Or check in the software management application, for example click **Applications > Add/Remove Software** in Red Hat 5.

Table 2: Required Software for Intel and AMD Systems

Component	Requirements
All Linux Operating Systems	<p>All hosts (running any Linux variation) require the following packages before installation:</p> <ul style="list-style-type: none"> • glibc • bash • ncurses • libstdc++ • coreutils • grep • diffutils • gawk • sed • util-linux • tcl • tk • cyrus-sasl-md5 (32-bit libs)* • cyrus-sasl-plain (32-bit libs)* • sendmail (v8.12 and above) • sendmail -cf • Python v2.2 through 2.4 • openssl • which <p>*Use the 32-bit libs on both 32-bit and 64-bit platforms</p>
Red Hat / Fedora / CentOS Linux	<p>In addition to the packages listed above, all Red Hat, Fedora, and CentOS Linux hosts require the following:</p> <ul style="list-style-type: none"> • compat-libstdc++ • procps • elinks • krb5-libs • httpd • libstdc++ (32-bit libs)* • libxml2 (32-bit libs)* • ncurses (32-bit libs)* <p>*Use the 32-bit libs on both 32-bit and 64-bit platforms</p>
SUSE Linux	<p>In addition to the packages listed above, all SUSE Linux hosts require the following:</p> <ul style="list-style-type: none"> • ps • compat • heimdal-lib • apache • python-gtk-2.0.0-215.3 • glibc-locale (32-bit libs)* <p>*Use the 32-bit libs on both 32-bit and 64-bit platforms</p>
Database	<p>PostgreSQL 7.4.x, 8.0.x, or 8.1.x, including the following packages:</p> <ul style="list-style-type: none"> • postgresql-server • postgresql-libs • postgresql • pgdg • mx

In addition, Scalix installs the following packages during installation. They are listed here so you know which versions Scalix is using. You cannot substitute any other versions.

- scalix-libical
- Scalix Tomcat
- Apache/Tomcat Connector (scalix-tomcat-connector)
- lynx-2.8.5-27.i586.rpm (on SUSE)

Compatible Web Browsers, E-mail Clients, and Mobile Platforms

Scalix is compatible with the following browsers, e-mail applications, and mobile platforms. This is the software that your end users use. The Web client software is for accessing e-mail and other functions over the Internet.

Table 3: Compatible Web Browsers, E-mail Clients, and Mobile Platforms

Components	Requirements
Web client software (Scalix Web Access client browsers)	<ul style="list-style-type: none"> • Internet Explorer 6 with SP2. Version 6 in combination with Windows 98 is not supported. • Internet Explorer 8, Internet Explorer 9, Internet Explorer 10 • Firefox 2, Firefox 3 and later
E-mail client software	<ul style="list-style-type: none"> • Microsoft Outlook versions 2013, 2010, 2000, XP, 2003, and 2007 • Novell Evolution, versions 2.4, 2.6, and 2.8 <p>Outlook Express is not recommended because functionality and security are poor.</p>
Operating systems (for client workstations)	<ul style="list-style-type: none"> • Windows 7, Windows vista, Windows 2000 and XP for Microsoft Outlook. All earlier versions of Windows are not supported, regardless of the version of Microsoft Outlook installed <p>Windows Vista is known n to work with some limitations but is not officially supported</p>
Mobile platforms USB synchroniza- tion (Scalix Mobile Client browsers)	<ul style="list-style-type: none"> • Palm OS • Windows Mobile • Blackberry, except Blackberry Desktop Redirector

Other applications may also work, such as lower versions of Firefox, but they are not officially supported.

CalDAV and open calendaring are supported, where CalDAV is a calendaring protocol. It allows users to view calendar events and to synchronize their calendar using a Web browser and other applications. This means that a user can schedule a meeting in Mozilla Sunbird, for example, then view it in Scalix Web Access, for example. It does not allow the viewing of free/busy times. CalDAV clients, such as Apple iCal, Mozilla Sunbird, and Mozilla Lightning, are supported.

Storage Requirements

Installation using redundant array of independent disks (RAID) is supported. With RAID, data is stored on multiple hard disks that appear on the system as a single disk.

Table 4: Storage Requirements

Components	Requirements
RAID	1+0 (four mirror sets that are striped)
I/O bound	Four multiple high-speed disks provide best performance

Alert

The choice of storage environments has a major influence on performance of Scalix. Scalix, as an application, is largely input/output (IO)-bound, using variable-size, small-blocksize random read/write synchronous file IO.

We do not support putting a Scalix message store on an NFS- or SMB-based storage device, such as an NAS Filer, because of performance issues and/or because message store corruption can occur. This is most notable for Linux distributions using Linux 2.6.x kernels, because the NFS client software in these kernels has known issues with file locking operations, which Scalix relies on.

We recommend putting the Scalix message store on hardware RAID, using RAID 1+0 for optimal performance, as well as a battery-backed write cache on the RAID controller. Use of RAID 5 is not recommended because of performance issues. In larger installations, we recommend using an iSCSI- or Fibre Channel-based storage area network (SAN).

Scalability Guidelines

Here are some guidelines when planning for scalability:

- Increased memory provides significant benefits
- Dual-CPU benefits are based on Linux utilization
- Internet Message Access Protocol (IMAP) and Scalix Web Access:
 - Can handle 850 concurrent logins on 4 GB memory
 - Initial download of mail data is most intensive
 - Analysis required based on usage profiles on first server
- Post Office Protocol 3 (POP3) access is different; 5000 users per server is common
- User Access Layer (UAL) (MAPI) access scales high; roughly 4000 users per server is attainable
- Consider placing 1500 user accounts on the first server, then measure and adjust accordingly

Pre-Installation

This chapter covers preparation of your network and operating system, firewall, and installation of database and debugging software. Use it with the previous chapter.

Contents

This chapter includes the following information:

- “Checking your License” on page 37
- “Preparing the Network” on page 38
- “Preparing the Operating System” on page 39
- “Preparing the Firewall” on page 42
- “Installing Debugging Binaries” on page 42

Checking your License

The number of licenses included for Premium users depends on purchase. A minimum of 50 are included with Scalix Enterprise Edition, 50 are included with Scalix Small Business Edition 50, and 20 are included with Scalix Small Business Edition 20. Scalix Community Edition includes 5 licenses. More licenses can be purchased, except for the Community Edition.

All editions use the same installer. The Enterprise and Small Business editions require a license key, which you enter during the installation process. Please obtain the key, provided in a file, and have it ready for use. You can install Scalix without a license key, but your system is treated as a Scalix Community Edition and your users as Standard users until the correct license key is entered in the product.

When upgrading from Scalix Enterprise Edition or Scalix Small Business Edition, the license must also be current. When it is outdated, your installation can downgrade to Scalix Community Edition functionality, resulting in lost data. The license can be checked in your file, in Scalix Management Console, or with a command.

To check validity of licenses when upgrading

- 1 To check the date in the file, either
access the **License Keys** tab in Scalix Management Console (under **Settings**)
or enter the following command in a terminal window:
`sxlicense`

Preparing the Network

Servers and files need to be configured.

To prepare the network

- 1 Give all Scalix servers static IP addresses and appropriate names, such as `scalix.yourcompany.com`
- 2 Configure your Domain Name System (DNS) server for them. First, all Scalix servers in the network must be configured for DNS-lookups, in which an Internet protocol (IP) address resolves to a hostname and vice-versa. This is essential for integration of anti-spam and anti-virus software. Second, so that users login in once per session instead of repeatedly when using a Windows network, create a DNS alias record (optional). Alias `scalix-default-mail` with the fully qualified domain name of the target host.

For example, when a computer name is `redhatbox.yourcompany.com`, configure DNS as follows:

forward lookup zone = `yourcompany.com`
reverse lookup zone = according to IP address
host field for the host record = `redhatbox`
mail server field for mail exchanger (MX) record = `redhatbox`
alias record = `scalix-default-mail` = `www.yourcompany.com`

- 3 Ensure the following ports are available:
25/TCP for SMTP
80/TCP for Apache HTTP
110/TCP for POP
143/TCP for IMAP
389/TCP for LDAP
5729/TCP for Scalix UAL (open when Scalix is running)
5757/UDP for Scalix UDP
8080/TCP for Tomcat (in some cases)

You do not need port 8080 when Scalix Apache/Tomcat Connector is installed, which is the norm for Scalix installations, because port 80 is the default. To communicate directly with Tomcat, port 8080 is the correct port, but this is not a recommend practice.

When Secure Sockets Layer (SSL)-based security is required, ensure the following additional ports are available:

443/TCP for HTTPS
465/TCP for SMTPS
993/TCP for IMAPS

995/TCP for POP3S

5767/TCP for Scalix UAL-S, all TCP (Requires stunnel configuration for Outlook over SSL support, so may not appear to be open. stunnel configuration is outlined in the *Scalix Setup and Configuration Guide*.)

- 4 Remove or disable any firewall software on the server.

- 5 Access the following file on each server:

/etc/hosts

and ensure the localhost and server entries are listed, for example:

```
127.0.0.1      localhost.localdomain  localhost
172.16.1.133   redhatbox.yourcompany.com  redhatbox
```

where the second IP address is your server's IP address and the name of the computer is redhatbox. Once you have installed Scalix, do not change the name of the computer.

- 6 If you are more comfortable working in a graphical environment, you can take one of two approaches:
 - Use a remote X-Windows desktop connection, which can result in better performance than running it on the server.
 - Run X-Windows directly on the sever, but when finished with installation, boot the server in run level 3.

Preparing the Operating System

We recommend installing Scalix on a host computer that has only one operating system installed and which will function only as a Scalix server. Scalix recommends using a new Linux operating system installation so that the partitioning is optimized, as follows.

If you are planning a new Linux installation to be the Scalix server, be aware of the following:

- Assign a static IP address to it, to minimize problems with DNS
- Performance of the Scalix server can be modestly increased by operating the system in run level 3 (command-line mode) instead of run level 5 (graphical user interface mode)
- When installing Red Hat Enterprise Linux, do not install all packages. See “Installing Red Hat Enterprise Linux” on page 41.
- Partition the new installation as outlined in the next section.

Partitioning a Linux Host

With Linux operating systems, you have options for partitioning and often can install using Logical Volume Manager (LVM). Note:

- Partitioning of the host can be accomplished during the installation of the Linux operating system or can be retroactively applied by means of a disk partitioning utility.
- Required Linux-specific partitions include root (/), /boot, and /swap, as outlined here.
- A /var partition is required for use as the destination directory for Scalix Server. Scalix recommends use of LVM for the /var partition. This enables you to increase the size of the /var partition as needed, or to back up the Scalix Server, without having to shut down the system.

When installing operating systems such as Red Hat, creation of these partitions is automatic. You need to ensure the sizing is right for both existing and new installations. For example, the /var folder is normally much smaller than that required for Scalix.

Table 1: Required Partitions

Required Partition	Description
root (/)	The basic location for an operating system installation. 6 GB recommend. This enables you to install all of the required packages and software needed by the Linux server.
/boot	Stores the operating system kernel, along with support files used during the bootstrap process. Because of the limitations inherent in the BIOS of most host computers, Scalix recommends creating a boot partition no larger than 75 MB to store these files.
/swap	Swap partitions are used to support virtual memory. Data is written to a swap partition when there is not enough physical RAM to store the data the system is processing. This partition must be at least twice the amount of physical RAM on the host. For example, if you have 1 GB of RAM, the swap partition must have at least 2 GB capacity.
/var	The Scalix Message Store, the configuration files, the logs, and any language files are installed in the /var partition, in the /var/opt/scalix directories created during the installation process. This partition must be large enough to accommodate the future requirements of the Scalix message store. For example, 100 users using an average of 200 MB for every mailbox requires setting the size of the /var partition to approximately 20 GB. Scalix recommends using LVM for setting up this partition so that you can easily add to it.

When the operating system is already installed, you may or may not be able to resize the partitions. For example, Red Hat is normally installed with LVM, in which case you can use LVM resize and other commands. But if you installed Red Hat with the ext3 file system, it can be difficult to resize them, in which case you can elect to reinstall the operating system. To view how much space is used by the swap and other partitions in Red Hat, use the Logical Volume Management application included with that product. To view how much space is available for the /var folder, right-click the folder and view its properties.

Installing Red Hat Enterprise Linux

The system onto which you are installing Scalix server is a dedicated messaging server. As a result, installing all software during the installation of Red Hat Linux can severely reduce overall system performance and can interfere with the efficiency, security, and scalability of the e-mail server. Scalix recommends installing the package groups listed as follows. These package groups contain all the required packages (RPMs) along with their respective software dependencies.

To install Red Hat Enterprise Linux for use with Scalix

- 1 During the installation of Red Hat, for security-enhanced Linux (SELinux), set it to permissive/warn or disabled. You cannot perform an installation of Scalix with SELinux enabled.
- 2 For software, select **Customize selection of packages to be installed** or **Customize now** and click **Next**. Opt to install the following package groups:
 - KDE Desktop Environment or GNOME Desktop Environment (or both)
 - Graphical Internet
 - Text-based Internet
 - Kernel Development (not in Red Hat 5; enable packages for operating system development and basic development support, such as Development Libraries)
 - Development Tools, Java Development Kit (JDK)
 - DNS Name Server (if you do not have a DNS server elsewhere)
 - Legacy Network Server
 - Mail Server (also click **Details** or **Optional packages** to install the sendmail-cf option)
 - Network Servers (also click **Details** or **Optional packages** to install the krb5-server option)
 - PostgreSQL Database
 - Server Configurations Tools
 - Web Server
 - Administration Tools
 - System Tools
 - X Window System
- 3 Complete the installation. If you have not already set SELinux to permissive/warn or disabled, do so later in the Red Hat wizard.

Preparing the Firewall

If possible, disable any existing firewall software on the server, especially before doing a default installation.

As outlined in more detail in “Location in Network” on page 24, use firewall(s) within your network system as follows:

- Scalix Servers typically are behind a corporate firewall within a local area network (LAN).
- When done this way, you can use virtual private networking (VPN) for remote access. The VPN server is placed in a demilitarized zone (DMZ) between the LAN and the Internet. There is usually a firewall protecting the DMZ from the Internet, and no special provisions are needed on the Scalix side.
- Scalix Web Access can be deployed in the DMZ.
- For small and medium-sized companies with limited network equipment, you can put the Scalix server in the DMZ to make it remote-accessible. In this case, place strong security on the relevant network communication.
- For a small company with limited network equipment, you can put the Scalix server in your main network, firewalled to the Internet.

Installing Debugging Binaries

Installing the following binaries on your Scalix host(s) will assist you if you need to work with Scalix Support in resolving problems:

```
tcpdump
ethereal
lsof
strace
gdb
```

To install them on a Red Hat computer, for example, enter

```
yum install tcpdump ethereal lsof strace gdb
```

Later, you use the `--debug` option when starting the Scalix installation wizard, for example

```
./scalix-installer --debug
```

Log files are found in `/var/log/scalix-installer`

Typical Installation

This chapter outlines installation of Scalix onto a single host computer, which is the only option when using Scalix Small Business Edition or Scalix Community Edition. For any edition, if you want choose the components installed, go to the next chapter. Also use a custom installation to configure use of Kerberos.

Note

Read the Scalix Release Notes before beginning installation. There may be late changes, cautions, tips, or qualifications that impact the installation procedure.

If you are upgrading from a previous version, use the upgrade chapter.

Contents

This chapter includes the following information:

- “Performing a Typical Installation” on page 43
- “Confirming Installation Success” on page 55
- “Starting Scalix” on page 60

Performing a Typical Installation

Installation is performed with a wizard. The wizard prompts vary from one installation and computer to another, so the screens you see can vary from the procedure outlined here.

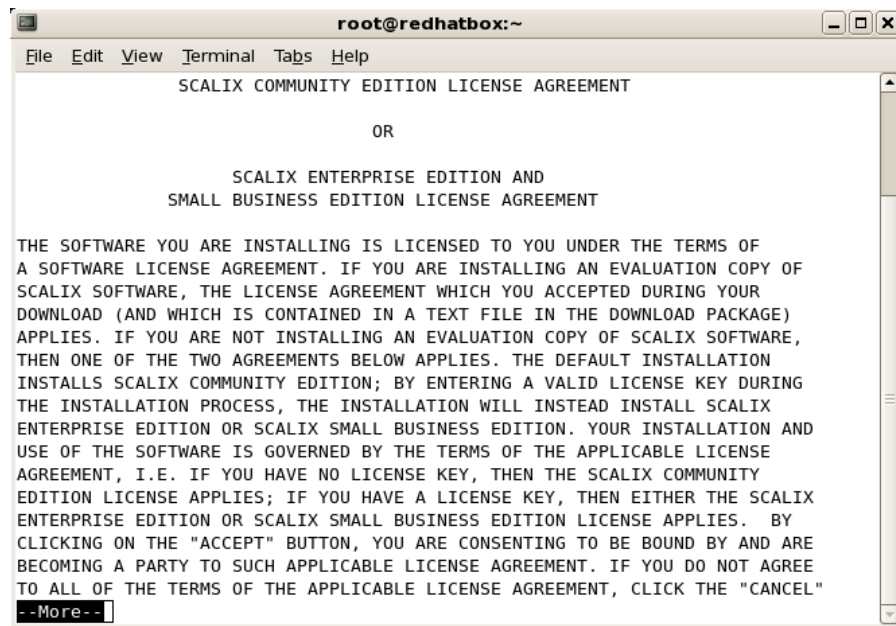
To perform a typical installation of Scalix

- 1 Log in to the target host computer as root.
- 2 Download the Scalix .bin file, and place it in a convenient directory on the host, for example the root home folder.
- 3 In a terminal window, if the file is not in the root home folder, use the cd command to change to the appropriate folder, for example

```
cd /scalixtest/
```
- 4 Launch the installation programs by entering bash and the .bin file name, for example

```
bash scalix-12.0.0-GA-enterprise-redhat-intel.bin
```

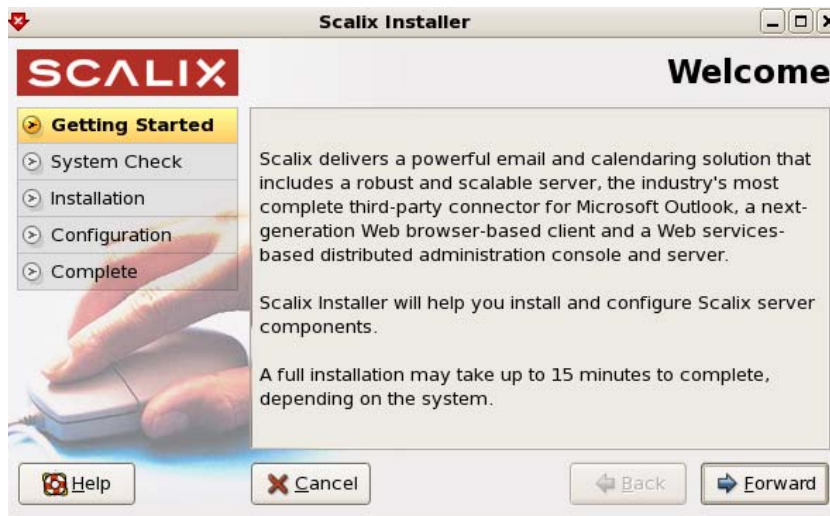
- 5 This displays the license agreement.



- Press the space bar repeatedly to scroll down, or press q to skip to the end.
- At the end of the agreement, at the prompt, accept the agreement by entering yes.
- At the prompt, launch the Readme file by pressing **Enter**.
- When prompted, run the package by entering yes. Or, if you installed the debugging programs outlined in the pre-installation chapter, instead enter no and manually launch the installer, for example using


```
cd scalix-12.0.0-GA ./
scalix-installer --debug
```

- 6 This starts the Scalix installation wizard, which displays the *Welcome* screen.



- a Click **Forward**.
- 7 The *Wizard Mode* screen appears. This is where you select the type of installation you want to do: typical, custom, or reconfiguration of components.



- a Enable the **Install all Scalix components (typical)** option.
 - b Click **Forward**.

- 8 The *Component List* screen appears with all components selected by default. Because you are doing a typical installation, you cannot deselect any components. Cancel out of the wizard and perform a custom installation if you instead want to select the components to install.

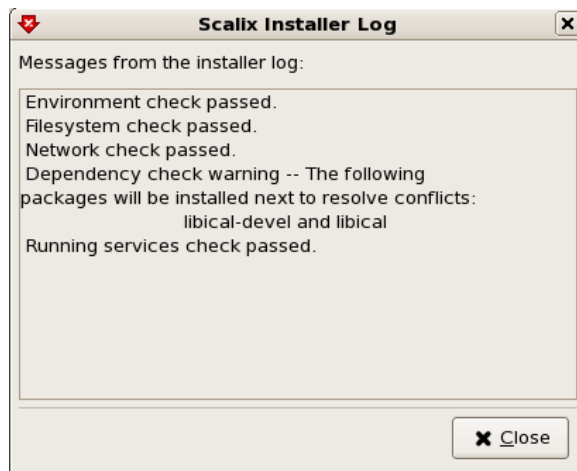


- a Click **Forward**.

- 9 The *System Check* screen appears while the wizard verifies that required software is installed and meets requirements. It can take a minute or so. If pieces are missing or outdated, it queues them to install or upgrade them automatically.
- Check marks indicate the system is ready.
 - Caution symbols indicate missing software that the installer automatically adds.
 - Stop signs indicate the absence of software that the installer cannot add or that configuration is required. You need to address the issue to proceed with installation.



- a For a stop sign, click **View Log**. A window opens with more information, which can include the following.



SELinux is enabled – When performing an installation, you need to disable security-enhanced Linux (SELinux). SELinux refers to user programs having the minimum privileges required to perform tasks so as to minimize any damage done to the system if mistakes are made. Open the `/etc/selinux/config` file, change the SELinux setting to `SELinux=Disabled` or `SELinux=Permissive`, then restart the computer and try the installation again. Or, on a Red Hat computer only, make it

temporarily permissive by using the command “setenforce 0” so as to avoid rebooting.

Network check failed – Messages about the IP address and DHCP mean that the computer is not configured with a static IP address and/or the */etc/hosts* file needs to be changed as follows:

```
127.0.0.1    localhost.localdomain    localhost
172.16.1.133 redhatbox.yourdomain.com redhatbox
```

where the second IP address is your server’s IP address and the name of the computer is redhatbox.

Network check failed – A message that the network interface cannot be determined can mean that two or more network interfaces are active/running at the same time. Set the computer so that only one network interface is running.

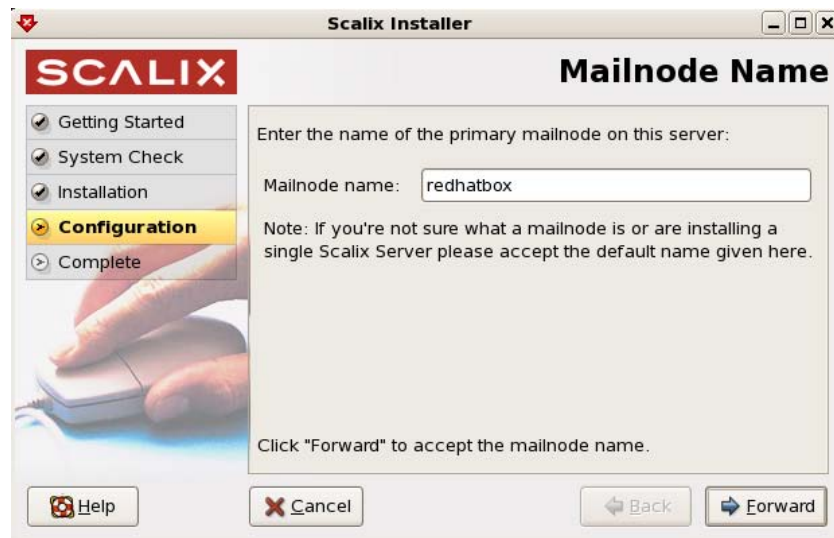
Dependency check failed – Install the application(s) indicated, for example enter “yum install libical-devel” to install a package called libical-devel on a Red Hat computer.

- b For a caution sign, click **View Log** to view the files to be automatically installed.
 - c If required, click **Check again** to redo the check. Fix any remain issues until no stop signs appear.
 - d Click **Forward**.
- 10 The wizard begins installing the selected components and displays an *Installing* screen. This process takes a few minutes. The wizard reports on which package is currently being installed. When the installation is complete, a “Done” message appears.



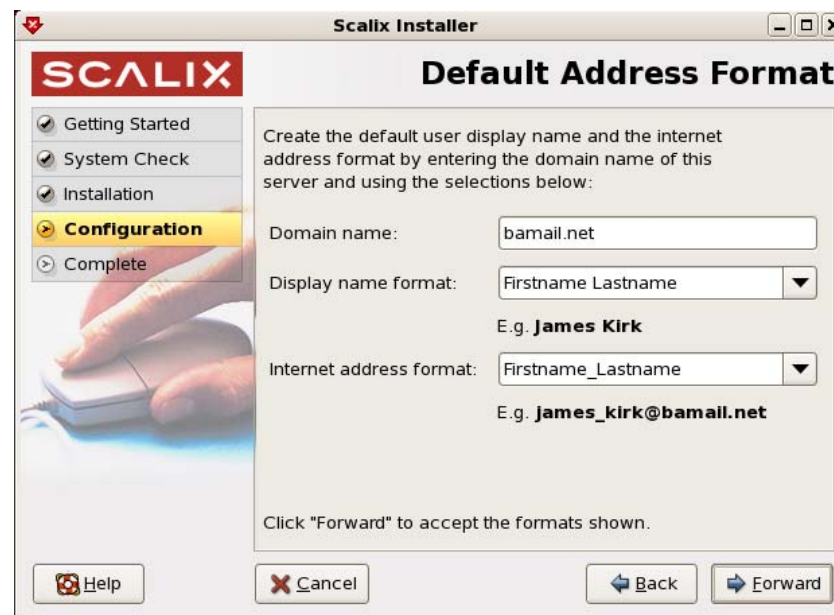
- a Click **Forward**. For a new installation, continue with the next step. If a message store is already installed, the wizard skips ahead to the license activation screen.
- 11 The *Mailnode Name* screen appears. A mailnode organizes a mail community into a manageable group. It is like a mail-stop. For example, you can organize users by work group, employment status, office location, or use the hostname of the Scalix server. Examples

of mailnodes are Frankfurt, sales, and Scalix1. The primary mailnode often has the same name as the server, so the installer offers it as the default. Each Scalix server is associated with a single mailnode created during installation. If required, you can create sub-mailnodes after installation. You can map multiple mailnodes to the same Internet domain name. (The "," in a mailnode name denotes a component, there can be up to four of those, they are somewhat hierarchical, with the left-most being the most significant.)



- a Scalix recommends accepting the default entry, which is the hostname. Accept or change it, for example Frankfurt or sales or Scalix1.
- b Click **Forward**.

12 The *Default Address Format* screen appears. Identify the domain and address formats for e-mail.



- a Use this screen to customize the following:
 - **Domain name** of this server. This is the one used for e-mail addresses. For example, a domain of bamail.net is used as jane@bamail.net
 - **Display name format** of all Scalix mail accounts. For example, with Firstname Lastname, a user's name is displayed as Jane Rogers. The main purpose of this format is for the address book, where sort order is determined, so companies use Lastname Firstname when there are many users with the same first name.
 - **Internet address format** of all Scalix mail accounts. For example, with Firstname_Lastname, a user's e-mail address is jane_rogers@bamail.net
 - b Click **Forward**.
- 13 The *Create Admin User* screen appears. This user manages the Scalix server so the account needs a name, password, and e-mail address.

- a In the **Username** field, either use the default user account name of sxadmin or type the primary administrator username to manage the Scalix server.
- b In the **Password** fields, type a password for the account.
- c In the **Unique Email Address** field, either accept the default e-mail address for this user or change it.

Tip	After installation, you can create additional administrator accounts in Scalix Management Console or using the command line.
------------	--

- d Click **Forward**.

- 14 The installer creates the message store, which can take a few minutes.

Alert Do not close the progress window (or any other in the installation wizard). Closing it halts the installation process and requires a full uninstallation before attempting to install again.

- a When the *License Activation* screen appears, click **Forward**.

- 15 The *License Activation* screen prompts you for your company or organization's license to use the Scalix system. If you want to run Scalix as a Community Edition, you do not need a license. For the Enterprise or Small Business Editions, if you do not have a key contact your Scalix representative.



- a Enter the license key either by copying and pasting it in or by clicking **Browse** to select the file. Include the starting line “--Scalix License Key” and the end line “--Scalix License End”. When the license is located on another computer you can use secure shell to access it, for example enter “ssh jane@192.16.1.133” where jane is the user account being accessed on the other computer, then “cat license.txt” to view the contents of a file named license.txt.
- b Click **Forward**.

16. JRE check:



- a If Java is already installed, click **Forward**.
- b If Java is to be installed, as indicated on-screen, click **Forward**.

17 The *Java Runtime Configuration* screen appears when Java requires configuration. If you have JRE installed and configured, skip this step.



- a Click **Forward** to configure JRE, or click **Browse** to select an existing JRE directory. You have the option to install another JRE package by clicking **Install**.

- b When done, click **Forward**.
- 18 The *Secure Communication* screen appears. This ensures secure data flow between Scalix Management Console and the LDAP server.



- a Type a password that the Scalix Management Console will use to authenticate against the LDAP server. This is a non-expiring password and is for an account different from the administrative login. If you are building more than one Scalix server, they must have the same authentication password.

Keep this password on file because you will need to enter it on each server if you upgrade to a multi-server setup later. If you lose the password, it is stored in the *psdata* file in Scalix's configuration folder (*/etc/opt/scalix/caa/scalix.res/config/psdata*) on the computer with Scalix Management Console.

- b Click **Forward**.

- 19 The *Messaging Services (Database)* screen appears. This screen prompts for the fully qualified host name of the machine where the messaging services' database (PostgreSQL) is installed as well as the password for the user accessing this database. This user is created during the Scalix Postgres integration process and is a full database user with a name of scalix.



- a Type the name of the database's host machine, then the password for the database.
 - b Click **Forward**.
- 20 The installer displays a progress bar as it configures and starts various services. On Red Hat, any SELinux messages can be ignored. The *Done* screen appears when successful.
 - a Click **OK** to exit the installation wizard. (Please note that the browser does not launch.)

Confirming Installation Success

After installing Scalix on the host computer, you can perform the following tasks to ensure that Scalix installed correctly.

Verifying that Apache Started

To verify that the Apache server has started

- 1 Log in to the Scalix host as root.
- 2 If it runs Red Hat Enterprise Linux, enter this command:

```
ps -ef | grep httpd
```

If it runs SUSE Linux, enter this command:

```
ps -ef | grep apache
```

If Apache is running on the host, a list of Apache processes similar to the following appears:

```
apache  2917 2886  0 05:20 ?        00:00:00 /usr/sbin/httpd
apache  2918 2886  0 05:20 ?        00:00:00 /usr/sbin/httpd
apache  2919 2886  0 05:20 ?        00:00:00 /usr/sbin/httpd
...
```

- 3 Open a Web browser and connect to
http://<your_scalix_mailserver_FQDN>/

for example

```
http://scalix1.yourcompany.com/
```

The Apache Test Page appears, confirming that your Apache server is working.

Verifying Network Connections

To verify that network protocol access and connectivity is sufficient

- 1 Log in to the Scalix host as root.
- 2 Open a terminal/console window.
- 3 Ping any address outside the corporate firewall that returns ping requests, for example ping 130.57.5.25. When successful, the response repeats, for example
64 bytes from 130.57.5.25: icmp_seq=17 ttl=64 time=0.050 ms
- 4 Ping other messaging servers inside the corporate firewall.
- 5 From inside the firewall, ping the Scalix server using the hostname, for example ping redhatbox
- 6 From outside the firewall, ping the Scalix server using the hostname, for example ping redhatbox.yourcompany.com
- 7 Depending on the usage requirements for the Scalix server, make sure the following ports are open:

- 25/TCP for SMTP
- 80/TCP for HTTP
- 110/TCP for POP
- 143/TCP for IMAP
- 389/TCP for LDAP
- 5729/TCP for Scalix UAL (open when Scalix is running)
- 5757/UDP for Scalix UDP
- 5767/TCP for Scalix UALS
- 88/TCP and 749/TCP (Kerberos - single-sign-on only)

When Secure Sockets Layer (SSL)-based security is required, ensure the following additional ports are available:

- 443/TCP for HTTPS
- 465/TCP for SMTPS
- 993/TCP for IMAPS
- 995/TCP for POP3S
- 5767/TCP for Scalix UAL-S, all TCP (Requires stunnel configuration for Outlook over SSL support, so may not appear to be open. stunnel configuration is outlined in the *Scalix Setup and Configuration Guide*.)

View open ports by entering

```
nmap localhost
```

View ports being listened to by entering

```
netstat -an
```

Testing Scalix Web Access Installation

Scalix Web Access is used to read e-mail in a Web browser.

To ensure that Scalix Web Access is installed correctly

- 1 Log in to the Scalix host as root.
- 2 Make sure the Tomcat service is started, by entering this command:

```
ps -ef | grep tomcat
```

or restart it with

```
/etc/init.d/scalix-tomcat restart
```

- 3 In your Web browser, enter this address:

```
http://<your_scalix_mailserver_FQDN>/webmail/
```

for example

```
http://redhatbox.yourcompany.com/webmail/
```


The Scalix login page appears in the browser window.

The image shows a web browser window displaying the Scalix login page. At the top center is the Scalix logo, which consists of the word "SCALIX" in white capital letters on a red rectangular background. Below the logo, the text "Welcome to Scalix Web Access" is centered. Underneath that, the text "Please log in." is centered. There are two input fields: the first is labeled "Username" and the second is labeled "Password". Below these fields is a "Log In" button. In the bottom left corner of the page, the IP address "11.99.0.911" is displayed.

If the login page does not appear, open this Tomcat log file: `$TOMCAT_HOME/logs/catalina.date.log`

for example in `/var/opt/scalix/<nn>/tomcat/logs`

where nn varies with Scalix installation. Review the log files for any recorded errors. If it does not appear when trying to launch the Web interface from another computer, it can mean the Domain Name System (DNS) settings for the Scalix server are incorrect or that you need to disable SELinux and/or the operating system firewall.

- 4 Log in to Scalix Web Access using the administrator username and password you previously configured during installation, for example `sxadmin`.
- 5 When prompted about the popup window, accept them so that you can log in. For example, in Firefox, you click the **Preferences** button that appears and allow popup windows. A message about browser support can also appear; Firefox 2 and 3 and Internet Explorer 9 and 10 are supported, and other browsers may work. Log in again.

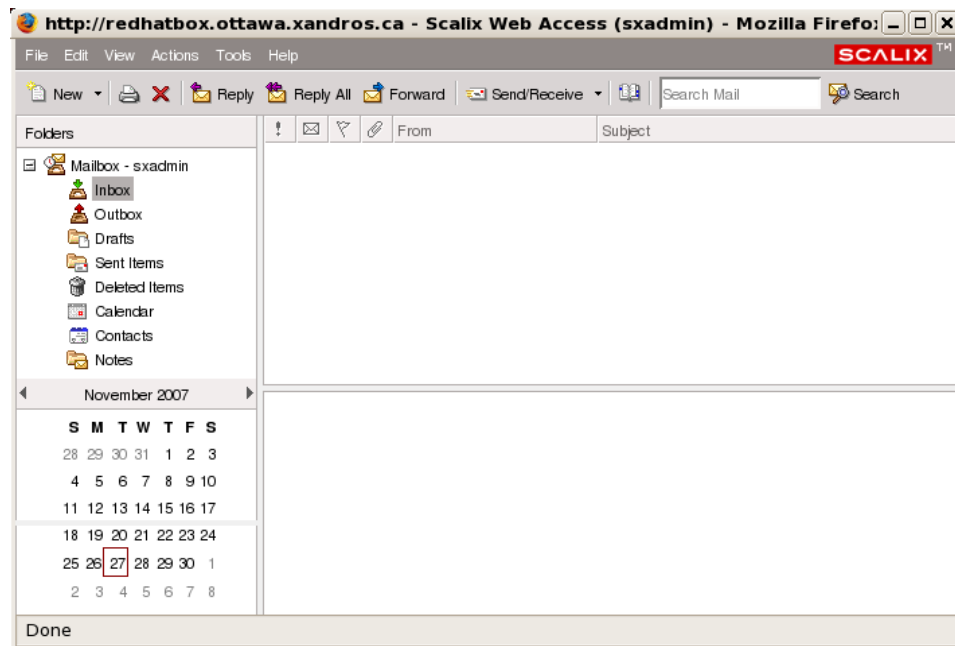


Figure 1: Scalix Web Access for Viewing E-mail in a Web Browser

Testing Scalix Management Console Installation

To ensure that Scalix Management Console is installed correctly

- 1 Log in to the Scalix host as root.
- 2 Make sure the Tomcat service is started, by entering this command:

```
ps -ef | grep tomcat
```

or restart it with

```
/etc/init.d/scalix-tomcat restart
```

- 3 In your Web browser, enter this address:

```
http://<your_scalix_mailserver_FQDN>/sac/
```

for example

```
http://redhatbox.yourcompany.com/sac/
```

The Scalix Management Console login page appears.

Administration Console Login

Login ID:

Password:

☐ Not using a secure https connection. Click to continue.

Login

Copyright © 2002-2007 Scalix Corporation. All rights reserved.

Use your Login ID, not your name, to login.
Your Login ID may include the domain name of
your mail server in which case it will look like
'yourID@yourDomain.com'

If the login page does not appear, open this log file:

```
~/tomcat/logs/scalix-caa.log
```

for example in `/var/opt/scalix/<nn>/tomcat/logs`

where nn varies with Scalix installation. Review the log files for any recorded errors.

- 4 Log in to Scalix Management Console. The administrator account was created in the installation wizard, the default of which was `sxadmin`. There are two possibilities for login: either the username, or the username with domain. For example

```
sxadmin
```

or

```
<admin_user>@<your_scalix_mailserver_FQDN>
```

for example

```
jimmyk@scalix1.yourcompany.com
```

To view information for the administrator account, enter:

```
omshowu -n admin_user
```

for example

```
omshowu -n sxadmin
```

Tip

You can modify the name/authentication ID for the administrator account and all other users using the Scalix Management Console or by executing the `ommodu` command on the Scalix Server as follows: `ommodu -o username --authid new_authid`

Starting Scalix

Now that you installed and started your Scalix system, you can put it to work. This can be done using the graphical user interface or command line. You can configure Scalix.

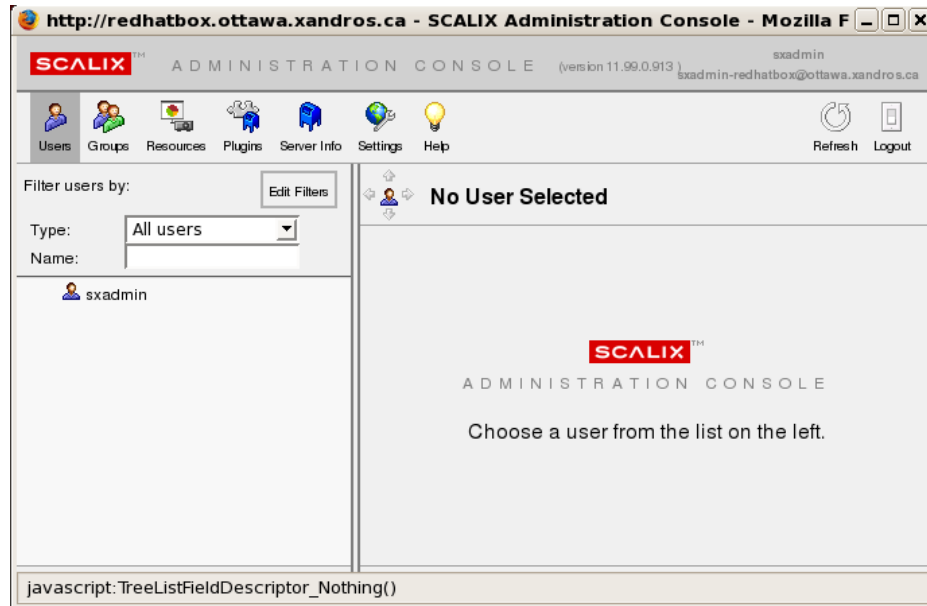


Figure 2: Scalix Management Console (SAC) for Administration

Starting Scalix Management Console

Scalix Management Console (SAC) is used to administer Scalix.

To start Scalix Management Console

- 1 Open a Web browser and log in to your server using the format

`http://<your_scalix_mailserver_FQDN>/sac`

for example

`http://redhatbox.yourcompany.com/sac`

Alert

Do not try to log in as the user `sxqueryadmin` or change its settings in any way. It is a system user and should not be changed.

The default user name for login is `sxadmin`. When the Scalix Management Console appears, you can complete a range of tasks, such as:

- Scalix user account management
- Group (public distribution list) management
- Starting and stopping server services and daemons
- Monitoring queues
- Changing some server configuration settings

You can also perform system monitoring to assess the current state of processes and resources as well as load.

For information about using Scalix Management Console, see the *Scalix Administration Guide*.

Starting the Webmail Interface

See “Testing Scalix Web Access Installation” on page 56. The format is

`http://<your_scalix_mailserver_FQDN>/webmail`

for example

`http://redhatbox.yourcompany.com/webmail`

Scalix Command-Line Interface

If you choose not to use the Scalix Management Console, you can work with a command-line interface (CLI). For server setup tasks, or for high-end, advanced maintenance, use the CLI. The CLI provides a full set of commands, or you can use the CLI to set up and run all needed administrative scripts.

To use Scalix via the CLI

- 1 Open a terminal window and use the commands and extensions to configure and customize your system. See the *Scalix Administration Guide* and man pages for all commands.

Configuring Scalix

For information on system configuration, such as anti-virus or anti-spam software, stunnel and security setup, and e-mail routing, see the *Scalix Setup and Configuration Guide*.

Custom Installation

This chapter provides instructions for custom and multi-server installations. If you performed a typical installation, skip this chapter.

Note

Read the Scalix Release Notes before beginning installation. There may be late changes, cautions, tips, or qualifications that impact the installation procedure.

If you are upgrading from a previous version, use the upgrade chapter.

Contents

This chapter includes the following information:

- “Before You Begin” on page 63
- “Installing Scalix Server and Scalix Management Agent” on page 64
- “Installing Other Scalix Components” on page 81
- “Confirming Installation Success” on page 96
- “Starting Scalix” on page 96

Before You Begin

The Scalix package includes several components, and you can install some or all on any number of hosts. You can mix and match these packages on separate servers, putting one, some, or all on any combination of servers.

The Scalix Server and Scalix Management Agent must be installed on the same server before installing any other packages. After that, the order in which the components are installed does not matter.

You manually run the installation wizard on each host on which you want components installed. If you want to install more than one component on a server, you can do them at one time or repeat the installation procedure to add a new component.

The wizard prompts vary from one installation and computer to another, so the screens you see can vary from the procedures outlined here.

Alert

You must install Java and Tomcat on each host.

Installing Scalix Server and Scalix Management Agent

Scalix Server and the Scalix Management Agent must be installed on the same host computer and before other components. So the first step in setting up a custom or multi-server system is to install them, and you can add other components at the same time. The installation procedure here adds the Search and Index Service because it is closely associated with Scalix Server.

In a multi-server environment, the installation procedure is done on each host machine, installing only those components needed for that particular server. We recommend that you keep a map of your system layout in front of you, listing all servers, their hostnames and passwords, and the components installed on each one.

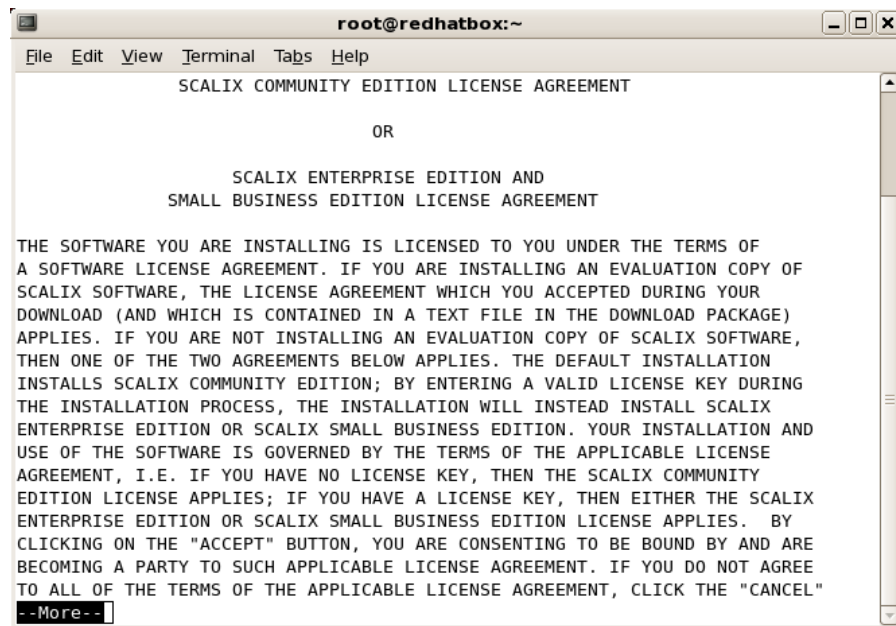
If you have not already done so, ensure you have the required hardware and software, and that you have prepared the computer and network. See “System Requirements” on page 31 and the pre-installation chapter.

To install Scalix Server, Scalix Management Agent, and Search and Index Service on the first host machine

- 1 Log in to the target host computer as root.
- 2 Download the Scalix .bin file, and place it in a convenient directory on the host, for example the root home folder.
- 3 In a terminal window, if the file is not in the root home folder, use the `cd` command to change to the appropriate folder, for example

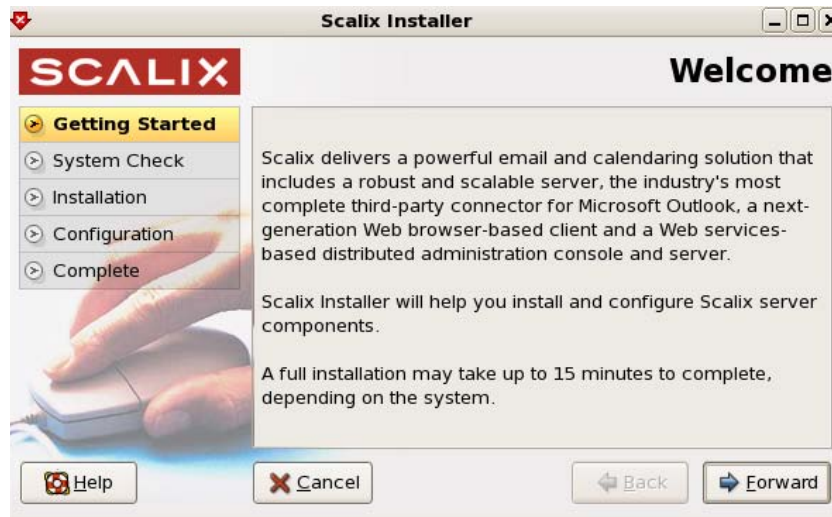

```
cd /scalixtest/
```
- 4 Launch the installation programs by entering `bash` and the .bin file name, for example


```
bash scalix-12.0.0-GA-enterprise-redhat-intel.bin
```
- 5 This displays the license agreement.

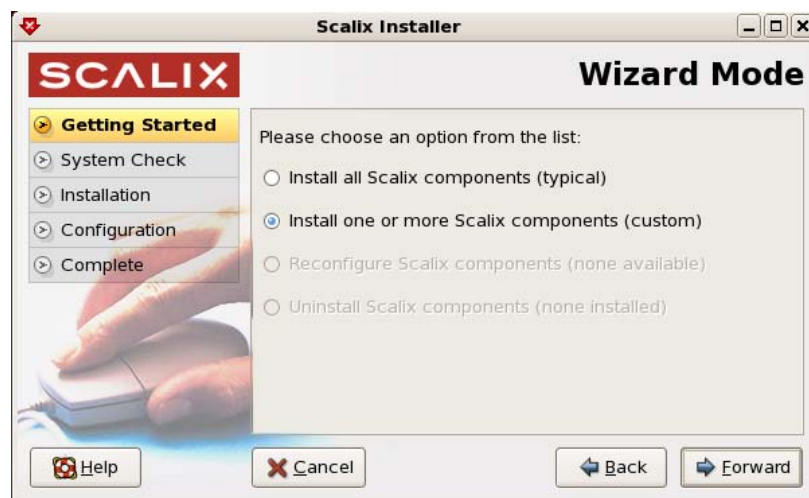


- a Press the space bar repeatedly to scroll down, or press q to skip to the end.
 - b At the end of the agreement, at the prompt, accept the agreement by entering yes.
 - c At the prompt, launch the Readme file by pressing **Enter**.
 - d When prompted, run the package by entering yes. Or, if you installed the debugging programs outlined in the pre-installation chapter, instead enter no and manually launch the installer, for example using


```
cd scalix-12.0.0-GA ./
scalix-installer --debug
```
- 6 This starts the Scalix installation wizard, which displays the *Welcome* screen.



- a Click **Forward**.
- 7 The *Wizard Mode* screen appears. This is where you select the type of installation you want to do: typical, custom, or reconfiguration of components.



- a Enable the **Install one or more Scalix components (custom)** option.

- b Click **Forward**.
- 8 The *Installation Files* screen appears. This is where you guide the installer to the installation packages.



- a If the installer has not pre-populated the field with the correct path to the files, **Browse** to the proper location.
 - b Click **Forward**.

- 9 The *Choose Components* screen appears. This is where you select the components to install on this server.



- a Because we want the Scalix Server, Scalix Management Agent, and Scalix Search and Index Service on this machine, and because all servers must have Tomcat and the Apache/Tomcat Connector on them, enable the check boxes for:

Scalix Libical
Scalix Character Set Detection
Scalix Server
Scalix Apache/Tomcat Connector
Scalix Tomcat
Scalix Management Agent
Scalix Search and Index Service

If the window is too large on the screen, press **Ctrl+Alt** and click and drag the left side of the window up.

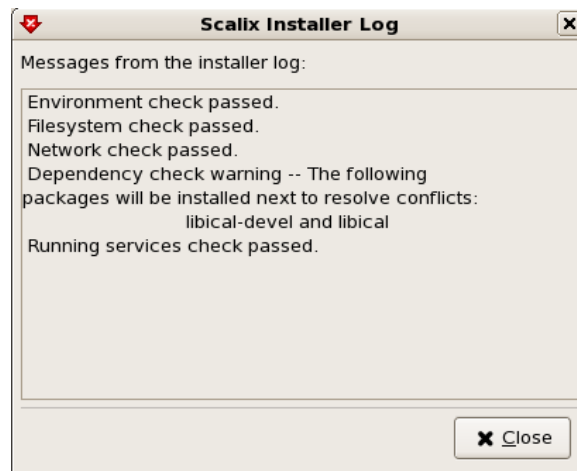
Alert Do not install the Scalix Server and Scalix Management Agent on separate host computers.

- b Click **Forward**. When Scalix Libical and Scalix Character Set Detection are not included, you are unable to proceed in the wizard.

- 10 The *System Check* screen appears while the wizard verifies that required software is installed and meets requirements. It can take a minute or so. If pieces are missing or outdated, it queues them to install or upgrade them automatically.
- Check marks indicate the system is ready.
 - Caution symbols indicate missing software that the installer automatically adds.
 - Stop signs indicate the absence of software that the installer cannot add or that configuration is required. You need to address the issue to proceed with installation.



- a For a stop sign, click **View Log**. A window opens with more information, which can include the following.



SELinux is enabled – You need to disable security-enhanced Linux (SELinux), which refers to user programs having the minimum privileges required to perform tasks so as to minimize any damage done to the system if mistakes are made. Open the `/etc/selinux/config` file, change the SELinux setting to `SELinux=Disabled` or `SELinux=Permissive`, then restart the computer and try the installation again. Or, on a Red Hat computer only, make it temporarily permissive by using the command “`setenforce 0`” so as to avoid rebooting.

Network check failed – Messages about the IP address and DHCP mean that the computer is not configured with a static IP address and/or the `/etc/hosts` file needs to be changed as follows:

```
127.0.0.1    localhost.localdomain    localhost
172.16.1.133 redhatbox.yourdomain.com    redhatbox
```

where the second IP address is your server's IP address and the name of the computer is redhatbox.

Network check failed – A message that the network interface cannot be determined can mean that two or more network interfaces are active/running at the same time. Set the computer so that only one network interface is running.

Dependency check failed – Install the application(s) indicated, for example enter “yum install libical-devel” to install a package called libical-devel on a Red Hat computer.

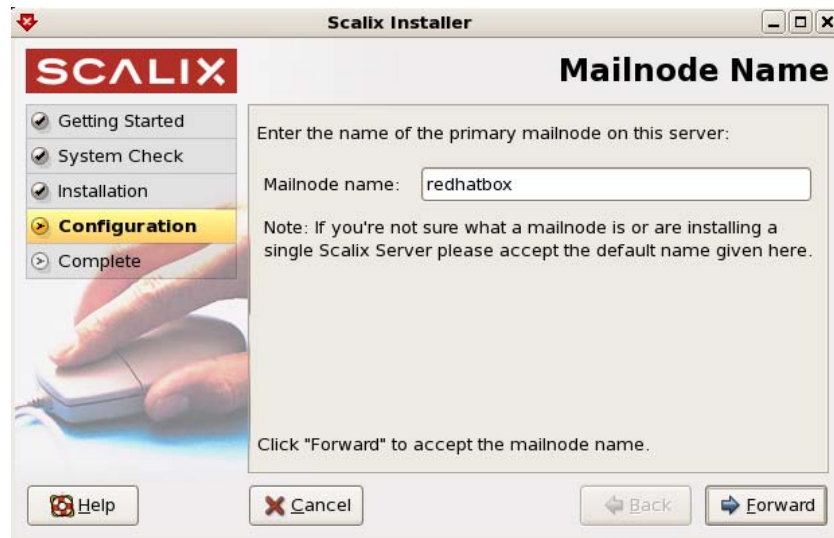
- b For a caution sign, click **View Log** to view the files to be automatically installed.
 - c If required, click **Check again** to redo the check. Fix any remain issues until no stop signs appear.
 - d Click **Forward**.
- 11 The wizard begins installing the selected components and displays an *Installing* screen. This process takes a few minutes. The wizard reports on which package is currently being installed. When the installation is complete, a “Done” message appears.



- a Click **Forward**. For a new installation, continue with the next step. If a message store is already installed, the wizard skips ahead to the license activation screen.

Alert	Once installation of the basic server packages is complete, the wizard begins the process of installing and configuring components such as Scalix Server and Scalix Management Agent. So if you opted to install any other components, their installation screens appear within the next few steps. For more information on those installation screens, see the associated subsection that follows.
--------------	---

- 12 The *Mailnode Name* screen appears. A mailnode organizes a mail community into a manageable group. It is like a mail-stop. For example, you can organize users by work group, employment status, office location, or use the hostname of the Scalix server. Examples are Frankfurt, sales, and Scalix1. The primary mailnode often has the same name as the server, so the installer offers it as the default. Each Scalix server is associated with a single mailnode created during installation. If required, you can create sub-mailnodes after installation. You can map multiple mailnodes to the same Internet domain name. (The "," in a mailnode name denotes a component, there can be up to four of those, they are somewhat hierarchical, with the left-most being the most significant.)

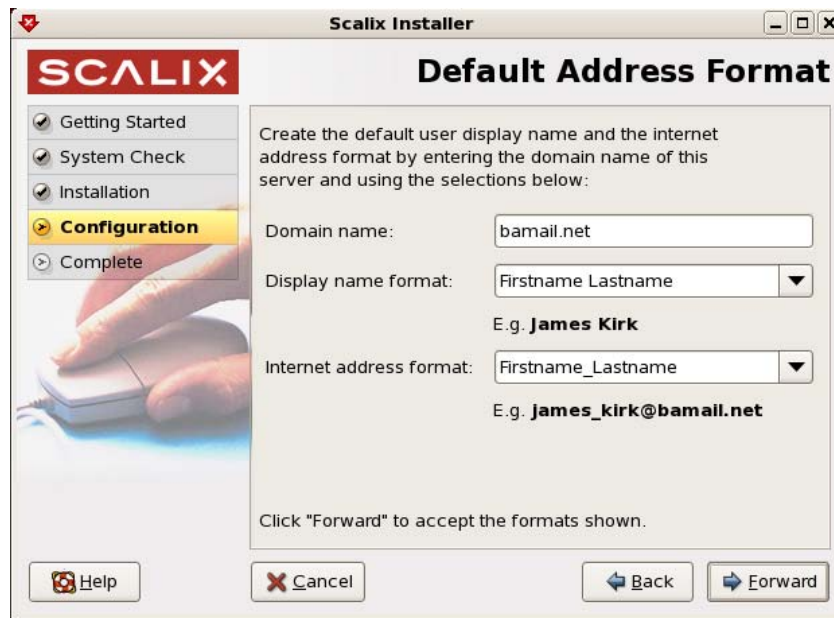


- a Scalix recommends accepting the default entry, which is the hostname. Accept or change it, for example Frankfurt or sales or Scalix1.
- b Click **Forward**.

Alert

Later, changing the name of a mailnode requires several key changes to configuration files, and if this is done incorrectly, can cause severe problems with the Scalix Server.

- 13 The *Default Address Format* screen appears. Identify the domain and address formats for e-mail.



- a Use this screen to customize the following:
 - **Domain name** of this server. This is the one used for e-mail addresses. For example, a domain of bamail.net is used as jane@bamail.net
 - **Display name format** of all Scalix mail accounts. For example, with Firstname Lastname, a user's name is displayed as Jane Rogers. The main purpose of this format is for the address book, where sort order is determined, so companies use Lastname Firstname when there are many users with the same first name.
 - **Internet address format** of all Scalix mail accounts. For example, with Firstname_Lastname, a user's e-mail address is jane_rogers@bamail.net
- b Click **Forward**.

- 14 The *Create Admin User* screen appears. This user manages the Scalix Server so the account needs a name, password, and e-mail address.

SCALIX **Create Admin User**

Getting Started
System Check
Installation
Configuration
Complete

The Admin user account is used to manage the Scalix Server using the Management Console. Enter an admin username and password:

Username:

Password:

Password (confirm):

Unique Email Address:

Click "Forward" to continue.

Help Cancel Back Forward

- a In the **Username** field, either use the default user account name of `sxadmin` or type the primary administrator username to manage the Scalix server.
- b In the **Password** fields, type a password for the account.
- c In the **Unique Email Address** field, either accept the default e-mail address for this user or change it.

Tip After installation, you can create additional administrator accounts in Scalix Management Console or using the command line.

- d Click **Forward**.

- 15 The installer creates the message store, which can take a few minutes.

Alert Do not close the progress window (or any other in the installation wizard). Closing it halts the installation process and requires a full uninstallation before attempting to install again.

- a When the *License Activation* screen appears, click **Forward**.

- 16 The *License Activation* screen prompts you for your company or organization's license to use the Scalix system. If you want to run Scalix as a Community Edition, you do not need a license. For the Enterprise or Small Business Editions, if you do not have a key contact your Scalix representative.



- a Enter the license key either by copying and pasting it in or by clicking **Browse** to select the file. Include the starting line "--Scalix License Key" and the end line "--Scalix License End". When the license is located on another computer you can use secure shell to access it, for example enter "ssh jane@192.16.1.133" where jane is the user account being accessed on the other computer, then "cat license.txt" to view the contents of a file named license.txt.
- b Click **Forward**.

- 17 This screen verifies the existence of the Java Runtime Environment (JRE). If JRE is not properly installed, the installation wizard prompts you.



- a If Java is already installed, click **Forward**.
 - b If Java is to be installed, as indicated on-screen, click **Forward**.
- 18 The *Java Runtime Configuration* screen appears when Java requires configuration. If you have JRE installed and configured, skip this step.



- a Click **Forward** to configure JRE, or click **Browse** to select an existing JRE directory.

b When done, click **Forward**.

- 19 The *Tomcat Configuration* screen appears. This screen allows you to configure the amount of memory reserved for Tomcat and enable the Apache/Tomcat Connector.



a Enable the check box to reserve memory for Tomcat, then type the amount in MB. Set it to one-quarter to one-half total RAM and, for performance reasons, never more than 768 MB. To view the amount of RAM, use the “free -m” or the free command.

b Click **Forward**.

- 20 The *Management Agent* screen appears. This screen allows you to identify where the Scalix Management Services component is. Because we are not installing this component now, identify where it can be found. It includes the Scalix Management Console for administration of Scalix.



- a In the **Hostname** field, enter the hostname of the server on which you intend to install or have installed Scalix Management Console (SAC). It can be the current computer. An example is redhatbox.yourcompany.com
 - b Click **Forward**.
- 21 The first of two *Secure Communication* screens appears. This ensures secure data flow between Scalix Management Console and the LDAP server.



- a Type a password that Scalix Management Console will use to authenticate against the LDAP server. This is a non-expiring password and is for an account different from the administrative login. If you are building more than one Scalix Server, they must have the same authentication password.

Keep this password on file because you will need to enter it on each server if you upgrade to a multi-server setup later. If you lose the password, it is stored in the *psdata* file in Scalix's configuration folder (*/etc/opt/scalix/caa/scalix.res/config/psdata*) on the computer with Scalix Management Console.

- b Click **Forward**.

22 A second *Secure Communication* screen appears.

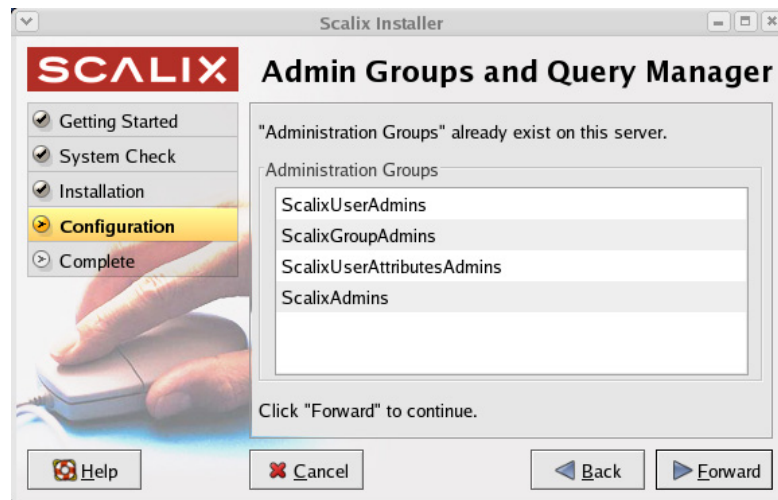


- a If you are not using Kerberos authentication between Scalix Management Agent and Scalix Management Console, click **Forward** to skip this screen.
 - b If you are using Kerberos authentication between Scalix Management Agent and Scalix Management Console, do the following:
 - Enable the **Configure secure communication...** check box.
 - Click **Browse** to open a window in which you can find and open the keytab file.
 - Enter the fully qualified domain name of the Kerberos Key Distribution Center (KDC).
 - Enter the Kerberos realm of your Scalix system, in uppercase.
 - c Click **Forward**.
- 23 The *Admin Groups and Query Manager* screen appears. An administration group is a system-defined group that turns a user into a limited administrator, for example one who manages user accounts but cannot shut down the server. In a multi-server environment, you create these groups on one server only so that they show up in the address book once, so when Scalix Management Services is installed on a machine that is separate from the Scalix Server, this prompts you to enter the location of the Administration Groups and the sxquerymgr service (the server on which you intend to install or have installed Scalix Management Services). Or you can use this screen to create these items

on the server. The two screens here show both scenarios, meaning creating administration groups and when they already exist.



If Administration Groups are already on this server, a list of group names appears here (for information only) instead of the data entry options.



- a To create your Scalix administrative groups on this server (and not on the Scalix Management Console host), enable the check box.

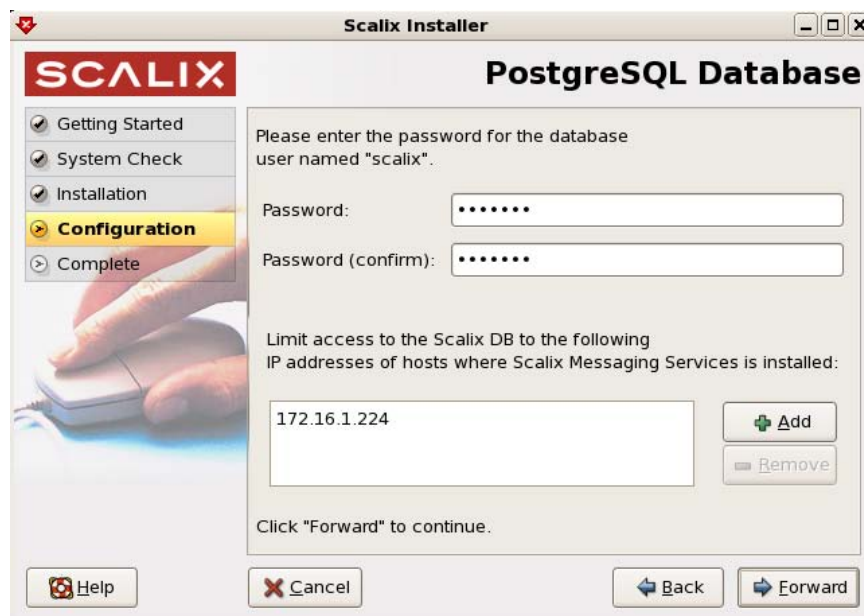
Alert	If you install Scalix Management Console on a separate host from the Scalix Server and Scalix Management Agent, you need to create the Administration Groups on the Scalix Management Agent host. This can be done at this point during the Scalix/Agent installation.
--------------	--

- b Click **Forward**.

- 24 The *Search and Index Service* screen appears. This is where you set up your indexing service for the Web-based application that accesses Scalix Web Access' search indexes.



- a From the drop-down list, select the language you want to use.
 - b If you want to limit access to certain Internet protocol (IP) addresses, list them in the lower half of the screen using the **Add** and **Remove** functions.
 - c Click **Forward**.
- 25 The *PostgreSQL Database* screen appears. Here you supply the password for the user accessing this database. This user is created during the Scalix Postgres integration process and is a full database user. This screen also allows you to identify any host computers that have access to the database by providing the IP or subnetwork address for every server that has access to the database.



- a Enter and confirm the password for the database.

- b To enter a new IP or subnetwork address, click the **Add** button, then type it in the window that appears. The subnet mask values typically are 255.255.255.0 or 255.255.0.0. You can identify an entire subnet using the CIDR syntax of 10.17.64.0/24. When finished, click **OK** to exit the window.
 - c Click **Forward**.
- 26 The *Messaging Services* screen appears. Shown is the hostname for the server where the Scalix Server is installed and the server for sending mail (SMTP), which does not have to be the same as the main server.



- a Click **Forward**.
- 27 When installation is finished, the *Done* screen appears. Your installation was successful.
- 28 Click **OK** to exit the installation wizard.

Installing Other Scalix Components

Components can be installed individually. Four are outlined here: Scalix Management Services, Scalix Web Access, Scalix Messaging Services, and Scalix Mobile Client.

Installing Scalix Management Services

Scalix Management Services includes the installation files for the Scalix Management Console interface with which the system administrators can manage users, groups, distribution lists, servers, and more.

To install Scalix Management Console components onto a host computer, you use the Scalix installation wizard.

We recommend that you verify the existence of all required software on the host computer before starting this installation. See “Required Software” on page 33.

The screens will vary from those presented here depending on your computer.

To install Scalix Management Console

- 1 Follow steps 1 to 8 in the previous section.
- 2 The *Choose Components* screen appears. This is where you select the components to install on this server. Tomcat and the Apache/Tomcat Connector are required on each Scalix computer.



- a Enable the check boxes for

Scalix Apache/Tomcat Connector

Scalix Tomcat

Scalix Management Services

Scalix PostgreSQL Database Integration (when present)

If the window is too large on the screen, press **Ctrl+Alt** and click and drag the left side of the window up.

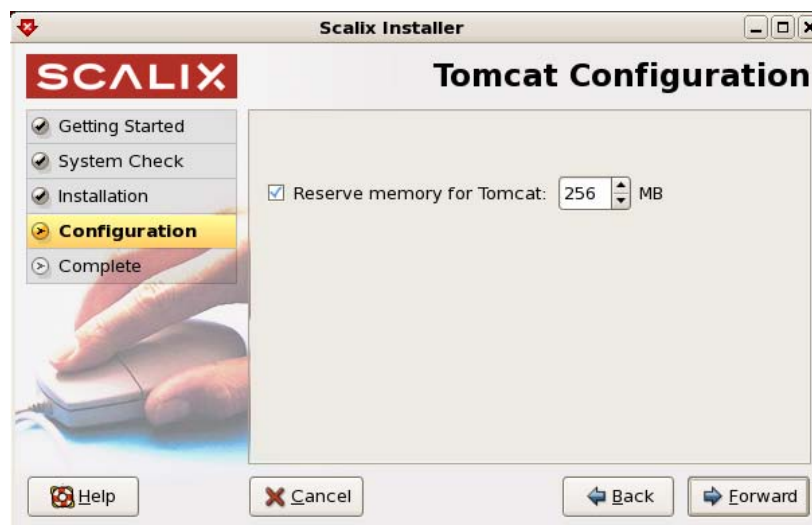
- b Click **Forward**.

- 3 The *System Check* and *Scalix Installer* screens appear. See steps 10 and 11 of the previous section to troubleshoot and install the software.

- 4 The *Java Runtime Configuration* screen appears when Java requires configuration. If you have JRE installed and configured, skip this step.

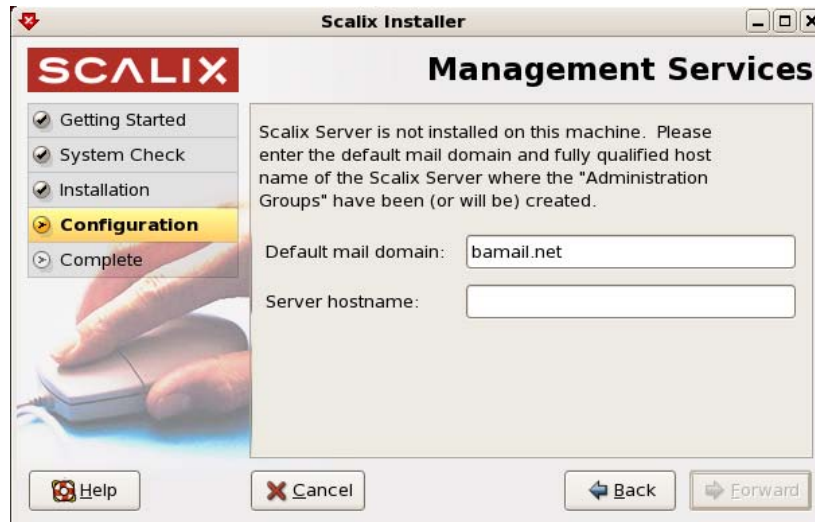


- a Click **Forward** to configure JRE, or click **Browse** to select an existing JRE directory.
 - b When the installation is complete, click **Forward**.
- 5 The *Tomcat Configuration* screen appears. This screen allows you to configure the amount of memory reserved for Tomcat.



- a Enable the check box to reserve memory for Tomcat, then type the amount in MB. Set it to one-quarter to one-half of total RAM and, for performance reasons, never more than 768 MB. To view the amount of RAM, use the “free -m” or the free command.

- b Click **Forward**.
- 6 The *Management Services* screen appears. Change the values with this screen only if you want to deploy (or have deployed) Scalix Management Console (SAC) on a server that is different from the one on which the Scalix Server is installed.



- a Provide the following information:
 - The default mail domain for the server on which you have or want to install Scalix Management Console, for example yourcompany.com
 - The server hostname for the server on which you have or want to install Scalix Management Console, for example scalix1.yourcompany.com
 - b Click **Forward**.
- 7 The first of two *Secure Communication* screens appears. This ensures secure data flow between Scalix Management Console and the LDAP server.



- a Type a password that the Scalix Management Console will use to authenticate against the LDAP server. This is a non-expiring password and is for an account different from the administrative login. If you are building more than one Scalix Server, they must have the same authentication password.

Keep this password on file because you will need to enter it on each server if you upgrade to a multi-server setup at some point. If you lose the password, it is stored in the *psdata* file in Scalix's configuration folder (*/etc/opt/scalix/caa/scalix.res/config/psdata*) on the computer with the Scalix Management Console.

- b Click **Forward**.

8 A second *Secure Communication* screen appears.

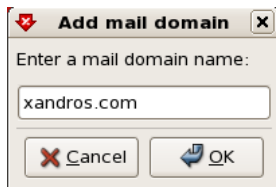


- a If you are not using Kerberos authentication between Scalix Management Agent and Scalix Management Console, click **Forward** to skip this screen.
- b If you are using Kerberos authentication between Scalix Management Agent and Scalix Management Console, do the following:
 - Enable the **Configure secure communications** check box.
 - Click **Browse** to open a window in which you can find and open the keytab file.
 - Enter the fully qualified domain name of the Kerberos Key Distribution Center (KDC).
 - Enter the Kerberos realm of your Scalix system, in uppercase.
- c Click **Forward**.

- 9 The *Additional Mail Domains* screen appears. When you want multiple domains to create addresses in Scalix Management Console, you can add them now. The domains you add here will be listed in a drop-down menu that you use when adding or modifying a user in Scalix Management Console. For Scalix Enterprise Edition or Small Business Edition, only mail domains for which you are licensed can be added here.



- a To add any other usable domains to create different e-mail addresses in Scalix Management Console, click **Add** and enter the domain in the window that opens.



Alert	Do not add new mail domains here unless they have been included in your Scalix license key.
--------------	---

- b In the wizard, click **Forward**.
- 10 When installation is finished, the *Done* screen appears. Your installation was successful.
- 11 Click **OK** to exit the installation wizard.

Installing Scalix Web Access

The Scalix Web Access (SWA) component enables the Web-based client through which users can send and retrieve e-mail, calendar items, and more.

To install it onto a host computer, you use the Scalix installation wizard. The screens shown here can vary with your computer.

We recommend that you verify the existence of all required software on the host computer before starting this installation. See “Required Software” on page 33.

To install Scalix Web Access

- 1 Follow steps 1 to 8 starting on page 64.
- 2 The *Choose Components* screen appears. This is where you select which components you want to install on this server. Tomcat and the Apache/Tomcat Connector are required on each Scalix installation.



- a Because this is a Scalix Web Access server only, enable the following check boxes:

Scalix Apache/Tomcat Connector
Scalix Tomcat
Scalix Web Access

- b Click **Forward**.
- 3 The *Resolve Components Dependencies* screen appears. This is where you inform the installer about where to find the messaging services database, meaning the PostgreSQL database.



- a Enable the **Install Scalix Messaging Services now** option (when you do not have another installation with the Scalix Messaging Services component installed) or **Use Scalix Messaging Services installed on another host** option (when you have another Scalix computer with the Scalix Messaging Services component on it).
 - b When you elect to install the Scalix Messaging Services component, you are prompted to also install the Scalix DB component or identify a computer with it installed.
 - c Click **Forward**.
- 4 The *System Check* and *Scalix Installer* screens appear. To troubleshoot and install the software, see steps 10 and 11 starting on page 68.
- 5 If Java and Tomcat are not already configured, you are prompted to configure them now. To complete the Java and Tomcat screens, follow the instructions in steps 18 and 19 starting on page 74.
- 6 The first *Web Access Server* screen appears. This screen allows you to specify the language to use for the Webmail interface, whether to enable the Rules Wizard interface, and whether to enable the Search and Index Services. The Rules Wizard allows users to create mailbox rules in the Web-based interface, such as an out-of-office notice, forward e-mail to another address or folder, or delete incoming e-mail from specific addresses. The Search and Index Services enable searching of mailboxes.



- a From the **Locale** drop-down list, choose the primary language used by the majority of your end users. Options include US English, UK English, and German.
 - b To allow users to create rules, leave the **Enable Scalix Rules Wizard** check box enabled.
 - c To enable the searches, leave the **Enable Search and Index Services** check box enabled. This service requires the Scalix Messaging Services component, and you are prompted later in the wizard to identify its location.
 - d Click **Forward**.
- 7 A second *Web Access Server* screen appears. When the Scalix Server is not installed on the machine, you are prompted for the mail domain, the Scalix Server hostname and the SMTP server hostname of the machine on which it is located. Any default entries should be acceptable, but can be edited if you prefer other settings. Change them only if you want to deploy (or have already deployed) Scalix Web Access on a machine different from the Scalix Server.



- a In the **Default mail domain** field specify the one used for e-mail addresses. For example, a domain of bamail.net is used as jane@bamail.net
 - b Identify the Scalix Server to use in the **Scalix Server hostname** field, for example rhtekdoc.bamail.net. This is the main e-mail server.
 - c In the **SMTP server hostname** field, identify the Simple Mail Transfer Protocol (SMTP) server to use for sending e-mail. This server can be the same as or different from the Scalix Server.
 - d Click **Forward**.
- 8 The *PostgreSQL Database* screen appears if you elected to install the Scalix DB component. Here you supply the password for the user accessing this database. This user is created during the Scalix Postgres integration process and is a full database user. This screen also allows you to identify any host computers that have access to the database by providing the IP or subnetwork address for every server that has access to the database.

- a Enter and confirm the password for the database.
- b To enter a new IP or subnetwork address, click the **Add** button, then type it in the window that appears. The subnet mask values typically are 255.255.255.0 or 255.255.0.0. You can identify an entire subnet using the CIDR syntax of 10.17.64.0/24. When finished, click **OK** to exit the window.
- c Click **Forward**.

- 9 The *Messaging Services* screen appears if you elected to install the Scalix Messaging Services component. Shown is the hostname for the server where the Scalix Server is installed and the server for sending mail (SMTP), which does not have to be the same as the main server.



- a Click **Forward**.

- 10 When installation is finished, the *Done* screen appears. Your installation was successful.
- 11 Click **OK** to exit the installation wizard.

Installing the Scalix Messaging Services

The Scalix Messaging Services component contains installation files for the Web-based application that provides access to mailbox services.

To install it onto a host computer, you use the Scalix installation wizard. The screens will vary with those shown here depending on your computer.

We recommend that you verify the existence of all required software on the host computer before starting this installation. See “Required Software” on page 33.

To install Scalix Messaging Services

- 1 Follow steps 1 to 8 starting on page 64.
- 2 The *Choose Components* screen appears. This is where you select which components you want to install on this server. Tomcat and the Apache/Tomcat Connector are required on each Scalix installation.



- a Because this server is to have Scalix Messaging Services on it, enable the following check boxes:

Scalix Apache/Tomcat Connector
Scalix Tomcat
Scalix Messaging Services

- b Click **Forward**.

- 3 The *Resolve Components Dependencies* screen appears. This provides the opportunity to install additional components that are required, in this case the Scalix DB component.



- a Enable the **Install Scalix DB now** or **Use Scalix DB installed on another host** option.
 - b Click **Forward**.
- 4 The *System Check* and *Scalix Installer* screens appear. To troubleshoot and install the software, see steps 10 and 11 on page 68.
- 5 If Java and Tomcat are not already configured, you are prompted to configure them now. To complete the Java and Tomcat screens, follow the instructions in steps 18 and 19 on page 74.

- 6 The *PostgreSQL Database* screen appears if you elected to install the Scalix DB component. Here you supply the password for the user accessing this database. This user is created during the Scalix Postgres integration process and is a full database user. This screen also allows you to identify any host computers that have access to the database by providing the IP or subnetwork address for every server that has access to the database.

The screenshot shows the 'Scalix Installer' window with the 'PostgreSQL Database' tab selected. On the left, a sidebar lists the installation steps: 'Getting Started', 'System Check', 'Installation', 'Configuration' (highlighted), and 'Complete'. The main area contains the following fields and controls:

- Password fields:** Two text boxes labeled 'Password:' and 'Password (confirm):', both containing masked characters (dots).
- IP Address List:** A section titled 'Limit access to the Scalix DB to the following IP addresses of hosts where Scalix Messaging Services is installed:' containing a text box with '172.16.1.224' and 'Add'/'Remove' buttons.
- Navigation:** 'Back' and 'Forward' buttons at the bottom right, and 'Help', 'Cancel', and 'Forward' buttons at the bottom.

- a Enter and confirm the password for the database.
 - b To enter a new IP or subnetwork address, click the **Add** button, then type it in the window that appears. The subnet mask values typically are 255.255.255.0 or 255.255.0.0. You can identify an entire subnet using the CIDR syntax of 10.17.64.0/24. When finished, click **OK** to exit the window.
 - c Click **Forward**.
- 7 If the *Messaging Services* screen appears, click **Forward**.
- 8 When installation is finished, the *Done* screen appears. Your installation was successful.
- 9 Click **OK** to exit the installation wizard.

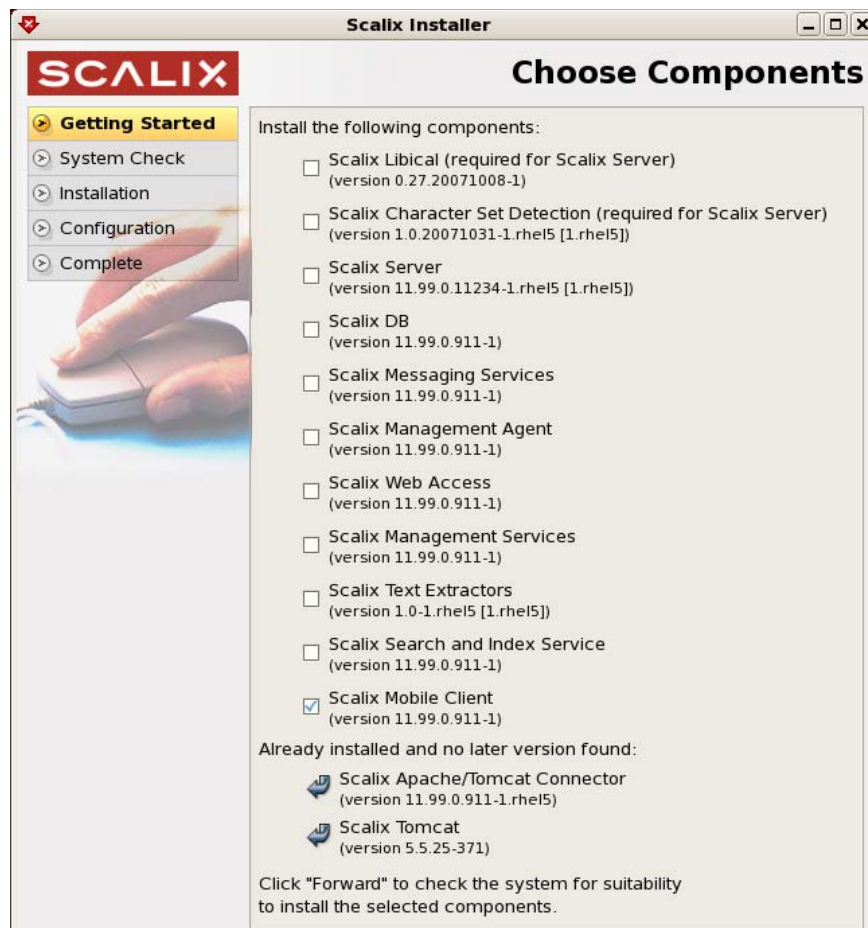
Installing the Scalix Mobile Client

The Scalix Mobile Client component enables Web-based access to mailboxes from hand-held devices, such as cell phones and personal digital assistants (PDAs).

To install it onto a host computer, you use the Scalix installation wizard. The screens shown here will vary with your computer.

To install Scalix Mobile Client

- 1 The procedure is similar to those outlined. Two windows vary, as outlined here.
- 2 In the *Choose Components* screen, you select which components you want to install on this server. Tomcat and the Apache/Tomcat Connector are required on each Scalix installation.



- a Because this server is to have only the mobile client, enable the following check boxes:

Scalix Apache/Tomcat Connector
Scalix Tomcat
Scalix Mobile Client

- 3 If the *Messaging Services Host* screen appears, you enter the domain name of the server on which the Scalix Messaging Services are installed or to be installed.



- a Enter the fully qualified hostname of the machine where the messaging services are or will be installed, optionally followed by a colon and the port where the messaging services are listening. An example is scalix1.yourcompany.com:8080

Confirming Installation Success

See “Confirming Installation Success” on page 55.

Starting Scalix

See “Starting Scalix” on page 60.

Upgrading Scalix

This chapter covers upgrading from a previous version of Scalix.

Contents

This chapter includes the following information:

- “Before You Start” on page 97
- “Upgrading Scalix” on page 99
- “Upgrading in a High-Availability Environment” on page 114
- “Upgrading to SmartCache” on page 114
- “Upgrading to the Search and Index Service” on page 117

Before You Start

There are several items to consider before upgrading to Scalix 11.x:

- You must have a valid and current Scalix license. If you are currently using Scalix Enterprise Edition or Small Business Edition and do not have one, an upgrade can convert your installation to Scalix Community Edition, which results in the loss of functionality and data.
- After you upgrade to version 11.0 or higher, you cannot downgrade to a previous version because of permanent changes to the structure of the message store.
- Direct upgrade from version 9.x is not supported. First upgrade to version 10, then upgrade to version 11.
- Upgrade from Scalix 10 to 11 involves building of caches and indexes, rearranging of directory structures, and installation of new features, so it is a time-consuming and load-intensive process that can take several hours or several days, depending on the size of your server, the number of users, and the size of their mailboxes. Plan the timing so that it allows all procedures to complete without interfering with business.

Some of the upgrade procedures, such as the building of indexes, can be done manually at a later date to reduce load on the system. See “Upgrading to the Search and Index Service” on page 117.

- Version 11 changes the file structure significantly from previous versions. If you have customization stored in any files under the home directory, back them up before upgrading and reapply them after.
- Any custom scripts with hard-coded references to `/var/opt/scalix` (such as `ommaint` or `ombackup`) must be updated because they point to a file structure that has been changed. See the work-around for updating custom scripts in the release notes.
- This release requires the `sendmail-cf` package, as outlined in the System Requirements chapter.
- You must create new profiles for any clients that use SmartCache (outlined later in this chapter).
- If you are using Secure Sockets Layer (SSL) for Scalix applications, you must remove the SSL key file password before starting the Scalix installation wizard. The password must be blank (no password).
- When upgrading from version 9.x, the Scalix installer may replace some configuration files in the directory `~/sys` if the default settings for the new version of Scalix Server have changed. If you previously made changes to any of these configuration files, the Scalix installer archives them, after renaming these files as noted here:

- By adding the letter “O” to the filename (for example, `Osmtpd.cfg`)
- By adding “save” to the filename (for example, `general.confsave`)
- By appending a number to the filename (for example, `sendmail.cf.1`)

Regardless of their current state, Scalix recommends that you back up the following files in a separate directory:

- `/etc/opt/scalix/webmail/partner.xml` (Scalix Web Access) where `partner.xml` is renamed to `swa.properties` in version 10.x
- `/var/opt/scalix/sys/smtpd.cfg`
- `/etc/mail/sendmail.cf`
- `/var/opt/scalix/sys/general.cfg`
- Any mail address rules (if applicable)
- If you customized the Scalix Web Access login page with your own artwork, back up the files before upgrading. The path is `/var/opt/scalix/<nn>/tomcat/webapps/webmail/index.html`, where `nn` varies with Scalix installation. If you customized the logo to be your corporate logo, include the logo from the same folder or the `/img` folder there.
- If you localized Scalix Web Access, back up your `.xml` files located in the `/var/opt/scalix/<nn>/tomcat/webapps/webmail/WEB-INF/data/` folder, for example the `strings_nn.xml` files where `nn` varies with language.
- If upgrading to version 10 of Scalix, do not run `omtidy` and `omtidyallu` commands after the upgrade is complete because that removes all messages stored in users’ Deleted Items folders.
- Read the *Scalix Release Notes*.

Upgrading Scalix

The upgrade procedure outlined here assumes all components are installed on a server in a “typical” installation. If there is instead a subset of components on the server being upgraded, the wizard screens vary from those shown here. The screen examples here are for Red Hat 4 and Scalix 10 upgrading to Scalix 11.3.

To upgrade Scalix

- 1 Log in to the target host computer as root.
- 2 Download the Scalix .bin file, and place it in a convenient directory on the host, for example the root home folder.
- 3 In a terminal window, if the file is not in the root home folder, use the cd command to change to the appropriate folder, for example


```
cd /scalixtest/
```
- 4 Launch the installation programs by entering bash and the .bin file name, for example


```
bash scalix-12.0.0-GA-enterprise-redhat-intel.bin
```
- 5 This displays the license agreement.

```

root@redhatbox:~
File Edit View Terminal Tabs Help
[root@redhatbox ~]# bash scalix-11.0-GA-enterprise-redhat-intel.bin
SCALIX COMMUNITY EDITION LICENSE AGREEMENT

OR

SCALIX ENTERPRISE EDITION AND
SMALL BUSINESS EDITION LICENSE AGREEMENT

THE SOFTWARE YOU ARE INSTALLING IS LICENSED TO YOU UNDER THE TERMS OF
A SOFTWARE LICENSE AGREEMENT. IF YOU ARE INSTALLING AN EVALUATION COPY OF
SCALIX SOFTWARE, THE LICENSE AGREEMENT WHICH YOU ACCEPTED DURING YOUR
DOWNLOAD (AND WHICH IS CONTAINED IN A TEXT FILE IN THE DOWNLOAD PACKAGE)
APPLIES. IF YOU ARE NOT INSTALLING AN EVALUATION COPY OF SCALIX SOFTWARE,
THEN ONE OF THE TWO AGREEMENTS BELOW APPLIES. THE DEFAULT INSTALLATION
INSTALLS SCALIX COMMUNITY EDITION; BY ENTERING A VALID LICENSE KEY DURING
THE INSTALLATION PROCESS, THE INSTALLATION WILL INSTEAD INSTALL SCALIX
ENTERPRISE EDITION OR SCALIX SMALL BUSINESS EDITION. YOUR INSTALLATION AND

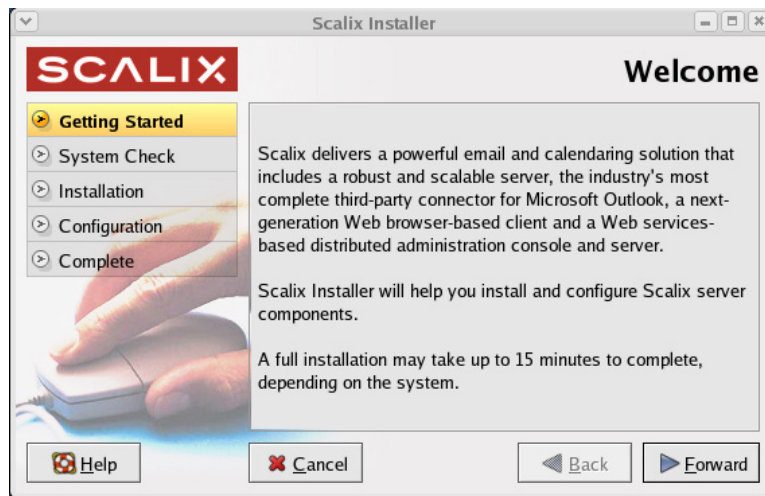
USE OF THE SOFTWARE IS GOVERNED BY THE TERMS OF THE APPLICABLE LICENSE
AGREEMENT, I.E. IF YOU HAVE NO LICENSE KEY, THEN THE SCALIX COMMUNITY
--More--

```

- a Press the space bar repeatedly to scroll down, or press q to skip to the end.
- b At the end of the agreement, at the prompt, accept the agreement by entering yes.
- c At the prompt, launch the Readme file by pressing **Enter**.
- d When prompted, run the package by entering yes. Or, if you installed the debugging programs outlined in the pre-installation chapter, instead enter no and manually launch the installer, for example using

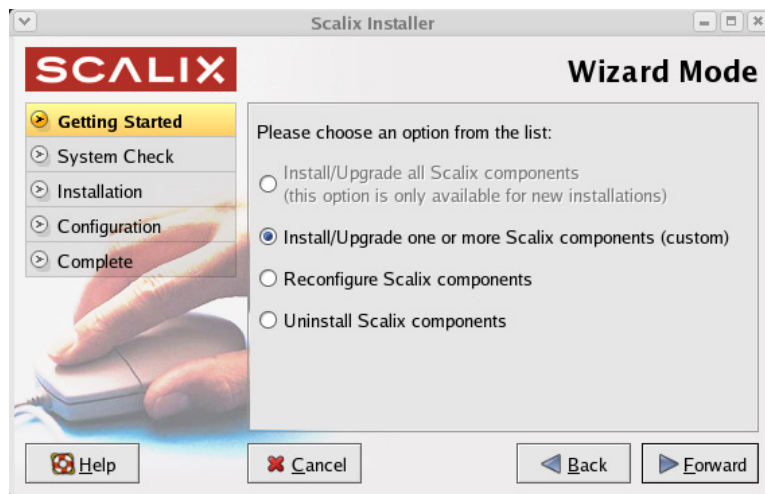

```
cd scalix-12.0.0-GA ./
scalix-installer --debug
```

- 6 This starts the Scalix installation wizard, which displays the *Welcome* screen.



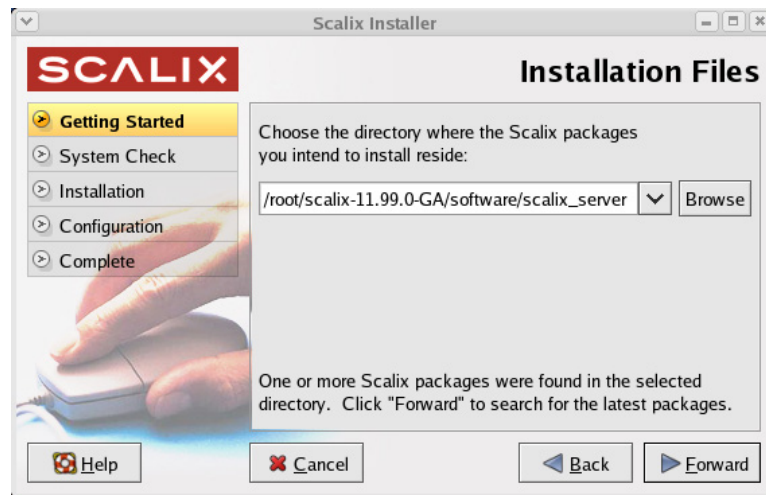
- a Click **Forward**.

- 7 The *Wizard Mode* screen appears. This is where you indicate that you want to upgrade.

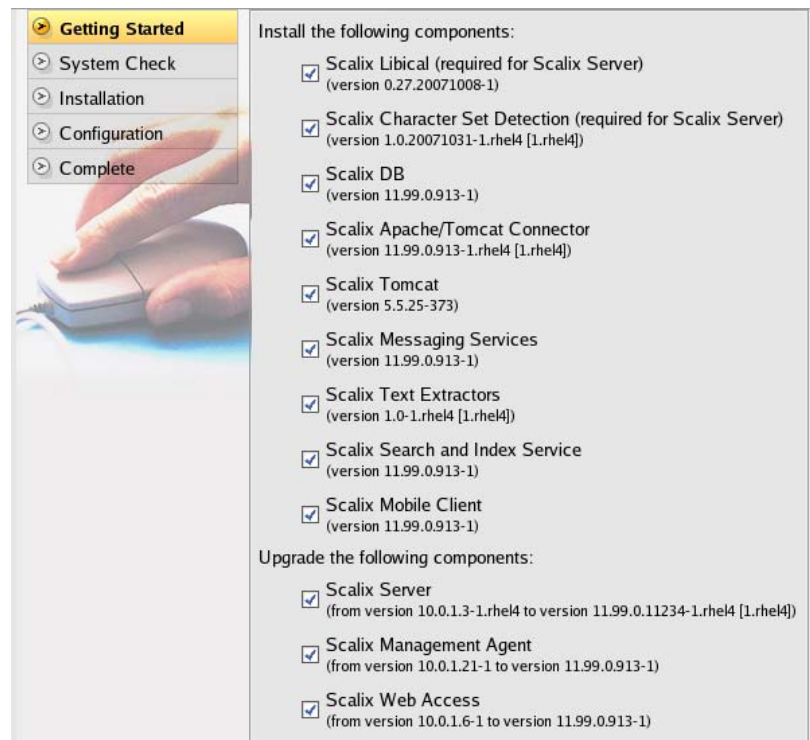


- a Enable the **Install/Upgrade one or more Scalix components** option.
b Click **Forward**.

- 8 The *Installation Files* screen appears. This is where you guide the installer to the installation packages.



- a If the installer has not pre-populated the field with the correct path to the files, **Browse** to the proper location.
 - b Click **Forward**. When the computer is already current and does not need to be upgraded, an error message appears; cancel out of the wizard.
- 9 The *Choose Components* screen appears with all components selected by default. The screen varies with components currently installed on the server.



- a Review the list to make sure you want to upgrade everything on it. Because we are doing a general upgrade, leave all check boxes enabled. If the window is too

large on the screen, press **Ctrl+Alt** and click and drag the left side of the window up.

b Click **Forward**.

- 10 The *System Check* screen appears while the wizard verifies that required software is installed and meets requirements. It can take a minute or so. If pieces are missing or outdated, it queues them to install or upgrade them automatically.
 - Check marks indicate the system is ready.
 - Caution symbols indicate missing software that the installer automatically adds.
 - Stop signs indicate the absence of software that the installer cannot add or that configuration is required. You need to address the issue to proceed with installation.



- a For a stop sign, click **View Log**. A window opens with more information, which can include the following.



Dependency check failed – You need to install or update the applications listed before continuing. In the example shown here for Red Hat 4 with Scalix version 10, several applications are required and suggested. For example, enter “yum install postgresql postgresql-server sendmail-cf” to install the three suggested packages.

SELinux is enabled – You need to disable security-enhanced Linux (SELinux), which refers to user programs having the minimum privileges required to perform tasks so as to minimize any damage done to the system if mistakes are made. Open the `/etc/selinux/config` file, change the SELinux setting to SELinux=Disabled or SELinux=Permissive, then restart the computer and try the installation again. Or, on a Red Hat computer only, make it temporarily permissive by using the command “setenforce 0” so as to avoid rebooting.

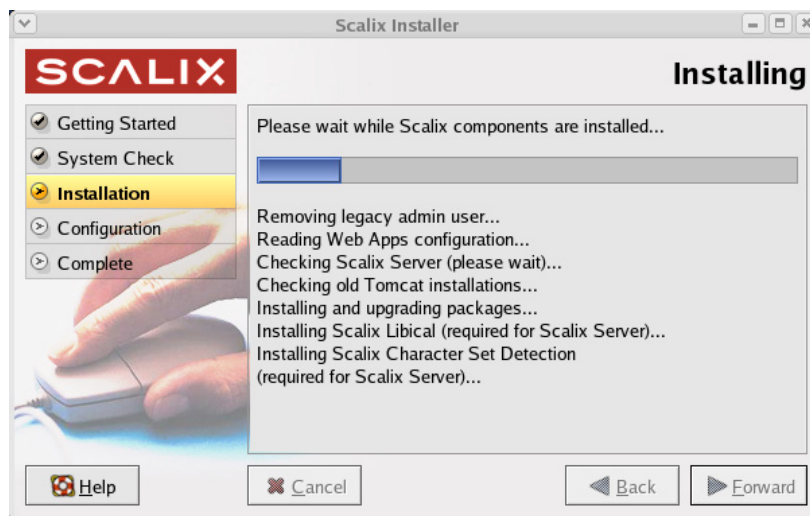
Network check failed – Messages about the IP address and DHCP mean that the computer is not configured with a static IP address and the `/etc/hosts` file needs to be changed as follows:

```
127.0.0.1    localhost.localdomain    localhost
172.16.1.133 redhatbox.yourdomain.com  redhatbox
```

where the second IP address is your server’s IP address and the name of the computer is redhatbox.

Network check failed – A message that the network interface cannot be determined can mean that two or more network interfaces are active/running at the same time. Set the computer so that only one network interface is running.

- b For a caution sign, click **View Log** to view the files to be automatically installed.
 - c If required, click **Check again** to redo the check. Fix any remain issues until no stop signs appear.
 - d Click **Forward**.
- 11 The wizard begins installing the selected components and displays an *Installing* screen. This process takes a few minutes. The wizard reports on which package is currently being installed. When the installation is complete, a “Done” message appears.

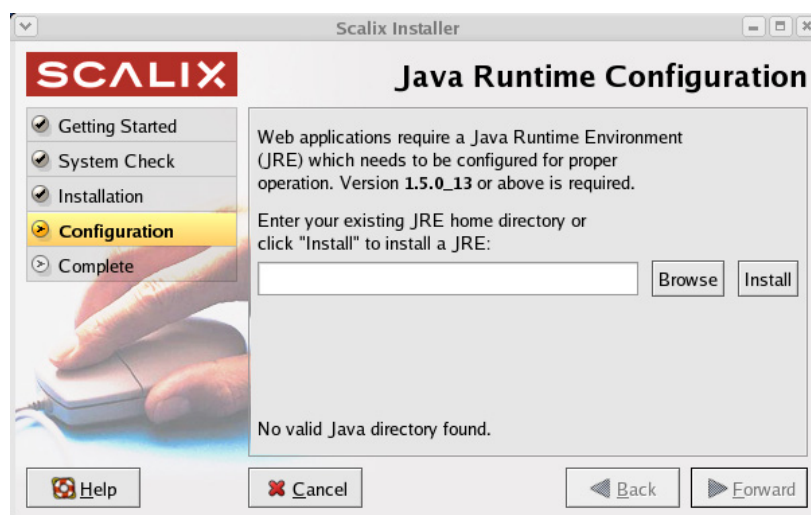


- a Click **Forward**.

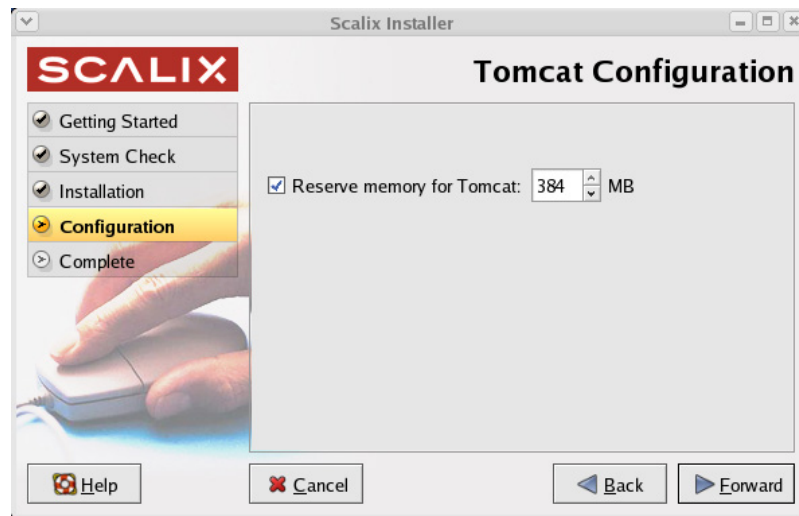
- 12 The *License Activation* screen appears. It shows the existing license and gives you the opportunity to revise it. If you want to run Scalix as a Community Edition, you do not need a license. For the Enterprise and Small Business Editions, if you do not have a key contact your Scalix representative.



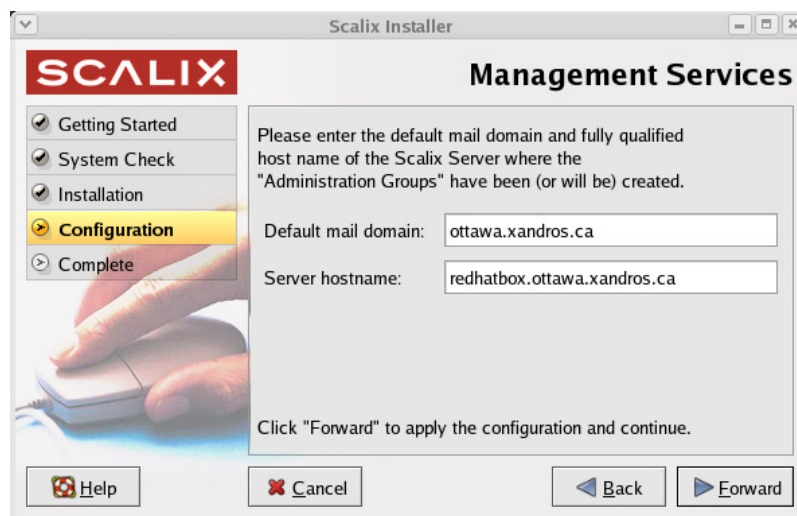
- a Enter the license key either by copying and pasting it in or by clicking **Browse** to select the file. Include the starting line “--Scalix License Key” and the end line “--Scalix License End”. When the license is located on another computer you can use secure shell to access it, for example enter “ssh jane@192.16.1.133” where jane is the user account being accessed on the other computer, then “cat license.txt” to view the contents of a file named license.txt.
 - b Click **Forward**.
- 13 The *Java Runtime Configuration* screen appears when Java requires configuration. If you have Java Runtime Environment (JRE) installed, the screen is auto-filled and you can skip this step. If you need to install JRE, the screen is blank.



- a When the screen is auto-filled, click **Forward** to configure JRE, or click **Browse** to select an existing JRE directory.
 - b When the screen is blank, you need to install a JRE package by clicking **Install**.
 - c When done, click **Forward**.
- 14 The *Tomcat Configuration* screen appears. This screen allows you to configure the amount of memory reserved for Tomcat and enable the Apache/Tomcat Connector.



- a Enable the check box to reserve memory for Tomcat, then type the amount in MB. Set it to one-quarter to one-half of total RAM and, for performance reasons, never more than 768 MB. To view the amount of RAM, use the “free -m” or the free command.
 - b Click **Forward**.
- 15 The *Management Services* screen appears. Change the values in this screen only if you want to deploy (or have deployed) Scalix Management Console (SAC) on a server that is different from the one on which Scalix Server is installed.



- a If you do not want to accept the default, provide the following information:
 - The default mail domain for the server on which you have or want to install Scalix Management Console, for example bamail.net or yourcompany.com
 - The server hostname for the server on which you have or want to install Scalix Management Console, for example redhatbox.yourcompany.com
 - b Click **Forward**.
- 16 The first of two *Secure Communication* screens appears. This ensures secure data flow between Scalix Management Console and the LDAP server.



- a Type a password that the Scalix Management Console will use to authenticate against the LDAP server. This is a non-expiring password and is for an account different from the administrative login. If you are building more than one Scalix server, they must have the same authentication password.

Keep this password on file because you will need to enter it on each server if you upgrade to a multi-server setup at some point. If you lose the password, it is stored in the *psdata* file in Scalix's configuration folder (*/etc/opt/scalix/caa/scalix.res/config/psdata*) on the computer with Scalix Management Console.
- b Click **Forward**.

17 The second *Secure Communication* screen appears.



- a If you are not using Kerberos authentication between Scalix Management Agent and Scalix Management Console, click **Forward** to skip this screen.
 - b If you are using Kerberos authentication between Scalix Management Agent and Scalix Management Console, do the following:
 - Enable the **Configure secure communications** check box.
 - Click **Browse** to open a window in which you can find and open the keytab file.
 - Enter the fully qualified domain name of the Kerberos Key Distribution Center (KDC).
 - Enter the Kerberos realm of your Scalix system, in uppercase.
 - c Click **Forward**.
- 18 The *Additional Mail Domains* screen appears. When you want multiple domains to create addresses in Scalix Management Console, you can add them now. The domains you add here will be listed in a drop-down menu that you use when adding or modifying a user in Scalix Management Console. For Scalix Enterprise Edition and Small Business Edition, only mail domains for which you are licensed can be added here.



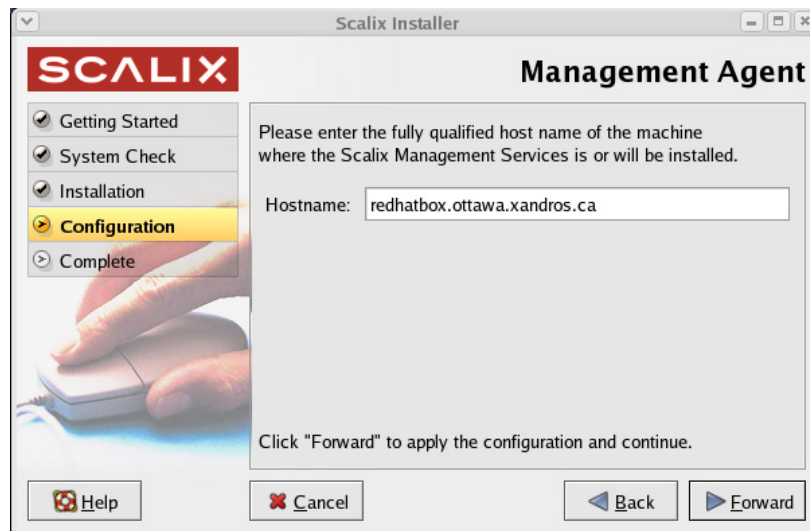
- a To add any other usable domains to create different e-mail addresses in Scalix Management Console, click **Add** and enter the domain in the window that opens.



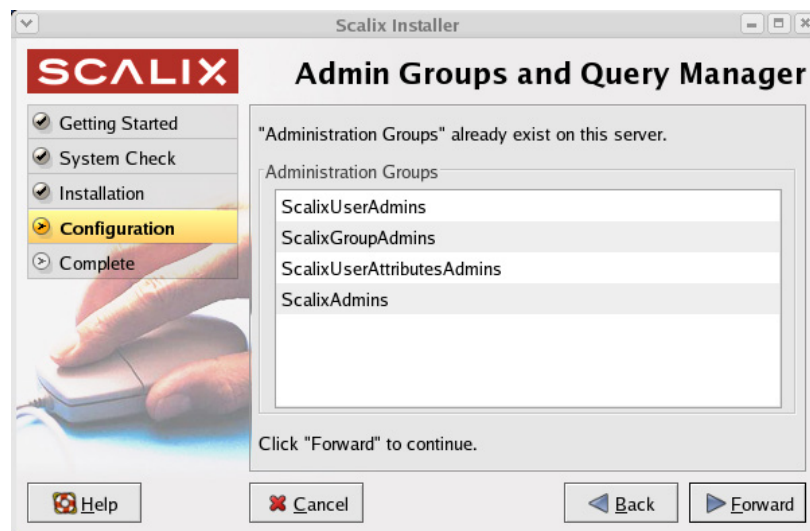
Alert	Do not add new mail domains here unless they have been included in your Scalix license key.
--------------	---

- b In the wizard, click **Forward**.

- 19 The *Management Agent* screen appears. This screen allows you to specify the hostname on which the Scalix Management Services are deployed. It includes Scalix Management Console for administration of Scalix.



- a In the **Hostname** field, enter the hostname of the server on which you installed Scalix Management Console (SAC). If you are installing Scalix Management Console on this machine, do not change this entry.
 - b Click **Forward**.
- 20 The *Admin Groups and Query Manager* screen appears. An administration group is a system-defined group that turns a user into a limited administrator, for example one who manages user accounts but cannot shut down the server. Because we are upgrading the installation, the groups already exist and are listed in the window.

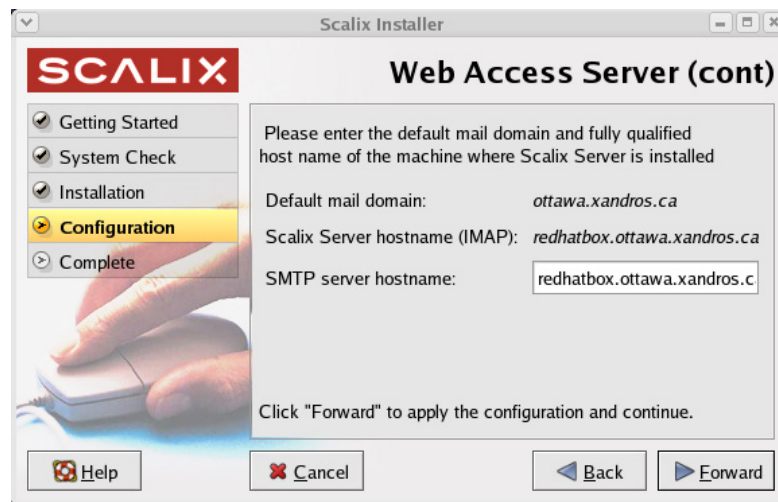


- a Click **Forward**.

- 21 The first *Web Access Server* screen appears. This screen allows you to specify the language to use for the Webmail interface, whether to enable the Rules Wizard interface, and whether to enable the Search and Index Services. The Rules Wizard allows users to create mailbox rules in the Web-based interface, such as an out-of-office notice, forward e-mail to another address or folder, or delete incoming e-mail from specific addresses. The Search and Index Services enable searching of mailboxes.



- a From the **Locale** drop-down list, choose the primary language used by the majority of your end users. Options include US English, UK English, and German.
 - b To allow users to create rules, leave the **Enable Scalix Rules Wizard** check box enabled.
 - c To enable the searches, leave the **Enable Search and Index Services** check box enabled. This service requires the Scalix Messaging Services component, and you are prompted later in the wizard to identify its location.
 - d Click **Forward**.
- 22 A second *Web Access Server* screen appears. When the Scalix Server is not installed on the machine, you are prompted for the mail domain, the Scalix Server hostname and the SMTP server hostname of the machine on which it is located. Any default entries should be acceptable, but can be edited if you prefer other settings. Change them only if you want to deploy (or have already deployed) Scalix Web Access on a machine different from the Scalix Server.



- a In the **Default mail domain** field specify the one used for e-mail addresses. For example, a domain of bamail.net is used as jane@bamail.net
 - b Identify the Scalix Server to use in the **Scalix Server hostname** field, for example redhatbox.yourcompany.com. This is the main e-mail server.
 - c In the **SMTP server hostname** field, identify the Simple Mail Transfer Protocol (SMTP) server to use for sending e-mail. This server can be the same as or different from the Scalix Server.
 - d Click **Forward**.
- 23 The *Search and Index Service* screen can appear. This is where you set up your indexing service for the Web-based application that accesses Scalix Web Access' search indexes.



- a From the drop-down list, select the language you want to use.
- b If you want to limit access to certain Internet protocol (IP) addresses, list them in the lower half of the screen using the **Add** and **Remove** functions.

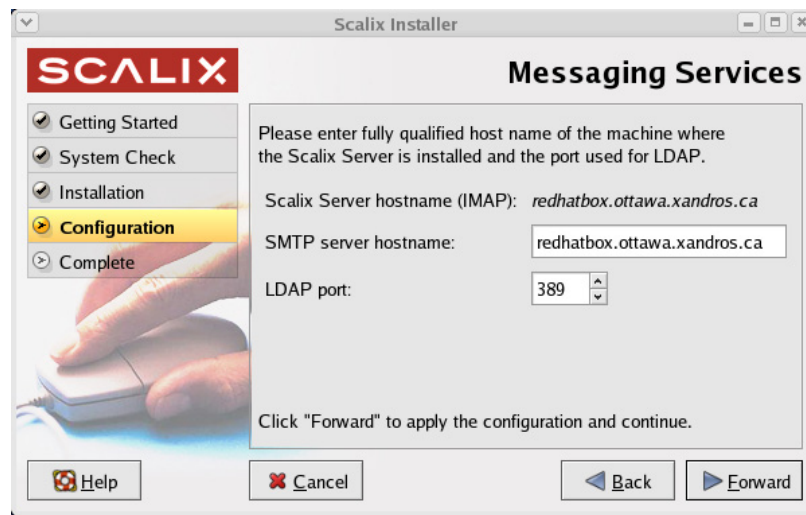
c Click **Forward**.

- 24 The *PostgreSQL Database* screen can appear. Here you supply the password for the user accessing this database. This user is created during the Scalix Postgres integration process and is a full database user. This screen also allows you to identify any host computers that have access to the database by providing the IP address or subnet for every server that has access to the database.

The screenshot shows the 'Scalix Installer' window with the 'PostgreSQL Database' configuration screen. On the left, a sidebar contains a list of steps: 'Getting Started', 'System Check', 'Installation', 'Configuration' (highlighted with a yellow background and a mouse cursor), and 'Complete'. The main area of the window has a title bar 'Scalix Installer' and a title 'PostgreSQL Database'. Below the title, it says 'Please enter the password for the database user named "scalix".' There are two text input fields: 'Password:' and 'Password (confirm):', both containing masked text '*****'. Below these fields, it says 'Limit access to the Scalix DB to the following IP addresses of hosts where Scalix Messaging Services is installed:'. There is a text input field containing '172.16.1.224'. To the right of this field are two buttons: 'Add' (with a green plus icon) and 'Remove' (with a red minus icon). At the bottom of the main area, it says 'Click "Forward" to continue.' At the bottom of the window, there are four buttons: 'Help' (with a question mark icon), 'Cancel' (with a red X icon), 'Back' (with a left arrow icon), and 'Forward' (with a right arrow icon).

- a Enter and confirm the password for the database.
- b To enter a new IP or subnet address, click the **Add** button, then type it in the window that appears. The subnet mask values typically are 255.255.255.0 or 255.255.0.0. You can identify an entire subnet using the CIDR syntax of 10.17.64.0/24. When finished, click **OK** to exit the window.
- c Click **Forward**.

- 25 The *Messaging Services* screen appears. Shown is the hostname for the server where the Scalix Server is installed and the server for sending mail (SMTP), which does not have to be the same as the main server.



- a Click **Forward**.

- 26 When installation is finished, the *Done* screen appears. Your installation was successful. If an error messages appears referring to the log file, see the `/var/log/scalix-installer` file. A “Web apps” error can mean that you need to upgrade the Web browser on the computer (see “Compatible Web Browsers, E-mail Clients, and Mobile Platforms” on page 35).
- 27 Click **OK** to exit the installation wizard.
- 28 If you upgraded Scalix Tomcat and/or the Scalix PostgreSQL Database Integration packages from version 11.0 Beta1 or Beta2, run the following commands after finishing installation:
- ```
chkconfig --add scalix-tomcat
chkconfig --add scalix-postgres
```
- 29 Refer to the bulleted list at the beginning of this chapter for additional action required.

## ***Upgrading in a High-Availability Environment***

In a clustered, high-availability environment, there are special considerations for upgrading Scalix. See the *Scalix Setup and Configuration Guide*.

## ***Upgrading to SmartCache***

The Scalix SmartCache feature installs a copy of the user's mailbox on the local computer for faster response time and reduced bandwidth usage. This feature is enabled by creating a new user account (profile) and once enabled cannot be reversed.

If you are upgrading any or all of your users to the new SmartCache feature, prepare the client and create new profiles for any users that will have SmartCache enabled, as outlined here.

This section applies to Microsoft Outlook, not Microsoft Outlook Express.

### **Preparing the Client**

When upgrading to version 11.0 or higher, prepare users' mailboxes for SmartCache if you intend to use the new SmartCache feature. This procedure speeds synchronization by creating an image file that is downloaded the first time Outlook launches, rather than having the client do a message-by-message synchronization.

SmartCache is available at user account creation. It cannot be turned off after it is enabled. You cannot enable it for existing user accounts; you need to create a new user account/profile.

One preparation is good for one cache initialization and setup. The single-file image is automatically deleted on the server once a SmartCache profile is created on a client. If you want to have several clients configured with SmartCache running against the same mailbox, you must re-run mailbox preparation between client profile creations and initializations.

Secure Sockets Layer (SSL) can be turned on during or after user account creation. For SSL to work correctly, the server has to be prepared using stunnel and the firewall needs to have port 5767 available.

#### ***To configure clients for SmartCache***

- 1 Run the following command.

```
/opt/scalix/bin/sxmbcprep -u <First Last>
```

Where <First Last> is the first and last names of the user whose mailbox you want to prepare. This creates a single-file image of the user's mailbox for the SmartCache client to download. This greatly speeds cache initialization.

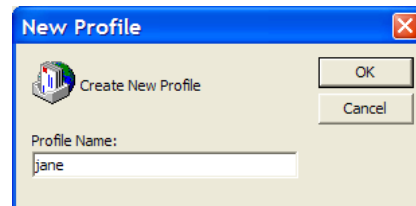
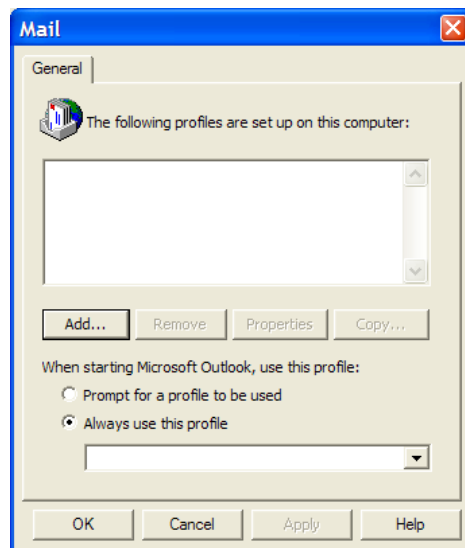
- 2 On each client system, create a new profile in Microsoft Outlook (outlined in next procedure). This new profile may or may not use SmartCache, but going back and forth between SmartCache and non-SmartCache mode is not supported for this release. As an alternative, you can set up two profiles: one with SmartCache and one without. Do not convert or re-use old profiles.
- 3 Log in using the newly created profile. You can resume normal mailbox use while the cache is building. Once the cache is sufficiently built, you get a completion message.

- 4 Restart Outlook.
- 5 Further cache initialization completes in the background.

## Creating New Profiles

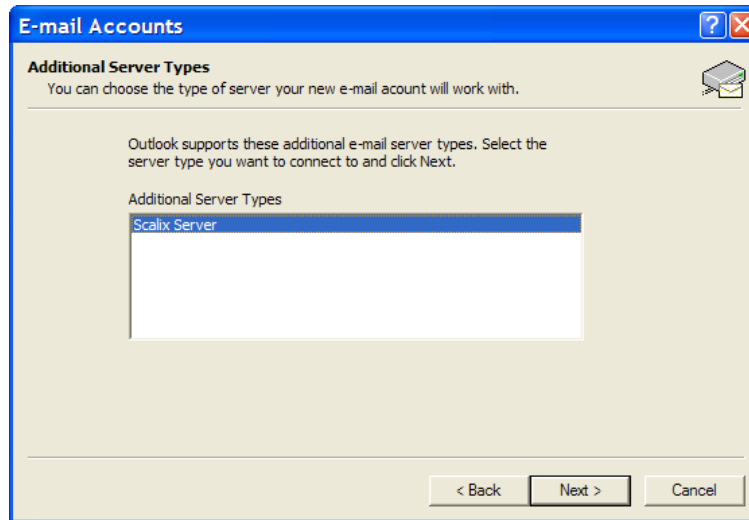
*To enable SmartCache by creating a new user account/profile*

- 1 From the **Start** menu, access the **Control Panel**, then **Mail** (not present when Microsoft Outlook Express is being used).
- 2 Either a *Mail Setup* or *Mail* window opens. In the *Mail Setup* window, click **Show Profiles** so that the *Mail* window opens. In the *Mail* window, click **Add**, give the new profile a name, such as jane, then click **OK**.

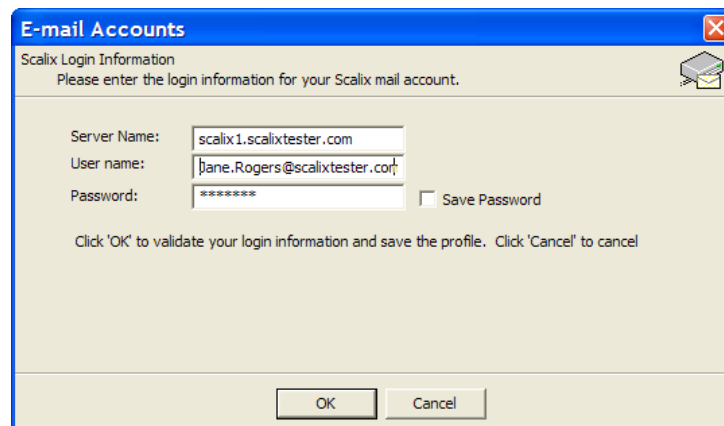


- 3 This launches the Microsoft Email Accounts wizard. With the **Add a new e-mail account** option enabled, click **Next**.
- 4 In the *Email Accounts* window, select **Additional Server Types**, then click **Next**.

- 5 In the next screen, the field pre-populates with the Scalix server. If it does not, it can mean that your DNS setup is incorrect. With the Scalix server selected, click **Next**.



- 6 In the next *Email Accounts* screen, make sure the **User name** field has the Scalix user-name, and type in the Scalix user's password. If an error message displays that the server is not found on the network, turn off the firewall on the Scalix server (iptables). If shown, click the **Advanced** button to repeat the information. When finished, click **OK**.



- 7 A *Local Storage* window appears, indicating that SmartCache has been enabled and the location of the cache. Click **OK** to close the window and return to the wizard.
- 8 Three additional check boxes can appear. Leave the **Use SmartCache** check box enabled. An **SSL** option is available when the computer is configured for it. The **Optimize for mobile use** option sets the cache to populate with header information only, so that minimal data about each e-mail is synchronized. Click **OK** to exit from the wizard.
- 9 Back in the *Mail* window, select which user account you want to use (**Always use this profile**) or whether you want to select each time you sign on (**Prompt for a profile to be used**). Click **OK** to exit from the window. An e-mail account has been created with SmartCache enabled.

***To configure SSL for an existing user account/profile***

- 1 In Microsoft Outlook, click **Tools > Scalix Properties** and access the **Advanced** tab. The SSL option is available when the server is configured for it, not when the computer is. The server has to be prepared using stunnel and the firewall needs to have port 5767 available. stunnel configuration is outlined in the *Scalix Setup and Configuration Guide*.

***Upgrading to the Search and Index Service***

If you chose not to create search indexes for existing users during the upgrade procedure, you can create them manually so that the search feature works. You can create indexes one at a time or batch several together with a script. And if the process becomes load intensive, you can throttle it to avoid drain on other system resources.

Note that new users created on a version 11 server automatically get a search index, so this procedure is done for existing users.

Also note that the `sxmindex` command used here does not start the actual indexing process. It queues up messages for indexing, while the actual indexing is done in the background by the indexer service.

***To manually create indexes for users***

- 1 Install the Scalix Search and Index Service component on either the same machine as the Scalix Server or a different one.
- 2 When it is installed on a different machine, edit the following lines in the file `/var/opt/scalix/<nn>/s/sys/general.cfg` where `nn` varies with installation:

```
USRL_SIS_URL=sidx://<FQDN:port>/%u
```

```
USRL_BB_SIS_URL=sidx://<FQDN:port>/BB@<fqdn>
```

where FQDN is the host that the Scalix Search and Index Service is installed on, and the port is optional, but is almost always 80.

- 3 Start the Search and Index Service Tomcat and make sure it is initialized.
- 4 Create the indexes using one of the following commands:

To create all indexes at once

```
sxmindex
```

To create the index for one or more users at a time

```
sxmindex <username>
```

where `<username>` is the user's common name or login name and you can list more than one. To list more than one name, separate each name by a space and no comma. To get the command to work, you may need to use the entire address for a user, for example

```
sxmindex jane.rogers@yourcompany.com
```

After executing the command, it can take some time when there are a lot of users and/or they have large mailboxes.

## Controlling System Resources During Index Creation

Because building an index can be resource-intensive, you may want to limit the amount of CPU this procedure takes.

### *To control the system resources used for index creation*

- 1 Open the following file in a text editor:

```
/var/opt/scalix/<nn>/s/sys/general.cfg
```

where nn varies with Scalix installation.

- 2 Look for the following lines. If they do not exist in the file, add them and change the values to a lower number that you think will allow your system to function efficiently while indexing occurs in the background.

```
IDX_MAXLOAD (default 8.0)
```

```
IDX_MINLOAD (default 4.0)
```

for example

```
IDX_MAXLOAD=6.0
```

When the system load average goes above IDX\_MAXLOAD per CPU, the indexer stops processing until the average falls below IDX\_MINLOAD per CPU.

- 3 Restart the Scalix server.

# Reconfiguring Scalix

This chapter outlines use of the Scalix installation wizard to reconfigure a Scalix system.

## Contents

This chapter includes the following information:

- “Reconfiguring Components” on page 119

## Reconfiguring Components

If you entered incorrect values during the installation procedure or your setup has changed, you can use the installer to reconfigure many settings for components except Scalix Server. That includes host names, port numbers, and more.

The procedure and the values for reconfiguration are essentially the same as for installation, so consult the procedures in previous chapters for more information about any individual prompt.

The reconfiguration procedure must be run on every server; the installer does not automatically broadcast changes to other servers on the network.

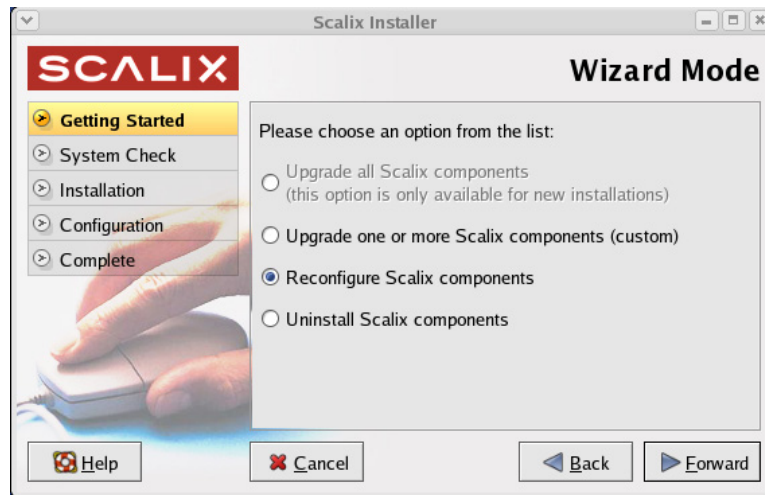
To reconfigure values not displayed in the installation wizard, see the *Scalix Administration Guide*.

Have the license file on the computer before starting. Recall that if you are using Scalix Enterprise Edition or Scalix Small Business Edition and do not have a valid license, proceeding with an upgrade can convert your installation to Scalix Community Edition, which results in the loss of data and functionality.

### *To reconfigure your Scalix installation*

- 1 Start the Scalix installation wizard, which displays the *Welcome* screen.
  - a Click **Forward**.

- 2 The *Wizard Mode* screen appears. This is where you specify that you want to reconfigure Scalix.



- a Enable the **Reconfigure Scalix components** option.
  - b Click **Forward**.
- 3 The *Reconfigure Components* screen appears.



- a Enable the check boxes of the components you want to reconfigure.
  - b Click **Forward**.
- 4 Complete the wizard, changing only those screens needed. See the previous chapters.  
When prompted for a hostname, you must provide the fully qualified domain name of the server, not just “localhost,” even if the installer provides localhost as default. In addition, for any prompts that request IP addresses, respond with the IP address of the server, not 127.0.0.1, even when that is provided by default.



# Uninstalling Scalix

This chapter covers the removal of Scalix server software.

## Contents

This chapter includes the following information:

- “Uninstalling Scalix” on page 121

## Uninstalling Scalix

You can uninstall Scalix, partly or completely.

*To uninstall Scalix, either entirely or individual components*

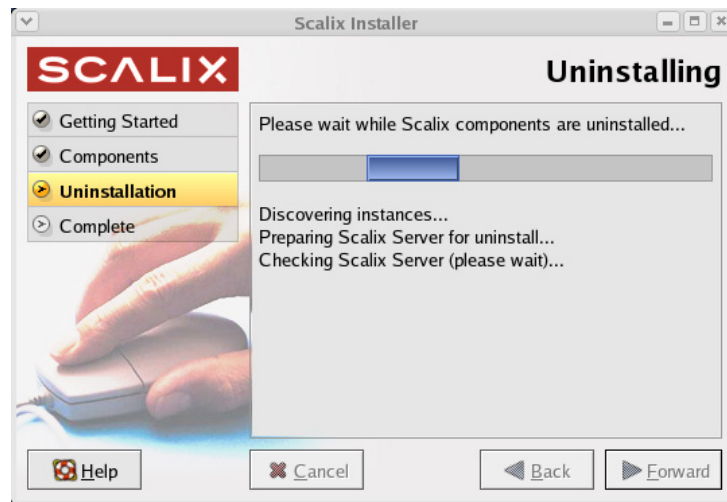
- 1 Log in to the target host computer as root.
- 2 Access and start the installation wizard, for example  
`scalix-12.0.0-GA/scalix-installer`
- 3 This starts the Scalix installation wizard, which displays the *Welcome* screen.
  - a Click **Forward**.
- 4 The *Wizard Mode* screen appears.
  - a Enable the **Uninstall Scalix components** option.
  - a Click **Forward**.
- 5 The *Uninstall Components* screen appears. It lists the components on the server, and allows you to select specific components to be removed.
  - a Enable the check boxes of the components that you want to remove. To uninstall Scalix completely, enable all the check boxes. If the window is too large, press **Ctrl+Alt** and click and drag the left side of the window.
  - a Click **Forward**.
- 6 When uninstalling Scalix Server, you are asked if you want to delete the message store. Unless you want to delete all user accounts, mailboxes, and their data, click **No** to leave the message store intact. This approach allows you to later perform a clean reinstallation that incorporates the existing store, ready for use.

---

**Alert**

If you erase the message store, you remove user accounts and e-mail.

- 7 When uninstalling the Scalix DB, you are asked if you want to remove the cache data. The cache data referred to is a MIME header cache accelerating Scalix Web Access and messaging services access. You do not lose any data that is not also contained in the message store. If you delete the cache, performance in Scalix Web Access and using Scalix Mobile Client can slow. But it is volatile data that can always be reconstructed by installing the Postgres database.
- 8 You are asked if you want to remove the Scalix Search and Index Service search indexes. Clicking Yes removes the indexes used for searching. If you remove them now, you can reinstall them by installing the component again.
- 9 As the Scalix Installer begins uninstalling Scalix components, it displays an *Uninstalling* status screen.



- a When done, click **Forward**.
- 10 Click **OK** to exit the installer.
- 11 Uninstallation did not remove files modified by an administrator. These files are saved as .rpmsave files. To remove them, search for them, for example \*.rpmsave, and delete them.

# *Installing, Upgrading, and Uninstalling with the CLI*

This chapter describes the use of command-line interface (CLI) for installing, upgrading, reconfiguring, and uninstalling Scalix.

## **Contents**

This chapter includes the following information:

- “Before You Begin” on page 123
- “Installing Scalix on a Single Server” on page 124
- “Installing Scalix on Multiple Servers” on page 131
- “Upgrading Scalix” on page 138
- “Reconfiguring Components” on page 139
- “Starting Scalix” on page 140
- “Uninstalling Scalix Components” on page 140

## ***Before You Begin***

Plan your installation and ensure your computer meets hardware and software requirements. Read the following chapters:

- “Planning Your Installation” on page 19
- “System Requirements” on page 31
- “Pre-Installation” on page 37
- “Before You Begin” on page 63

Have the license file on the computer before starting. Recall that if you are using Scalix Enterprise Edition or Scalix Business Edition and do not have a valid license, proceeding can convert your installation to Scalix Community Edition, which results in the loss of data and functionality.

---

**Tip**

If you enter an incorrect value during the CLI installation, quit the procedure by using the Ctrl+c command, uninstall, and start again.

## Installing Scalix on a Single Server

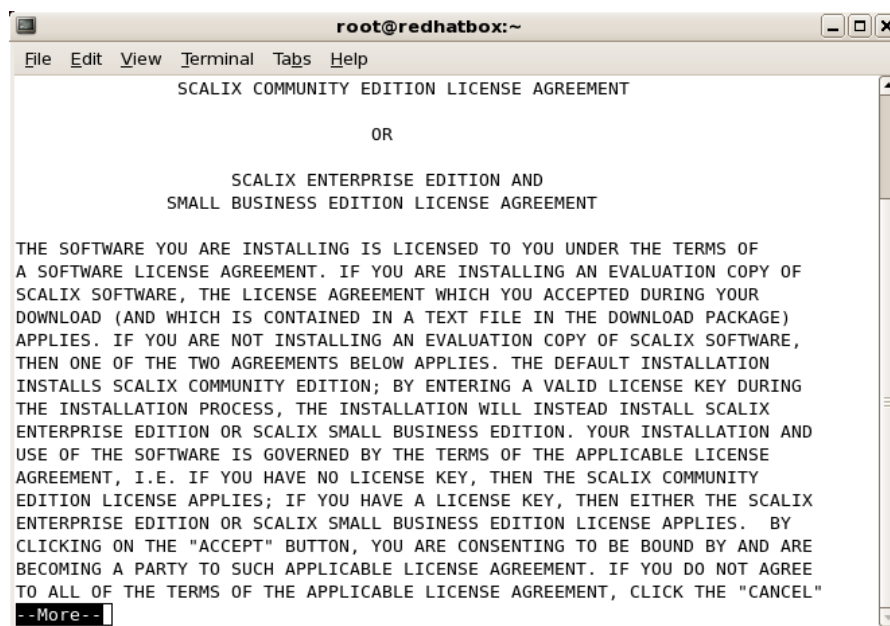
Installation is performed using a command-line wizard.

### To install Scalix on a single server

- 1 Log in to the target host computer as root.
- 2 Download the Scalix .bin file, and place it in a convenient directory on the host, for example the root home folder. If you obtained a copy of the Scalix installation package from another source (other than Scalix or the Scalix CD), place it in the `/usr/src` folder.
- 3 In a terminal window, if the file is not in the root home folder, use the `cd` command to change to the appropriate folder, for example
 

```
cd /usr/src/
```
- 4 Launch the installation programs by entering the bash command and .bin file name, for example
 

```
bash scalix-12.0.0-GA-enterprise-redhat-intel.bin
```
- 5 This displays the license agreement.



- a Press the space bar repeatedly to scroll down, or press `q` to skip to the end.
- b At the end of the agreement, at the prompt, accept the agreement by entering `yes`.
- c At the prompt, launch the Readme file by pressing **Enter**.
- d When prompted to run the package. Enter `no`, then manually launch the installer, for example with
 

```
cd scalix-12.0.0-GA
./scalix-installer --cli
```

- 6 The actions menu appears. (Content can vary with that shown here.)

Please choose an action from the list:

```
[1] Install/Upgrade all Scalix components (typical)
[2] Install/Upgrade one or more Scalix components (custom)
[3] Reconfigure Scalix components
[4] Uninstall Scalix components
-> Please enter your choice [1]:
```

Because this is a single-server installation, type 1 and press **Enter**.

- 7 You can be prompted to identify where the installation files are.

Choose the directory where the Scalix packages you intend to install reside [/root/scalix-12.0.0-GA/software/scalix\_server]

Press **Enter** to accept the default directory shown.

- 8 You are prompted to choose the components to install.

```
[1] Scalix Libical (required for Scalix Server)
[2] Scalix Character Set Detection (required for Scalix Server)
[3] Scalix Server
[4] Scalix DB
[5] Scalix Messaging Services
[6] Scalix Management Agent
[7] Scalix Web Access
[8] Scalix Management Services
[9] Scalix Text Extractors
[10] Scalix Search and Index Service
[11] Scalix Mobile Client
-> Please enter comma-separated list of numbers
[1,2,3,4,5,6,7,8,9,10,11]:
```

Press **Enter** to install all components.

- 9 The system checks the computer to determine if Scalix can be installed.

Performing system check...

```
* Environment check... OK
* Filesystem check... OK
* Network check... OK
* Dependency check... OK
* Running services check... OK
```

When there are minor issues, you see this prompt:

```
-> There were warnings during the system checks, are you sure you want to
continue with installation? (yes/no/check again) [no]:
```

This means missing applications will be installed for you, so enter yes.

Issues that you need to address can include the following.

SELinux is enabled – You need to disable security-enhanced Linux (SELinux), which refers to user programs having the minimum privileges required to perform tasks so as to minimize any damage done to the system if mistakes are made. Open the */etc/selinux/config* file, change the SELinux setting to SELinux=Disabled or

SELinux=Permissive, then restart the computer and try the installation again. Or, on a Red Hat computer only, make it temporarily permissive by using the command “setenforce 0” so as to avoid rebooting.

Network check failed – Messages about the IP address and DHCP mean that the computer is not configured with a static IP address and the */etc/hosts* file needs to be changed as follows:

```
127.0.0.1 localhost.localdomain localhost
172.16.1.133 redhatbox.yourdomain.com redhatbox
```

where the second IP address is your server’s IP address and the name of the computer is redhatbox.

Network check failed – A message that the network interface could not be determined can mean that two or more network interfaces are active/running at the same time. Set the computer so that only one network interface is running.

Dependency check failed – Install the application(s) indicated, for example enter “yum install libical-devel” to install a package called libical-devel on a Red Hat computer.

When the system check passes, you are prompted to begin installation:

-> Press Enter to begin installation:

Press **Enter**. Installation begins, and status messages record the progress.

- 10 A mailnode prompt can appear. A mailnode organizes a mail community into a manageable group. It is like a mail-stop. For example, you can organize users by work group, employment status, office location, or use the hostname of the Scalix server. Examples are Frankfurt, sales, and Scalix1. The primary mailnode often has the same name as the server, so the installer offers it as the default. Each Scalix server is associated with a single mailnode created during installation. If required, you can create sub-mailnodes after installation. You can map multiple mailnodes to the same Internet domain name. (The “,” in a mailnode name denotes a component, there can be up to four of those, they are somewhat hierarchical, with the left-most being the most significant.)

-> Enter the name of the primary mailnode on this server [redhatbox]:

Press **Enter** to accept the default entry or rename the mailnode.

---

**Note**

You can add more mailnodes later.

- 11 The domain name prompt can appear. It is the domain name of this server. It is the one used for e-mail addresses. For example, a domain of bamail.net is used as jane@bamail.net

-> Domain name []:

If the default entry is acceptable, press **Enter**. If no default is provided, enter the domain, for example bamail.net or yourcompany.com

- 12 A list of formats for e-mail accounts can appear.

Display name format:

- [1] Firstname Lastname (eg. “James Kirk”)
- [2] Lastname, Firstname (eg. “Kirk, James”)

```
[3] Lastname Firstname (eg. Kirk James)
[4] Firstname Middleinitial. Lastname (eg. "James T. Kirk")
[5] Lastname, Firstname Middleinitial. (eg. "Kirk, James T.")
-> Please enter your choice [1]:
```

For example, with Firstname Lastname, a user's name is displayed as Jane Rogers. The main purpose of this format is for the address book, where sort order is determined, so companies use Lastname Firstname when there are many users with the same first name.

Type the number of the preferred display name format and press **Enter**.

- 13 A list of e-mail (Internet) address formats can appear.

```
Internet address format:
[1] Use display name format
[2] Firstname_Middleinitial_Firstname (james_t_james@yourcompany.com)
[3] Firstname.Middleinitial.Firstname (james.t.james@yourcompany.com)
[4] Firstname.Lastname (james.kirk@yourcompany.com)
[5] Firstname_Lastname (james_kirk@yourcompany.com)
[6] Lastname.Firstname (kirk.james@yourcompany.com)
[7] Lastname_Firstname (kirk_james@yourcompany.com)
[8] firstinitialmiddleinitiallastname (jtkirk@yourcompany.com)
[9] firstinitiallastname (jkirk@yourcompany.com)
[10] firstinitialmiddleinitiallastinitial (jtk@yourcompany.com)
-> Please enter your choice [1]:
```

Type the number that represents the preferred e-mail address format and press **Enter**.

- 14 The administrator user account prompt can appear. This user manages the Scalix Server via the Scalix Management Console so the account needs a name, password, and e-mail address. The default user name presented is sxadmin.

```
-> Username [sxadmin]:
```

Press **Enter** to accept the default user name, or type a new name.

- 15 The password prompt can appear.

```
-> Enter password:
```

Type a password for the administrator user account and press **Enter**, then re-type it to confirm. The input is not echoed on-screen.

- 16 The e-mail address prompt can appear to create an e-mail address for this user.

```
-> Unique Email Address [sxadmin-yourcomputer@yourcompany.com]:
```

Press **Enter** to accept the default e-mail address, which automatically applies the domain name, admin user name, and display name format. Or type a new one, for example john@yourcompany.com

#### Tip

After installation, you can create additional administrator accounts in Scalix Management Console or using the command line.

17 The Scalix license prompt can appear.

-> Enter the location of your license key file or enter "None" to run the server without a license []:

Type the full path and file name at the prompt, for example /root/scalix\_license.txt and press **Enter**. If the path or file name are wrong, you are warned and prompted again for the correct one. The license is validated.

18 The installer check the installation of Java Runtime Environment (JRE) and Tomcat (including the JK Tomcat/Apache connector), then finishes the configuration of Scalix. If the two are already installed, it skips this step.

-> Do you want to use an existing JRE installation or do you want to install a new JRE? (existing/install) [existing]

-> Enter the location of your Java installation or "None" to go back: [usr/java/jre1.5.0\_13]:

19 The default main domain prompt can appear.

-> Please enter the default mail domain [yourcompany.com]:

This provides the opportunity to specify the default domain when you have more than one being used for mail. Press **Enter** to accept the default shown, or type the default mail domain, for example bamail.net

20 A prompt can appear for the host name:

-> Please enter fully qualified host name of the Scalix Server where the "Administration Groups" have been (or will be) created [yourcomputer.yourcompany.com]:

An administration group is a system-defined group that turns a user into a limited administrator, for example one who manages user accounts but cannot shut down the server. In a multi-server environment, you create these groups on one server only so that they show up in the address book once, so when Scalix Management Service is installed on a machine that is separate from the Scalix Server, this prompts you to enter the location of the Administration Groups and the sxquerymgr service (the server on which you installed Scalix Management Service). Or you can use this screen to create these items on the server.

Either press **Enter** to accept the default Scalix Server host (noted in brackets) or type the correct host name and press **Enter**.

**Note**

Administration Groups are special public distribution lists that Scalix Management Console uses.

21 A password prompt can appear for Scalix Management Console to use to authenticate against the LDAP server.

Please enter a password that the Scalix Management Services will use to authenticate with the Scalix Server. If you plan to install multiple Scalix Servers, please keep this password in a safe place. The MUST use the same password during installation of the servers.

-> Enter password:



-> Confirm password:

This is a non-expiring password and is for an account different from the administrative login, so it can be different from the administration login. If you are building more than one Scalix Server, each must have the same authentication password.

Keep this password on file because you will need to enter it on each server if you upgrade to a multi-server setup at some point. If you lose the password, it is stored in the *psdata* file in Scalix's configuration folder (*/etc/opt/scalix/caa/scalix.res/config/psdata*) on the computer with Scalix Management Console.

22 A Kerberos prompt can appear.

-> Do you want to use secure communication between this machine and Scalix Management Agent using Kerberos? (yes/no) [no]

Kerberos refers to a method for authenticating a request for service. It is a standard protocol, used for example in Microsoft Windows, and both client and server are authenticated. When active, Kerberos authentication applies between Scalix Management Agent and Scalix Management Console. You need to have a functioning, external Kerberos server set up to use this function in Scalix.

To use it, enter yes. To skip it, enter no.

23 A Scalix Management Services (SAC) prompt can appear.

Please enter the fully qualified hostname of the machine where the Scalix Management Services is or will be installed.

-> Hostname [yourcomputer.yourcompany.com]:

This is computer used for the Web-based administration interface. An example is redhatbox.xandros.com

24 An Administration Groups prompt can appear.

-> Create "Administration Groups" on this machine? (yes/no) [yes]

An administration group is a system-defined group that turns a user into a limited administrator, for example one who manages user accounts but cannot shut down the server. In a multi-server environment, you create these groups on one server only so that they show up in the address book once, so when Scalix Management Service is installed on a machine that is separate from the Scalix Server, this prompts you to enter the location of the Administration Groups and the *sxquerymgr* service (the server on which you installed Scalix Management Service). Here, you are being prompted to create these items on the server.

Specify if you want administrator accounts to be kept on the same computer.

25 A Scalix Web Access prompt can appear.

Please select the language locale for the Scalix web Access running on this host:

[1] US English

[2] UK English

[3] German

-> Please enter your choice [1]:

Specify the language for the Webmail interface, which is the one that users see to access e-mail.

26 A rules wizard prompt can appear.

-> Do you want to enable Scalix Rules wizard? (yes/no) [yes]

The Rules Wizard allows users to create mailbox rules in the Web-based interface, such as an out-of-office notice, forward e-mail to another address or folder, or delete incoming e-mail from specific addresses. Filtering is performed server-side. Enter yes or no.

27 A Search and Index Services prompt can appear.

-> Do you want to enable Search and Index Services (requires Scalix Messaging Services)? (yes/no) [yes]

The index service enables users to search mailboxes. Enter yes or no. You are prompted later to identify the computer on which Scalix Messaging Services is located.

28 An SMTP server prompt can appear.

-> SMTP server hostname [yourcomputer.yourcompany.com]:

Identify the Simple Mail Transfer Protocol (SMTP) server to use for sending e-mail. This server can be the same as or different from the Scalix Server. An example is redhatbox.yourcompany.com

29 A language prompt can appear for the Scalix Search and Index Service component.

Please select the language for Scalix Search and Index Service running on this host:

[1] English

[2] German

-> Please enter your choice [1]:

The index service enables users to search mailboxes. Enter a number to specify a language for the search.

30 An IP address prompt can appear.

Please specify comma-separated list of IP addresses allowed to connect to Scalix Search and Index Service (type "\*" to allow connections from any host) [192.16.1.224,127.0.0.1]:

This lists all IP addresses allowed to connect to the Search and Index Service. Type a comma-separated list of IP addresses or use the wildcard symbol (\*) to denote any host.

31 A PostgreSQL password prompt can appear.

Enter database password:

Here you supply the password for the user accessing this database. This user is created during the Scalix Postgres integration process and is a full database user.

32 A Scalix Messaging Services prompt can appear.

Please specify comma-separated list of IP addresses where Scalix Messaging Services is or will be installed [192.16.1.224]:

Enter the IP address of the machine where the messaging services are or will be installed, optionally followed by a colon and the port where the messaging services are listening. An example is 192.16.1.224:8080

- 33 An LDAP port prompt can appear.

Enter LDAP port number: [389]:

Specify the port used for LDAP, the default of which is 389.

- 34 Configuration starts. When the “Scalix Installer - done” message appears, installation is complete. You can proceed to testing of the installation, further customization, or to the entry of user accounts.

## Installing Scalix on Multiple Servers

There are many ways to set up a multi-server environment. Scalix Server and Scalix Management Agent must be installed on the same host computer and are best installed first. So the first step in setting up a multi-server system is to install the Scalix Server with Scalix Management Agent on one host machine. In the common procedure provided here, they are installed along with the Scalix Search and Index Service component. If required, you can add other components to this machine at the same time.

In a multi-server environment, the installation procedure is done on each host machine, installing only those components needed for that particular server. We recommend that you keep a map of your system layout in front of you, listing all servers, their hostnames and passwords, and the components installed on each one.

If you have not already done so, ensure you have the required hardware and software. See “System Requirements” on page 31.

### Note

Read the Scalix Release Notes before beginning installation. There may be late changes, cautions, tips, or qualifications that impact the installation procedure.

Have the license file on the computer before starting. Recall that if you are using Scalix Enterprise Edition or Scalix Business Edition and do not have a valid license, proceeding can convert your installation to Scalix Community Edition, which results in the loss of data and functionality.

### Tip

If you enter an incorrect value during the CLI installation, quit the procedure by using the Ctrl+c command, uninstall, and start again.

## Installing Scalix Server and Scalix Management Agent

Scalix Server and Scalix Management Agent are installed on the same host computer, and you can add other components to this machine at this time.

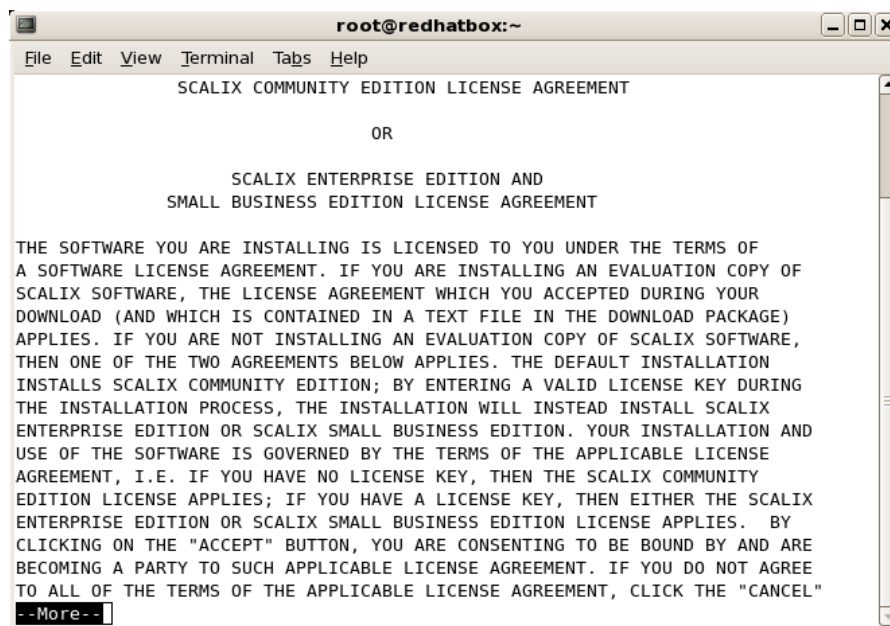
***To install Scalix Server, Scalix Management Agent, and Scalix Search and Index Service on the first host machine***

- 1 Log in to the host computer as root.
- 2 Download the Scalix .bin file, and place it in a convenient directory on the host, for example the root home folder. If you obtained a copy of the Scalix installation package from another source (other than Scalix or the Scalix CD), place it in the `/usr/src` folder.

- 3 Launch the installation programs by entering the bash command and .bin file name, for example

```
bash scalix-12.0.0-GA-enterprise-redhat-intel.bin
```

- 4 This displays the license agreement.



- e Press the space bar repeatedly to scroll down, or press q to skip to the end.
- f At the end of the agreement, at the prompt, accept the agreement by entering yes.
- g At the prompt, launch the Readme file by pressing **Enter**.
- h You are prompted to run the package. Enter no, then manually launch the installer, for example with

```
cd scalix-12.0.0-GA
./scalix-installer --cli
```

- 5 The actions menu appears. (Content can vary with that shown here.)

Please choose an action from the list:

```
[1] Install all Scalix components (typical)
[2] Install one or more Scalix components (custom)
-> Please enter your choice:
```

Because this is a multi-server installation, type 2 and press **Enter**.

- 6 You are prompted to identify where the installation files are.

Choose the directory where the Scalix packages you intend to install reside [/root/scalix-12.0.0-GA/software/scalix\_server]

Press **Enter** to accept the default directory shown. If the installer files are in another directory, type the path and press **Enter**.

7 You are prompted to choose the components to install.

Please choose one or more components to install:

```
[1] Scalix Libical (required for Scalix Server)
[2] Scalix Character Set Detection (required for Scalix Server)
[3] Scalix Server
[4] Scalix DB
[5] Scalix Apache/Tomcat Connector
[6] Scalix Tomcat
[7] Scalix Messaging Services
[8] Scalix Management Agent
[9] Scalix Web Access
[10] Scalix Management Services
[11] Scalix Text Extractors
[12] Scalix Search and Index Service
[13] Scalix Mobile Client
-> Please enter comma-separated list of numbers
[1,2,3,4,5,6,7,8,9,10,11,12,13]:
```

Tomcat and other components are required, and because the Search and Index Service interacts closely with the server, you can also install it on this host machine, so

enter 1,2,3,5,6,8,12

The Scalix Messaging Services [7] can be installed on any server, but must be installed for Scalix Search and Index Service to function. It can be installed on the same server or a different one.

8 The system checks the computer to determine if Scalix can be installed.

Performing system check...

```
* Environment check... OK
* Filesystem check... OK
* Network check... OK
* Dependency check... OK
* Running services check... OK
```

When there are minor issues, you see this prompt:

-> There were warnings during the system checks, are you sure you want to continue with installation? (yes/no/check again) [no]:

This means missing applications will be installed for you, so enter yes.

Issues that you need to address can include the following.

SELinux is enabled – You need to disable security-enhanced Linux (SELinux), which refers to user programs having the minimum privileges required to perform tasks so as to minimize any damage done to the system if mistakes are made. Open the */etc/selinux/config* file, change the SELinux setting to SELinux=Disabled or SELinux=Permissive, then restart the computer and try the installation again. Or, on a Red Hat computer only, make it temporarily permissive by using the command “setenforce 0” so as to avoid rebooting.

Network check failed – Messages about the IP address and DHCP mean that the computer is not configured with a static IP address and the */etc/hosts* file needs to be changed as follows:

```
127.0.0.1 localhost.localdomain localhost
172.16.1.133 redhatbox.yourdomain.com redhatbox
```

where the second IP address is your server's IP address and the name of the computer is redhatbox.

Network check failed – A message that the network interface could not be determined can mean that two or more network interfaces are active/running at the same time. Set the computer so that only one network interface is running.

Dependency check failed – Install the application(s) indicated, for example enter “yum install libical-devel” to install a package called libical-devel on a Red Hat computer.

When the system check passes, you are prompted to begin installation:

-> Press Enter to begin installation:

Press **Enter**. Installation begins, and status messages record the progress. Follow the rest of the previous procedure for more information.

The following procedures are provided for reference, for when you install components on other computers:

- “Installing the Scalix Management Console” on page 134
- “Installing the Scalix Messaging Services” on page 136
- “Installing Scalix Web Access” on page 136
- “Installing the Scalix Mobile Client” on page 138

## Installing the Scalix Management Console

Scalix Management Console is best installed on its own, separate server but can be combined with other components if necessary.

### *To install Scalix Management Console*

- 1 In the command-line interface wizard, elect to install the Scalix Management Services component. The two Tomcat components also need to be on the same computer.
- 2 Specific to Scalix Management Console (SAC) configuration, you are prompted for the mail domain:  
  
-> Please enter the default mail domain [yourcompany.com]:  
  
Either press **Enter** to accept the default mail domain (if any in brackets) or type the correct domain and press **Enter**.
- 3 When prompted for the host name:  
  
-> Please enter fully qualified host name of the Scalix Server where the “Administration Groups” have been (or will be) created [yourcomputer.yourcompany.com]:

An administration group is a system-defined group that turns a user into a limited administrator, for example one who manages user accounts but cannot shut down the server. In a multi-server environment, you create these groups on one server only so that they show up in the address book once, so when Scalix Management Services is installed on a machine that is separate from the Scalix Server, this prompts you to enter the location of the Administration Groups and the sxquerymgr service (the server on which you installed Scalix Management Services). Or you can use this screen to create these items on the server.

Either press **Enter** to accept the default Scalix Server host (if any noted in brackets) or type the correct host name and press **Enter**. An example is redhatbox.yourcompany.com

---

**Note**

Administration Groups are special public distribution lists that Scalix Management Console uses.

4 When prompted about secure communication:

-> Do you want to use secure communication between this machine and Scalix Management Agent using Kerberos? (yes/no) [no]

Kerberos refers to a method for authenticating a request for service. It is a standard protocol, used for example in Microsoft Windows, and both client and server are authenticated. When active, Kerberos authentication applies between Scalix Management Agent and Scalix Management Console.

To use it, enter yes. To skip it, enter no.

If you answered Yes, you configure Kerberos.

5 If you answered No or after configuring Kerberos, you are prompted for additional mail domains. Additional domains can help with creation of different e-mail addresses in the Management Console. At the prompt:

Enter comma-separated list of additional mail domains (optional):

Type in any new domains you want to include. These may take the form of <companyname.com> or <companyname.net>. You cannot add new mail domains unless they have been included in your Scalix license key.

6 The installer displays a series of status reports as it completes the Scalix Management Console installation, configuration, and initialization. See the previous section for information about specific prompts.

## Installing the Scalix Messaging Services

The Scalix Messaging Services can be installed on any server, but must be installed for the Scalix Search and Index Service to function. It can be installed on the same server as the Scalix Search and Index Service or a different one.

### *To install Scalix Messaging Services*

- 1 When you select Scalix Messaging Services for installation, if you do not have the Scalix DB component installed, you are prompted to install it too. Do so.
- 2 You are prompted for the host name of the Scalix Server. At the prompt:  
-> Scalix Server hostname (IMAP) [yourcomputer.yourcompany.com]:

Type in the name of the server on which you installed the Scalix Server and Scalix Management Agent packages or accept the default, if any is shown, and press **Enter**.

- 3 You are prompted for the Simple Mail Transfer Protocol (SMTP) server to use for sending e-mail.  
-> SMTP server hostname [yourcomputer.yourcompany.com]:

This server can be the same as or different from the Scalix Server. An example is redhatbox.yourcompany.com. Press **Enter** to accept the default or enter the name of another computer.

- 4 You are prompted for the port number on the server on which the LDAP directory is installed. At the prompt:  
-> Enter LDAP port number [389]:

Type in the number of the port through which Scalix Messaging Services can communicate with the LDAP directory and press **Enter**. The default is port 389.

## Installing Scalix Web Access

Scalix Web Access (SWA) can be installed on any server in tandem with other Scalix components, but is often installed on its own.

### *To install Scalix Web Access*

- 1 When electing to install Scalix Web Access, you can be prompted to install the Scalix Messaging Services because of internal dependencies:  
-> Component Scalix Messaging Services is needed by Scalix web Access. Do you want to install it now or will it be installed on another host.  
(install/another) [another]

Install it.

- 2 When you elected to also install Scalix Messaging Services, you can be prompted to install the Scalix DB component:

-> Component Scalix DB is needed by Scalix Messaging Services. Do you want to install it now or will it be installed on another host?  
(install/another) [another]

Install it.



- 3 When the language locale prompt appears, your options are listed.

Please select the language locale for the Scalix web Access running on this host:

[1] US English

[2] UK English

[3] German

-> Please enter your choice [1]:

Enter the number of your choice.

- 4 You are asked if you want to install the rules wizard, which enables server-side e-mail filtering rules. At the prompt:

-> Do you want to enable Scalix Rules wizard? (yes/no) [yes]:

The Rules Wizard allows users to create mailbox rules in the Web-based interface, such as an out-of-office notice, forward e-mail to another address or folder, or delete all incoming e-mail.

Enter yes or no.

---

**Note**

"No" simply disables the inclusion and use of Rules Wizard in Scalix Web Access. It remains installed in Scalix and can be enabled in the future.

- 5 You are asked if you want to enable the Search and Index Service. This service creates an index that enables server-side searching of e-mail boxes.

Do you want to enable Search and Index Services (requires Scalix Messaging Services)? (yes/no) [yes]

Enter yes or no.

- 6 You are asked for the mail domain of the machine on which the Scalix Server is installed. This opens communication between the search index and the server. At the prompts:

Default mail domain []:

Enter the domain name, for example yourcompany.com

- 7 You are asked for the name of the machine on which the Scalix Server is installed. This opens communication between the search index and the server. At the prompts:

Server hostname (IMAP) [yourcomputer.yourcompany.com]:

Enter the name, for example redhatbox.yourcompany.com

- 8 You are prompted for the Simple Mail Transfer Protocol (SMTP) server to use for sending e-mail.

-> SMTP server hostname [yourcomputer.yourcompany.com]:

This server can be the same as or different from the Scalix Server. Enter the name, for example redhatbox.yourcompany.com

## Installing the Scalix Mobile Client

The Scalix Mobile Client component can be installed on any server. It allows users to get mail in a Web browser using a hand-held device, such as a cell phone or a personal digital assistant (PDA).

### *To install Scalix Mobile Client*

- 1 In the command-line interface wizard, elect to install the Scalix Mobile Client component. The two Tomcat components also need to be on the same computer.
- 2 Because the mobile software requires the Scalix Messaging Services to function, you can be prompted to install it now or on another host machine. At the prompt:

```
Component Scalix Messaging Services is needed by Scalix Mobile. Do you
want to install it now or will it be installed on another host?
(install/another)
```

Install it or refer to another server.

- 3 When you elected to also install Scalix Messaging Services, you can be prompted to install the Scalix DB component:  
-> Component Scalix DB is needed by Scalix Messaging Services. Do you want to install it now or will it be installed on another host?  
(install/another) [another]

Install it or refer to another server. The rest of the prompts are similar to those presented previously.

## ***Upgrading Scalix***

The upgrade procedure is similar to installation. The prompts are similar to the following, and you can select either option:

- [1] upgrade all Scalix components (typical)
- [2] upgrade one or more Scalix components (custom)

## Reconfiguring Components

If you entered incorrect values during the installation procedure or your setup has changed, you can use the installer to reconfigure many settings for components except Scalix Server. This includes host names, port numbers, and more.

The procedure and the values for reconfiguration are essentially the same as for installation, so consult the procedures in previous chapters for more information about any individual prompt.

The reconfiguration procedure must be run on every server; the installer does not automatically broadcast changes to other servers on the network.

To reconfigure values not displayed in the installation wizard, see the *Scalix Administration Guide*.

Have the license file on the computer before starting. Recall that if you are using Scalix Enterprise Edition or Small Business Edition and do not have a valid license, proceeding with an upgrade can convert your installation to Scalix Community Edition, which results in the loss of data and functionality.

### To reconfigure your Scalix installation

- 1 As root, start the Scalix installer. Enter:  

```
<directory_path>/scalix-installer --cli
```

For example

```
scalix-12.0.0-GA/scalix-installer --cli
```
- 2 The actions menu appears. At the prompt:  

```
Please choose an action from the list:
[1] Upgrade one or more Scalix components (custom)
[2] Reconfigure Scalix components
[3] Uninstall Scalix components
-> Please enter your choice:
```

Type 2 and press **Enter**.
- 3 A numbered list of configurable components appears. For example:  

```
[1] Scalix Web Access
 (version 11.3.x.x)
[2] Scalix Management Console
 (version 11.3.x.x)
[3] Scalix Management Agent
 (version 11.3.x.x)
-> Please enter comma-separated list of numbers:
```

Enter one or more component numbers separated by commas, for example 1,2
- 4 Complete the wizard, changing only those screens needed. See the previous chapters.  

When prompted for a hostname, you must provide the fully qualified domain name of the server, not just “localhost,” even if the installer provides localhost as default. In addition, for any prompts that request IP addresses, respond with the IP address of the server, not 127.0.0.1, even when that is provided by default.

## Starting Scalix

See “Starting Scalix” on page 60.

## Uninstalling Scalix Components

You can remove one or more components or uninstall the entire Scalix package at the command line.

### *To uninstall one or more components*

- 1 As root, start the Scalix installer by entering the command in the format  
`<directory_path>/scalix-installer --cli`  
For example  
`scalix-12.0.0-GA/scalix-installer --cli`
- 2 The actions menu appears. At the prompt:  
Please choose an action from the list:  
[1] Upgrade one or more Scalix components (custom)  
[2] Reconfigure Scalix components  
[3] Uninstall Scalix components  
-> Please enter your choice:  
  
Type 3 and press **Enter**.
- 3 A list of installed components appears. If you have installed Scalix components on separate hosts, the current host's component(s) are listed. The prompt is:  
-> Please enter comma-separated list of numbers:  
  
Type the component number(s) separated by commas, for example 1,2,3,12 and press **Enter**. To remove Scalix entirely, enter all the numbers.
- 4 A verification prompt appears.  
-> Are you sure you want to uninstall the selected components? (yes/no) [no]:  
  
Enter yes.
- 5 A Scalix message store prompt can appear.  
-> After uninstalling Scalix Server do you want to remove the Scalix message store?  
  
-> WARNING: Removing the message store will delete all existing Scalix mailboxes on this machine. (yes/no) [no]:  
  
If you erase the message store, you erase the user accounts and their mail.  
Enter yes or no. If you elect to erase it, a verification prompt appears.

---

**Alert**

If you erase the message store, you remove user accounts and e-mail.

**Note**

You can choose to leave the message store intact (with all the records and data), then, later, reinstall Scalix around the existing store.

- 6 A Scalix DB cache prompt appears.

-> After uninstalling Scalix DB do you want to remove the cache data?  
(yes/no) [no]

The cache data referred to is a MIME header cache accelerating Scalix Web Access and messaging services access. You do not lose any data that is not also contained in the message store. If you delete the cache, performance in Scalix Web Access and using Scalix Mobile Client can slow. But it is volatile data that can always be reconstructed by installing the Postgres database.

Enter yes or no. When you elect to clear the cache data, a verification prompt appears.

- 7 More prompts appear until finally you are prompted to press **Enter** to start the uninstallation.
- 8 When the “Scalix Installer - done” message appears, the action is complete. You can leave the Scalix installation package on this host or manually delete it.

